

Falcon Trust

1, Pearl Mansion (N) 91, Maharshi Karve Road, Mumbai-400020

Date: 19th April, 2025

To,

**The Corporate Relations Department
BSE Limited**
2nd Floor, Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai-400001

**The Corporate Relations Department
NSE Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Falcon Trust acquired 69,56,635 Equity Shares of Supreme Holdings & Hospitality (India) Limited.

Falcon Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2024-25.

The Trust has also obtained a compliance certificate dated 17th April, 2025 from an Independent Auditor and the same is enclosed herewith.

For Falcon Trust

Namita Jatia
Trustee

CC to,

- 1. Mr. Rohan Ramesh Chinchkar**
Company Secretary and Compliance Officer
Supreme Holdings & Hospitality (India) Limited
Reg Office: Office No. 510 to 513, 5th Floor, Platinum Square,
Shri Satpal Malhotra Marg, Nagar Road Pune- 411014
- 2. Ms. Achal Singh**
General Manager,
Corporate Finance Department
Division of Corporate Restructuring-II,
Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, "G" Block,
Bandra Kurla Complex, Bandra (East), Mumbai-400051

Shilpa Bansal & Associates

Chartered Accountants
bansal.shilpa21@gmail.com
+91-98921 65141



A-302, The Kollage, Near
Regency Restaurant, Dr. N. S.
Phadke Road, Saiwadi, Andheri
(East), Mumbai 400069

To,
The Board of Trustees
Falcon Trust,
1, Pearl Mansion (N), 91
Maharshi Karve Road, Mumbai-400020

Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Falcon Trust acquired 69,56,635 Equity shares of Supreme Holdings & Hospitality (India) Limited.

Pursuant to clause (d) of paragraph 9 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Falcon Trust shall on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, Pursuant to clause (d) of paragraph 9 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on verification of the trust deed of Falcon Trust and other information and explanations given to us, we certify that Falcon Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2024-2025.

This certificate is issued pursuant to exemption order issued by SEBI in the matter of Falcon Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Supreme Holdings & Hospitality (India) Limited are listed and should not be used for any other purpose.

For Shilpa Bansal & Associates
Chartered Accountants
(Firm Registration No. 15233W)

SHILPA Digitally signed by
SHILPA BANSAL
Date: 2025.04.17
BANSAL 18:16:45 +05'30'

Shilpa Bansal
Proprietor
Membership No.: 128629

Place: Mumbai
Date: 17/04/2025
UDIN: 25128629BMHZGP4761

Trinity Trust

1, Pearl Mansion (N) 91, Maharshi Karve Road, Mumbai-400020

Date: 19th April, 2025

To,

**The Corporate Relations Department
BSE Limited**
2nd Floor, Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai-400001

**The Corporate Relations Department
NSE Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Trinity Trust acquired 75,85,350 equity shares of Supreme Holdings & Hospitality (India) Limited.

Trinity Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2024-25.

The Trust has also obtained a compliance certificate dated 17th April, 2025 from an Independent Auditor and the same is enclosed herewith.

For Trinity Trust

Namita Jatia
Trustee

CC to,

- 1. Mr. Rohan Ramesh Chinchkar**
Company Secretary and Compliance Officer
Supreme Holdings & Hospitality (India) Limited
Reg Office: Office No. 510 to 513, 5th Floor, Platinum Square,
Shri Satpal Malhotra Marg, Nagar Road Pune- 411014
- 2. Ms. Achal Singh**
General Manager,
Corporate Finance Department
Division of Corporate Restructuring-II,
Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, "G" Block,
Bandra Kurla Complex, Bandra (East), Mumbai-400051

Shilpa Bansal & Associates

Chartered Accountants
bansal.shilpa21@gmail.com
+91-98921 65141



A-302, The Kollage, Near
Regency Restaurant, Dr. N. S.
Phadke Road, Saiwadi, Andheri
(East), Mumbai 400069

To,
The Board of Trustees
Trinity Trust,
1, Pearl Mansion (N), 91
Maharshi Karve Road, Mumbai-400020

Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Trinity Trust acquired 75,85,350 Equity shares of Supreme Holdings & Hospitality (India) Limited.

Pursuant to clause (d) of paragraph 9 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Trinity Trust shall on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, Pursuant to clause (d) of paragraph 9 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on verification of the trust deed of Trinity Trust and other information and explanations given to us, we certify that Trinity Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2024-2025.

This certificate is issued pursuant to exemption order issued by SEBI in the matter of Trinity Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Supreme Holdings & Hospitality (India) Limited are listed and should not be used for any other purpose.

For Shilpa Bansal & Associates
Chartered Accountants
(Firm Registration No. 15233W)

SHILPA Digitally signed by
SHILPA BANSAL
Date: 2025.04.17
18:17:17 +05'30'

Shilpa Bansal
Proprietor
Membership No.: 128629

Place: Mumbai
Date: 17/04/2025
UDIN: 25128629BMHZGQ1588