

Dated: March 18, 2026

The Secretary, Listing
Department BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra Kurla (E),
Mumbai - 400 051

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Signing of Share Purchase Agreement

Dear Sir/ Madam,

This is to inform you that pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Belrise UK Holdings Limited** a Step Down wholly owned subsidiary of the Company has signed a Share Purchase Agreement on March 18, 2026 with the shareholders of Chester Hall Precision Engineering Holdings Limited, a company incorporated in England and Wales, having its registered office at 24 Old Bond Street, London W1S 4AP, United Kingdom), for the acquisition of 100% of the issued share capital of the Target.

The Share Purchase Agreement is not a related party transaction and is expected to support the Company's long-term strategic and technological objectives.

Please find herewith the disclosure containing details as required under SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, annexed herewith as '**Annexure A**'.

This said intimation will also be hosted on the Company's website under the tab 'Investor Relations' at <https://belriseindustries.com>

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Belrise Industries Limited

Manish Kumar
Head of Legal Company Secretary and Compliance Officer
Membership No. F7990

Encl:
m/a

Annexure A

Disclosure Under Part A of Schedule III read with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Chester Hall Precision Engineering Holdings Limited (“Target”) is a company incorporated in England and Wales with company number 12283440, with its registered office at 24 Old Bond Street, London W1S 4AP.</p> <p>The Target has an issued share capital of £20,100 divided into 20,100 ordinary shares of £1 each.</p> <p>The Target holds 100% of the issued share capital of Chester Hall Precision Engineering Limited (“Subsidiary”), a company incorporated in England and Wales with company number 01156177, incorporated on January 10, 1974. The turnover of the Target and the Subsidiary is GBP 19.95 Mn (as per Audited Financial Statements of FY2024).</p> <p>The Target and its Subsidiary are engaged in design, development, engineering, manufacture, assembly, supply and sale of parts, components and systems for use in the aerospace, aviation, space and defense industries.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The acquisition does not fall within the ambit of related party transactions. The promoter, promoter group and group companies do not have any interest in the Target. The transaction has been undertaken on an arm's length basis.
3.	Industry to which the entity being acquired belongs;	Aerospace, aviation, space and defense industries – specifically precision engineering, manufacturing and supply of parts, components and systems.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is in furtherance of Belrise Industries’s strategic objective to expand into the aerospace and defense sector, strengthen its global footprint, and support its long-term strategic and technological objectives.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	No specific governmental or regulatory approvals are required in connection with this acquisition.
6.	Indicative time period for completion of the acquisition;	The completion of the acquisition is expected to occur within 20 business days from the signing of the Share Purchase Agreement, or such extended date as may be mutually agreed by the parties in writing, subject to satisfaction or waiver of the

		conditions precedent as set out in the Share Purchase Agreement.												
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration with a component of deferred consideration												
8.	Cost of acquisition and/or the price at which the shares are acquired;	The consideration payable for 100% acquisition of share capital of the Target is £13.2 million. A deferred consideration and earn-out consideration component may be payable based on certain conditions and achievement of specified financial targets.												
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% of the issued share capital of the Target, comprising 20,100 ordinary shares of £1 each, will be acquired pursuant to the Share Purchase Agreement.												
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Date of Incorporation: October 28, 2019</p> <p>Line of Business: The Target and its Subsidiary are engaged in design, development, engineering, manufacture, assembly, supply and sale of parts, components and systems for use in the aerospace, aviation, space and defence industries.</p> <p>Country of Presence: United Kingdom</p> <p>History of last 3 years turnover:</p> <table border="1"> <thead> <tr> <th>From year</th> <th>To year</th> <th>Turnover (in £)</th> </tr> </thead> <tbody> <tr> <td>01/01/2024</td> <td>31/12/2024</td> <td>19,945,607.41</td> </tr> <tr> <td>01/01/2023</td> <td>31/12/2023</td> <td>17,731,750.92</td> </tr> <tr> <td>01/01/2022</td> <td>31/12/2022</td> <td>15,289,746.16</td> </tr> </tbody> </table>	From year	To year	Turnover (in £)	01/01/2024	31/12/2024	19,945,607.41	01/01/2023	31/12/2023	17,731,750.92	01/01/2022	31/12/2022	15,289,746.16
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