BENCH MARK INFOTECH SERVICES LIMITED

(Formerly known as BENCH MARK INFOTECH SERVICES PRIVATE LIMITED)

CIN: U72200WB2007PLC112476
Registered Address: P-118, Swami Swarupananda Sarani, 4th Floor, Kolkata, West Bengal, India, 700054
Web Address: www.benchmarkinfo.com **E-Mail:** cs@benchmarkinfo.com
Telephone No.: +033-23720268 **Fax No.:** 03323200026

Date: November 17, 2026

To,
The Manager
Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, "G" Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.

REF: SCRIP CODE: BMISL

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we are enclosing herewith a copy of the Investor Presentation on Unaudited Standalone Financial Results of Bench Mark Infotech Services Limited for the half-year ended September 30, 2026.

This Presentation is also being uploaded on the Company's website at https://www.benchmarkinfo.com/investor.

We request you to take note of the same.

Thanking you,

For BENCH MARK INFOTECH SERVICES LIMITED
(Formerly BENCH MARK INFOTECH SERVICES PRIVATE LIMITED)

Vineet Kumar Gupta

Digitally signed by Vineet Kumar Gupta
DN: c=IN, o=Personal, postalCode=700054, l=Kolkata, st=West Bengal, street=31/1C , Kankurgachi S.O, West Bengal India 700054, title=9436, 2.5.4.20=11b1e9cd5306ecef537a018f6f5485fbfd1ab766495a1aa96c9e58bd965edd0e, serialNumber=eeea85c61122a3e12fc9788e11071a80893006 4b7c049dea5263719b2142b23d, email=talktovinyi@yahoo.co.in, cn=Vineet Kumar Gupta
Date: 2026.11.17 19:26:38 +05'30'

Vineet Kumar Gupta
Managing Director
DIN: 00967830

Date: 17th November, 2026
Place: Kolkata

BENCH MARK INFOTECH SERVICES LIMITED

H1 FY27 Investor Presentation



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Benchmark Infotech™

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H1 FY27 HIGHLIGHTS

MANAGEMENT COMMENTARY –H1 FY27 PERFORMANCE



Vineet Kumar Gupta

Promoter, Chairman & Managing Director

"H1 FY27 has been a period of steady progress for Bench Mark Infotech. Total Income stood at ₹14.05 crore, while EBITDA came in at ₹3.36 crore and Net Profit stood at ₹1.12 crore.

Our IPO marks an important milestone for Bench Mark Infotech. We thank our investors for their confidence in the Company. The fresh issue proceeds are intended to support our working capital requirements and general corporate purposes as we pursue growth opportunities.

Our focus remains on strengthening our IT infrastructure and system integration business while expanding capabilities in data centres, AI and cybersecurity. Supported by our strategic empanelments with BSNL and RailTel, we aim to build lasting customer relationships through timely execution and reliable maintenance and support services."

H1 FY27 - Profit & Loss Statement

Particulars (*In ₹ Lakhs*)	H1 FY27	H1 FY26
INCOME	1391.07	1396.71
Revenue from Operations	14.18	15.57
Other Income	**1405.25**	**1412.28**
Total Revenue		
EXPENSES		
Cost of Materials Consumed	848.06	1024.57
Employee Benefits Expenses	122.64	121.93
Operating and Selling Expenses	98.40	117.65
Total Expenses	1069.10	1264.15
EBITDA	**336.15**	**148.13**
Depreciation and Amortisation	13.50	1.86
Finance Expenses	37.23	26.05
Profit Before Tax	**285.42**	**179.57**
Tax Expense	173.00	38.15
PAT	**112.42**	**141.42**

Marking Our Entry into the Capital Markets

Successfully Listed on the

NSE EMERGE Platform

05th October 2026

Stepping into a New Era of Growth

Listed on NSE EMERGE Platform

₹42.44 Cr Successfully Raised

₹110 Listing Price





Recent Business Updates

Benchmark Infotech™



Successful IPO and NSE SME Listing

- IPO size of ₹42.44 crore
- Shares listed on NSE SME on 5th October 2026 at ₹110 per share
- Fresh issue proceeds to support working capital requirements and general corporate purposes



Orders Worth ₹66.67 Crore

- Received multiple orders aggregating ₹66.67 crore (inclusive of taxes)
- Scope covers Datacom Equipment, Data Security, Cybersecurity, VAPT Audit, GIS Mapping, Multimedia and Audio-Visual Solutions
- Projects involve integrated IT and communication infrastructure across multiple command areas



Four Government Orders Worth ₹9.98 Crore (October 2026)

- ₹4.80 crore order for cybersecurity and campus Wi-Fi
- ₹4.64 crore order for digital courtroom video conferencing
- Additional orders for video conferencing and CCTV surveillance
- Strengthens the Company's government-sector order book



₹100 Crore Investment in GPU Computing

- Proposed investment of approximately ₹100 crore, to be rolled out in phases
- Company-owned GPU Cloud offering computing capacity to enterprises, AI developers and research organisations
- Third-Party GPU Rental Platform connecting users with independent GPU server owners
- Target applications include AI model training, fine-tuning and inference



Company Overview



About Bench Mark Infotech Services Limited

Bench Mark Infotech Services Limited is an **integrated IT and digital infrastructure solutions** company providing design, supply, installation, commissioning and maintenance services to government departments, public sector undertakings, institutional and private clients across India. Incorporated in **2007** and headquartered in **Kolkata**, the Company offers solutions across networking, communication, surveillance, fibre optic infrastructure, audio-visual systems, **smart classrooms, e-classrooms** and annual maintenance services. It operates on an order-driven, tender-based model and has expanded its offerings to include **data Center and storage solutions, AI (Artifical Intillegence) solution** with GPU-enabled computing, high-performance networking and **cybersecurity solutions**.



Marquee Clients

भारतीय विमानपत्तन प्राधिकरण AIRPORTS AUTHORITY OF INDIA

(BELTRON)

रेलटेल RAILTEL A Navratna CPSE Govt of India

पावरग्रिड POWERGRID

कोल इंडिया Coal India A MAHARATNA COMPANY & ITS SUBSIDIARIES

PWD Public Works Department Government of West Bengal

सेल SAIL

एनटीपीसी NTPC

INDIAN RAILWAYS

At a Glance

19+ years
of experience

ISO 9001:2015
ISO 45001:2018
ISO/IEC 27001:2022 Certifications

Infrastructure Provider Category-I (IP-I) Registered

73.10%
Government anchored Revenue (FY26)

Integrated single-window model
Designing, installation, AMC, Fiber & connectivity - end-to-end under one roof

Scaling
Data Center, Storage, Cloud (IaaS/SaaS), Cyber Security & AI (Artifical Intelligence) solution

56.10%
Repeat Customers (FY26)

Strategic Empanelments

BSNL - National Level System Integrator ***Bharat Sanchar Nigam Limited***	RailTel - Business Partner ***RailTel Corporation of India Limited***
Turnkey private-network solutions across India - WAN, LAN, IT, wireless, IoT & CCTV.	Information & Communication Technology (ICT) solutions delivered over RailTel's pan-India network.

Direct access to procurement of central government departments & PSUs across India – beyond individual tender-based engagements.

Board of Directors



Vineet Kumar Gupta

Promoter, Chairman & Managing Director

Education:
Bachelor's degree in Electronics & Communication Engineering, Patna Institute of Technology (PIT Institute) (2002)

Experience:
20+ years in IT & consulting services



Juli Gupta

Promoter & Executive Director

Education:
Bachelor's degree in Arts, Dibrugarh University (2006), IT Interiors

Experience:
9+ years in designing IT infrastructure solutions



Shikha Gupta

Non-Executive Independent Director

Education:
B.Com, University of Calcutta (2003); LL.B., Jiwaji University (2008); Fellow Member, ICSI

Experience:
18+ years in secretarial, corporate & legal affairs

Role:
Company Secretary in Practice



Aditya Khemka

Non-Executive Independent Director

Education:
B.Tech, West Bengal University of Technology (2006); PGDBM, XLRI Jamshedpur (2010)

Experience:
18+ years across SBI Capital Markets and Axis Bank, with expertise in financial modelling, credit appraisal, M&A and business development



Rohit Midha

Non-Executive Director

Education:
B.Com, University of Calcutta (1994); PGDBM, IISWBM (1998)

Experience:
26+ years in debt & equity markets, deal structuring, M&A and wealth & treasury management

Our Journey

Key milestones, certifications and recognitions since incorporation (2007–2026)

2007

Incorporated as Bench Mark Infotech Services Pvt. Ltd., Kolkata

2009

Registered as Infrastructure Provider Category-I (IP-I)

2014

~20 km cellular-authenticated public Wi-Fi across Patna for the Government of Bihar

2020

- Eastern Railway (Sealdah) :- Awarded for unique Audio & video system at Dr. B. C. Roy Institute
- Beltron – Bihar – Establishment of Virtual Court Solutions in various District & Sub-District Courts.

2021

DataComm & network infra for Central Government PSU (SD-WAN + LMC)

2022

- Juniper Networks - Partner of the Year, North & East Regions
- Railtel Corporation of India Ltd. – Odisha – SITC of Datacom Material alongside accessories

2023

- ISO 9001:2015 (QMS) certified
- 228-location SECL data network with central NOC & SD-WAN for a Coal India subsidiary
- AAI- Bhopal – SITC of IT Infrastructure
- Farakka Barrage Project – Bhopal – SITC of CCTV Surveillance System

2024

- Beltron – Bihar – Digitization/ Modernization of various court rooms .

2025

- ISO/IEC 27001:2022 (information security) certified
- Modernization of Digital Classroom at Madrassa. NIT – Bihar – SITC of Edge Computing Nodes for an AI Lab.

Data center Enterprise grade storage solution.

2026

- Converted from Private Limited to Public. Limited. AI & Zero-Day Defense with machine learning & threat intelligence analytic system
- Datacom Equipment, Data Security, Cyber Security, VAPT Audit along with GIS Mapping



Business Overview

Business Verticals - Overview



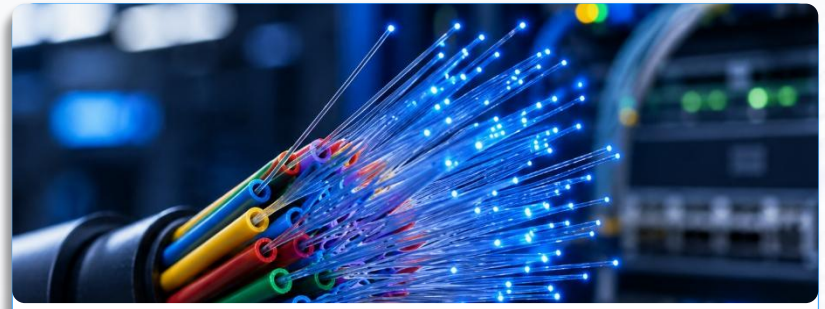
IT Integrated Solutions (Designing, Installation & Commissioning of IT Hardware & Networking Equipment)

Turnkey execution across IT and networking systems - including **smart classrooms & e-classrooms** and new **data storage & data Center solutions**. Tender-driven; largest revenue share.



Annual Maintenance Contracts (AMCs) & Facility Support Services

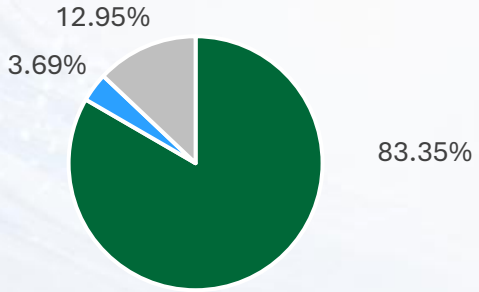
Maintenance and support for installed IT infrastructure under AMCs and FMS. Recurring revenue.



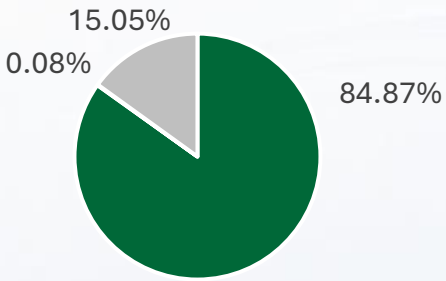
Fiber Optic Infrastructure Solutions

Deployment, leasing and civil execution of Fiber optic networks. Execution-based plus long-term recurring income.

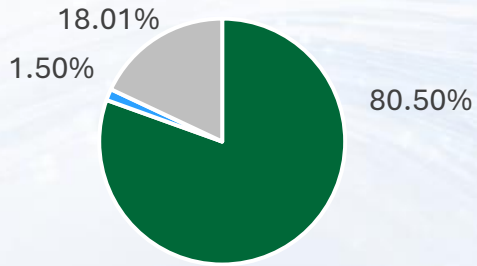
FY26



FY25



FY24



IT Integrated Solutions | Annual Maintenance Contracts (AMC) | Fiber Optic Infrastructure Solutions

NEW GROWTH VERTICALS

- Data Center & Storage
- AI Based Solution
- Smart & E-Classroom (A/V)
- Cyber Security

IT Integrated Solutions



Network and Connectivity Solutions

15.86% of Revenue from Operations (FY26)

Comprehensive networking solutions to enable seamless communication and data transfer across locations

- **Local Area Network (LAN) Services**
- **Wireless Networking Services**
- **Wide Area Network (WAN) Services**
- **High-Performance Networking**

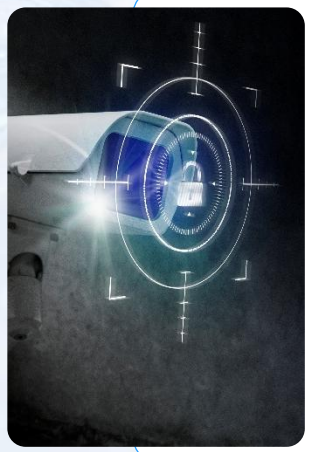


Audio-Visual and Display Solutions

32.89% of Revenue from Operations (FY26)

Installation and integration of audio-visual systems

- **Smart Classrooms & E-Classrooms Solutions**
- **Video Wall and Display Solutions**
- **Conference rooms & Control rooms**



Safety, Security, and Access Control Systems

13.58% of Revenue from Operations (FY26)

Integrated safety and security solutions

- **CCTV Surveillance Systems**
- **Fire Alarm System Services**
- **Automatic Boom Barriers**
- **Data Security**



Infrastructure Enclosures and Ancillary Installations

14.63% of Revenue from Operations (FY26)

Supporting infrastructure for installation of equipment

- **Customized Outdoor Rack Solutions**
- **Equipment enclosures for harsh and outdoor environments**



Data Storage and Data Center Solutions
(New Vertical FY26)

6.40%

of Revenue from Operations (FY26)

Deployment and integration of data Center infrastructure covering compute, storage and virtualization solutions, along with cloud-based services

Actively scaling across:

Compute Infrastructure

Servers & high-performance processing systems

Storage & Data Management

Storage systems, data backup & recovery

Cloud Services

Infrastructure-as-a-Service (IaaS) & Software-as-a-Service (SaaS)

Cloud & Cyber Security

Network security, firewalls, endpoint protection (ISO/IEC 27001:2022)

Enterprise Storage

Centralised data storage, backup & recovery.

Next-Generation Solutions Portfolio



DATA CENTER & CLOUD

India enforces Data Localization Policy and National Data Center Policy which caters Integrated compute, storage, virtualization and cloud (IaaS / SaaS) - spanning **servers**, **enterprise storage**, **backup & disaster recovery** and **data-Center modernization** which Strengthens our position in enterprise IT infrastructure for data management, application hosting and cloud operations.



AI SOLUTIONS

India AI mission National AI Strategy and Atmanirbhar Bharat. End-to-end setup of AI laboratories - **GPU-enabled** computing platforms, enterprise storage, high-performance networking and AI-ready data infrastructure for **AI and machine-learning workloads**. Now extending into **AI-enabled video & visual analytics** for real-time monitoring, detection and recognition as a part of



CYBER SECURITY & DATA SECURITY

Cyber Surakshit Bharat: Next-Generation Firewalls (NGFW), **Unified Threat Management** (UTM), endpoint security, identity & access management and managed security services - protecting networks, endpoints and critical digital assets while strengthening resilience and business continuity.



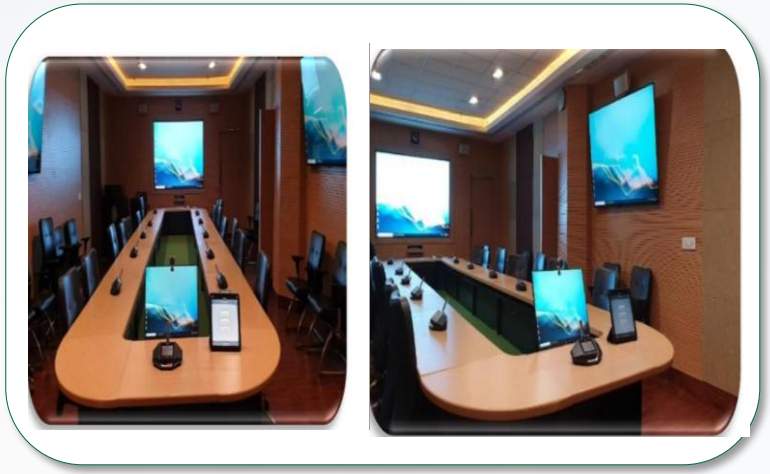
SMART CLASSROOMS & E-CLASSROOM SOLUTIONS (AV SOLUTIONS)

Digital India and Samagra Shiksha with an upgrade classrooms Interactive displays, digital teaching tools, audio systems and connectivity that enable online teaching, virtual learning, digial content delivery and real-time educator–student interaction - for connected, **technology-enabled learning environments.**.

Landmark Projects



Public Wi-Fi Network –
State Government Undertaking (Bihar)



Netaji Subhas Chandra Bose International Airport –
Airport Authority of India



Zonal Paging (PA) System -
(IPGME&R) - Kolkata



Overhead Fiber Network –
Central Government PSU / Telecom company



Virtualisation of Judiciary
IT Systems, Bihar



Telecom & Data Network Infrastructure
- Coal Mining Industry

Project Portfolio - Ongoing, Completed & Landmark

Benchmark Infotech™

ONGOING

In execution · order book ₹8,692.80 L

Government — ₹6,531.74 L

Datacom, data & cyber security, VAPT audit & GIS mapping across command areas & HQ.

BELTRON - ITI colleges (77) — ₹692.52 L

Setup of 120 smart classrooms for next generation digital learning.

NIT Patna — ₹479.99 L

Cyber security & campus Wi-Fi solution.

BELTRON - Virtual Court Rooms — ₹464.05 L

Video conferencing at State & 14 District Consumer Commission court rooms, Bihar.

BELTRON - Digital Library — ₹112.46 L

Indoor access points with licence for Digital Library Kendras across Bihar.

COMPLETED

Delivered in the last three fiscal years

CCL — ₹1,515 L

Implementation & setup of centralized NOC management including 8.4Gbps dedicated bandwidth.

Patna Smart City — ₹1,389 L

Deployment of Public Outdoor video display system across city under Patna Smart City Project

SECL via RailTel — ₹831.08 L

MPLS-VPN with data security & IT infrastructure & setup of centralized NOC management at 228 locations.

E-Court — ₹602.84 L

End to end network integration for paper-less court under Bihar Phase-III, E-Courts

Law enforcement — ₹292.55 L

Facilitations of media visualtization with tamper-proof Security solution at Bihar Jail

LANDMARK

Flagship, marquee execution

Defense Project — ₹811.87 L

Critical & Strategic Optical Fibre Cable (OFC) Network — Laying.

Mahanadi Coalfields — ₹619.48 L

DataComm, Cybersecurity, SD-WAN, NOC + 125 km O/H OFC.

Bihar Judiciary Academy — ₹294.79 L

Provisioning of security surveillance system with data storage & backup solution.

Airport Authority of India — ₹137.54 L

Holistic design, deployment with specialized IT-interior & single-touch operation at NSCBIA

Indian Air Force — ₹73.03 L

Deployment of precision laying in high-sensitive area. In-campus LM OFC laying, HDD/trenching, OFC supply, HDPE duct and related works at IAF sites in Bihar

Values are order / contract values (₹ in Lakhs). Live order book of ₹8,692.80 L as on Nov 2026; revenue CAGR of 33.24% over FY24–FY26.

Business Process

Defined, structured processes for the acquisition and execution of projects - from opportunity identification to on-site delivery



Pan-India Delivery Footprint & Customer Concentration



CUSTOMER CONCENTRATION

Share of revenue from operations, FY2026

Top 1 Customer ₹ 1,526.12 L · **25.21%**



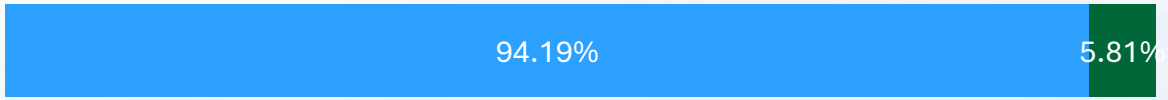
Top 3 Customers ₹ 3,720.76 L · **61.47%**



Top 5 Customers ₹5,003.58 L · **82.67%**



Top 10 Customers ₹ 5,701.06 L · **94.19%**





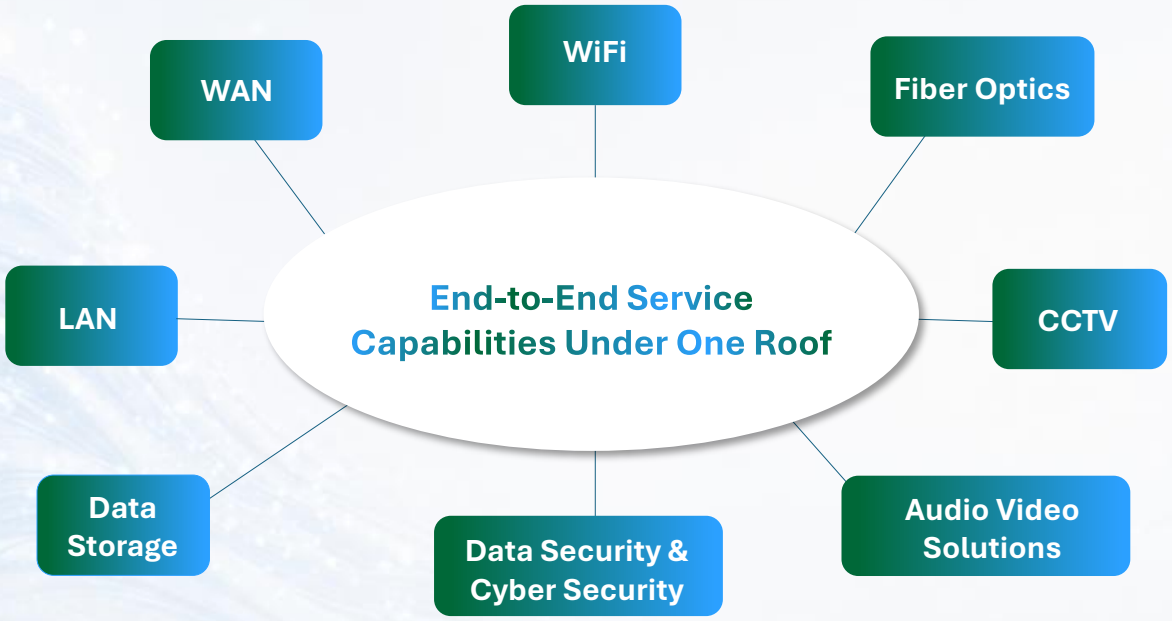
Strengths & Strategies



Competitive Strengths

73.10%
of revenue from operations Government sector (FY26)

56.10%
Repeat Customers (FY26)



Established Execution Track Record

Proven execution across IT infrastructure, AMCs, facility support and fibre optic projects for diverse clients across India.

Relationships with OEMs & Vendors

Multi-OEM sourcing network supporting product availability, system compatibility, timely procurement and efficient project execution.

Experienced Promoter & Management Team

Led by an experienced promoter and skilled management team with strong expertise in IT infrastructure, networking, fibre optics and project execution.

Expertise across -

- **IT Infrastructure**
- **Networking**
- **Communication Systems**
- **System Integration**
- **Digital Solutions.**
- **Fiber Optic Infrastructure**

Expansion Strategies



Expanding Service Offerings

Broaden the technology-infrastructure portfolio to meet the evolving needs of public- and private-sector customers.



Marketing & Business Development

Strengthen the BD team to improve client acquisition and market reach across all key business verticals.



Optical Fiber Infrastructure

Expand Fiber projects across geographies - end-to-end under one roof: laying, splicing, testing, commissioning and civil works.



Data Storage & Data Center Solutions

integrated data-Center infrastructure - compute, storage, virtualization, cloud (IaaS/SaaS), backup & Disaster Recovery and cloud security.



Expansion into AI based Solutions

End-to-end AI labs - GPU computing, storage, high-performance networking and AI-ready infrastructure, plus AI-enabled video analytics.



Cyber Security & Data Security Solutions

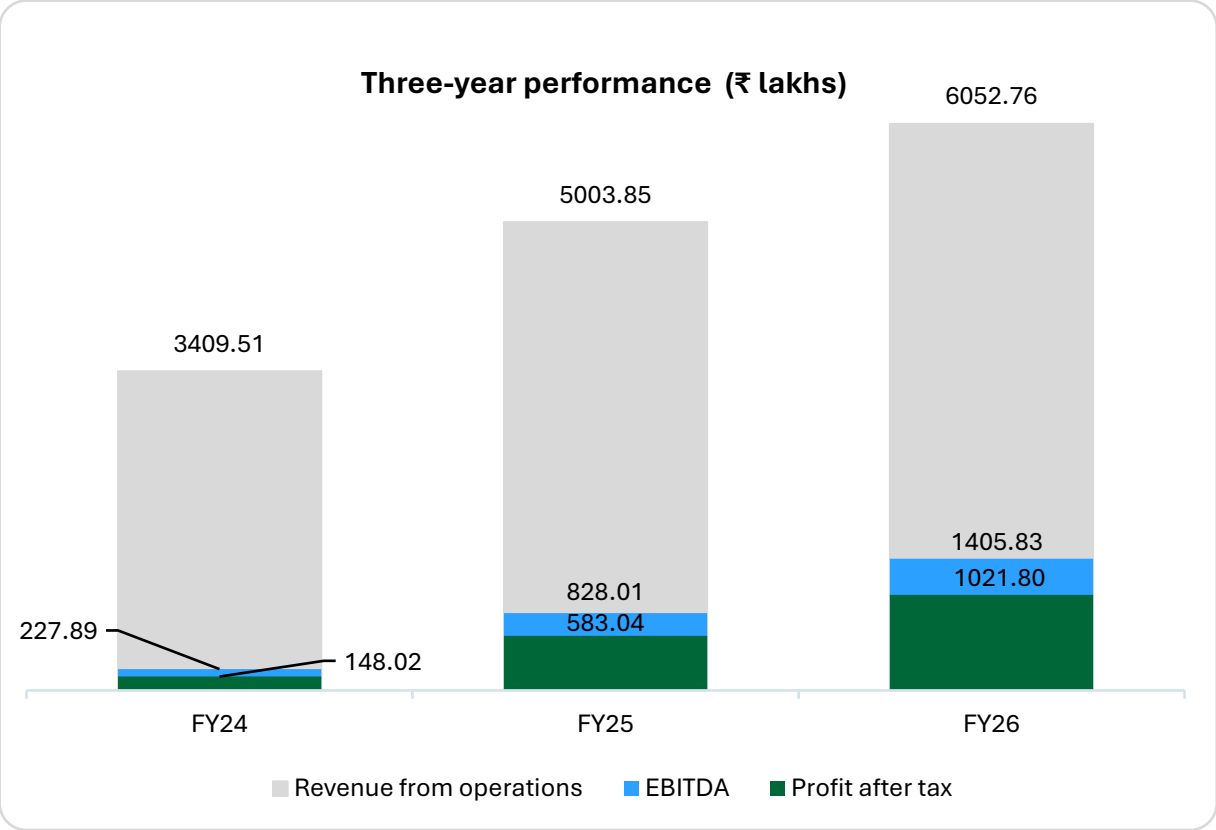
NGFW, UTM, endpoint security, IAM and managed security services - protecting networks, endpoints and critical data.

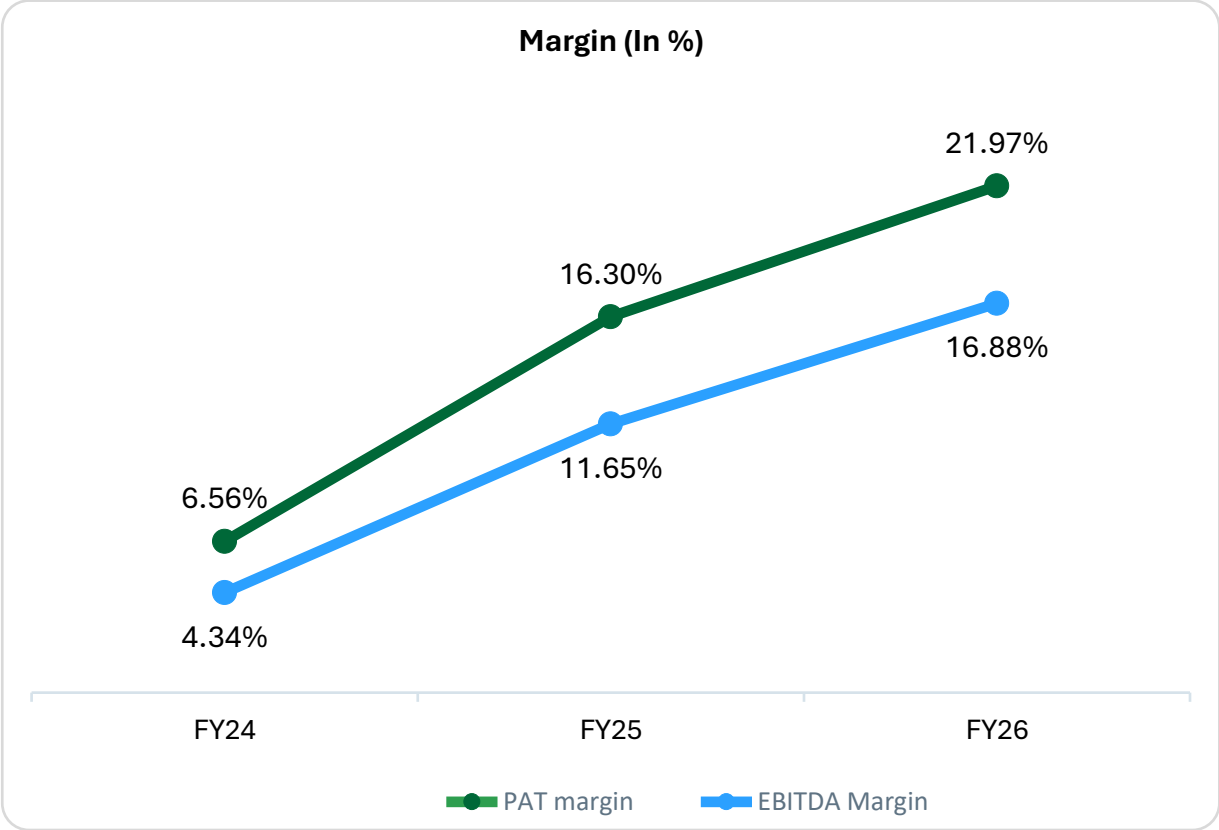


Financial Overview



Revenue, Operating Profit And Net Profit





REVENUE

₹6,052.76 L in FY26
(**~33%** CAGR, FY24–FY26)

PAT

₹ 148.02 L → ₹1,021.80 L
(FY24-FY26)

EBITDA margin

6.56% → 21.97%
(FY24-FY26)

Balance Sheet Snapshot

	FY24	FY25	FY26
Return on equity	15.16%	43.45%	**47.65%**
Return on capital employed	18.51%	48.08%	**47.74%**
Return on net worth	14.09%	35.70%	**38.48%**
Net asset value per share	₹9.66	₹15.02	**₹24.42**
Earnings per share	₹1.36	₹5.36	**₹9.40**
Debt to equity	0.13	0.05	**0.10**

Profit and Loss Statement Snapshot

Benchmark Infotech™

(In ₹ Lakhs)

Particulars	FY26	FY25	FY24
Revenue from Operations	6 ,052.76	5,003.85	3,409.51
Other income	346.45	75.69	66.56
Total Income	**6,399.21**	**5,079.54**	**3,476.07**
Total Operating Expenditure	4,968.31	4,251.53	3,248.18
EBITDA	**1,405.83**	**828.01**	**227.89**
Interest costs	32.80	27.94	14.12
Depreciation and amortisation expenses	9.36	5.62	7.68
Profit Before Taxes	**1,363.67**	**794.45**	**206.09**
Tax expense	341.87	211.41	58.07
Profit After Taxes	**1,021.80**	**583.04**	**148.02**

Restated Balance Sheet

Benchmark Infotech™

(In ₹ Lakhs)

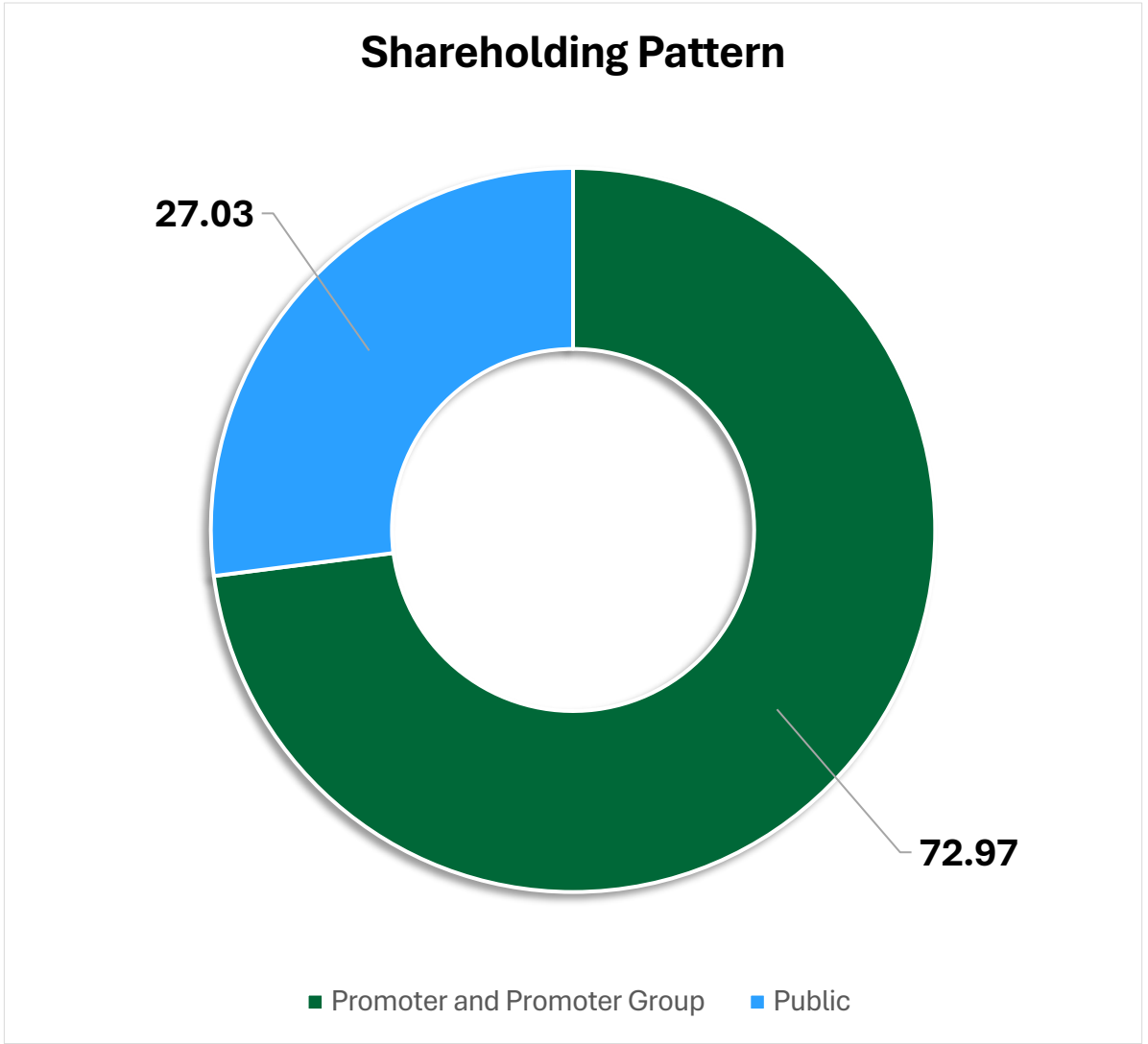
Equities & Liabilities	FY26	FY25	FY24
Share Capital	10.77	10.77	10.77
Reserves & Surplus	2,644.34	1,622.54	1,039.50
Net Worth	**2,655.11**	**1,633.31**	**1,050.27**
Non-Current Liabilities			
Long-term Borrowings	73.03	-	-
Long-term Provisions	31.07	29.61	26.92
Total Non-Current Liabilities	**104.1**	**29.61**	**26.92**
Current Liabilities			
Short Term Borrowings	197.61	77.84	141.13
Trade Payables	3,448.28	3,524.53	1,969.68
Other Current Liabilities	770.24	665.99	705.75
Short Term Provisions	230.14	107.87	39.21
Total Current Liabilities	**4,646.27**	**4,376.23**	**2,855.77**
Total Equities & Liabilities	**7,405.48**	**6,039.15**	**3,932.96**

Assets	FY26	FY25	FY24
Non-Current Assets			
Property, Plant & Equipment and Intangible Assets	93.73	16.46	20.25
Non - Current Investments	73.50	73.50	73.50
Deferred Tax Assets (Net)	124.49	98.41	73.62
Long-term Loans & Advances	149.03	114.82	-
Other Non-Current Assets	560.54	521.07	370.91
Total Non-Current Assets	**1,001.29**	**824.26**	**538.28**
Current Assets			
Inventories	106.94	40.05	22.43
Trade Receivables	5,497.96	3,795.82	2,559.47
Cash & Bank Balance	647.16	1,214.78	679.49
Short term loan and advances	152.13	164.24	133.29
Total Current Assets	**6,404.19**	**5,214.89**	**3,394.68**
Total Assets	**7,405.48**	**6,039.15**	**3,932.96**

Stock Data

(As on 30-09-2026)

NSE: BMISL I INE2OKU01014	As of 16-11-2026
Share Price (₹)	208.00
Market Capitalization (₹ Cr)	298.30
No. of Shares Outstanding	1,42,72,650
Face Value (₹)	10.00
52-week High-Low (INR)	254.40 – 104.50



THANK YOU

CONTACT US:

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E-mail: cs@benchmarkinfo.com

IR & PR Partner

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Website: www.equibridgex.com

