

Dated: February 7, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of a step-down Wholly-owned Subsidiary (WOS).

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Belrise Defence and Aerospace Private Limited, a wholly owned subsidiary of the Company has incorporated a wholly owned subsidiary namely **Belrise UK Holdings Limited** on February 6, 2026, having its registered office at 167-169 Great Portland Street, 5th Floor London W1W 5PF England, which consequently is a step-down wholly owned subsidiary of the Company.

Please find herewith the disclosure containing details as required under SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, annexed herewith as '**Annexure A**'.

This submission shall be hosted on the Company's website under the tab 'Investor Relations' at <https://belriseindustries.com>.

You are requested to take the above information.

Thanking you,

Yours faithfully,
For Belrise Industries Limited



Manish Kumar
Head of Legal Company Secretary and Compliance Officer
Membership No. F7990

Encl:
m/a

ANNEXURE

Disclosure under Part A, Para A of Schedule III read with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name: Belrise UK Holdings Limited Country of Incorporation: UK Share Capital: 100 Ordinary £1.00 shares, £1.00 paid per share Turnover: Not Applicable. Newly incorporated.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length";	The step-down WOS will be a related party of the Company starting from incorporation. Save and except as mentioned above, the promoter/promoter group/ group companies are not interested in the proposed step down WOS.
3.	Industry to which the entity being acquired belongs;	Manufacture of air and spacecraft and related machinery
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) ;	The proposed WOS will carry on the business related to manufacture of air and spacecraft and related machinery.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
6.	Indicative time period for completion of the acquisition;	Not Applicable.
7.	Consideration- whether cash consideration or share swap and details of the same;	Not Applicable.
8.	Cost of acquisition and/or the price at which the shares are acquired;	Not Applicable.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% of the Shareholding is held by Belrise Defence & Aerospace Private Limited (Indian Entity) a wholly owned subsidiary of Belrise Industries Limited.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) .	Not Applicable. The Company has been incorporated on February 6, 2026. The Company being newly incorporated there is no history.