

Date: August 04, 2026

The Secretary,
Listing Department BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Secretary,
Listing Department National Stock Exchange
of India Limited Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra Kurla (E),
Mumbai - 400 051

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Investor Presentation-Acquisition of business of India Tipper Body from Hyva (India) Pvt.Ltd. vide entering into Business Transfer Agreement.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), enclose herewith a copy of the presentation on the acquisition of India Tipper body business of Hyva (India) Pvt. Ltd which is a subsidiary of JOST Werke SE on slump sale basis vide entering into Business Transfer Agreement ("BTA").

The above presentation is also being made available on the Company's website under the tab 'Investor Relations' at <https://belriseindustries.com>

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited



Siddhesh Mandke
Company Secretary and Compliance Officer
Membership No. A20101

Encl: As above

The background of the slide is a dark blue gradient with a large green diagonal stripe. On the right side, there is a close-up photograph of a laser cutting process, showing a bright orange and yellow laser beam cutting through a metal plate, with a shower of sparks flying out from the cut.

Business Transfer Agreement of the Tipper Business of Hyva India

Investor Presentation – August 2026

Hyva India's Tipper Business: catalyzing Belrise's role as a *Tier-0.5 Supplier*

About Hyva India's Tipper Business



Specialist in Tipper manufacturing for **construction**, **mining**, and **infrastructure** applications

Design and **development** partner to all key commercial vehicle OEMs

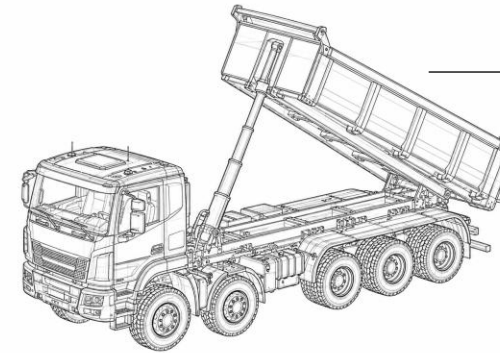
Adds a **leading European commercial vehicle OEM** to Belrise's customer base

Marquee Features



Serves all of the **top 5 commercial vehicle OEMs**

3 new facilities in **Pune**, **Jamshedpur** and **Bangalore**



→ Tipper

Est. EBITDA CY25¹:
~1.57M USD³

ROCE:
~20%¹

Purchase Consideration:
\$5.65M USD

Acquired at ~3.60x EV/EBITDA^{1,2}

1 - CY25 refers to the period from January to December 2025; the valuation is based on EBITDA for CY25, derived from management accounts;

2 - the Enterprise Value (EV) has been computed on a cash-free, debt-free basis;

3 - Considering a USD/INR exchange rate of 95.26