

Ref-BCFRL/SE/2026-27/10

Date: May 26, 2026

To,

Corporate Relationship Department, BSE Limited Phioze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
Scrip Code-539399	Symbol-BELLACASA

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

For **Bella Casa Fashion & Retail Limited**

Sonika Gupta
Company Secretary & Compliance Officer
Membership Number- A38676

Strong FY26 Performance; Growth Momentum Continues Across Key Metrics

Jaipur, 26th May 2026 – Bella Casa Fashion & Retail Ltd., a leading player in India's fashion and lifestyle sector, today announced its financial results for the quarter and year ended 31st March 2026, delivering healthy growth across revenue, profitability and operating efficiency metrics.

Financial Highlights

FY26 Highlights

- **Revenue:** Increased 19% YoY to ₹416 crores, driven by 14% volume growth.
- **EBITDA:** Grew 17% YoY to ₹33 crores.
- **Profit After Tax (PAT):** Increased 27% YoY to ₹20 crores.

Q4 FY26 Highlights

- **Revenue:** Increased 27% YoY to ₹111 crores.
- **EBITDA:** Grew 28% YoY to ₹8 crores.
- **Profit After Tax (PAT):** Increased 5% YoY to ₹4.6 crores due to low tax provision in Q4 FY25 which was due to year-end tax ascertainment. Adjusting for same PAT growth was 16%.

Key Business Highlights

- **Operational Capacity:** Our operational capacity reached 2cr pieces p.a. in the second half of the financial year. We are on track to ramp up our business commensurate with the capacity enhancement in coming quarters.
- **Strong Cash Generation:** Delivered ROCE of 17% and generated CFO of ₹31 crores during FY26.
- **Working Capital Improvement:** In line with our earlier guidance, despite 19% growth in sales, our inventory levels were flat, significantly reducing our inventory carrying levels (reduced from 126 days in FY25 to 102 days).
- **Profit Margins:**
 - Q4 Gross margins were impacted by sudden increase in our input costs, consequent to Iran war-related disruptions in Mar 2026. Incremental costs will be passed on to the customers, but with a lag.
 - We witnessed significant operating leverage kicking in resulting in stable EBITDA margins despite impact of gross profit
 - While the capacity utilisation is in the process of picking up, depreciation & fixed overheads will be better absorbed in the coming quarters.
- **Growth Investments:**
 - Undertook major capex of approximately ₹46 crores, funded through internal accruals, strengthening the Company's manufacturing platform for the next phase of expansion.

- Unit 4&6 undergoing modernization and upgrades, with company shifting key value-add processes in-house which were earlier outsourced.
- **Growth Outlook:** Company has developed robust delivery capabilities and ready for next phase of growth, to be driven by new customers, new markets and increase in wallet share of our existing customers.

Management Commentary

Saurav Gupta, Director of Bella Casa Fashion & Retail Ltd., said:

“FY26 marks another building block for our company wherein we built our quantitative & qualitative capabilities for multi-fold growth in our corporate journey. We saw strong performance across revenue, profitability and cash generation metrics. Despite temporary cost pressures during the fourth quarter, our operational discipline and improving scale enabled us to maintain healthy profitability while continuing to invest for future growth.

Our focus remains on building a scalable and efficient manufacturing platform capable of serving both domestic and international opportunities. The investments undertaken during the year, along with continued improvement in working capital efficiency, position us strongly for the next phase of expansion.

Going forward, we see meaningful opportunities emerging from export market expansion, deeper customer relationships and improved capacity utilization, which are expected to further strengthen operating leverage and unlock value for all our stakeholders.”

About Bella Casa Fashion & Retail Ltd.

Bella Casa Fashion & Retail Ltd. is a leading fashion and lifestyle design and manufacturing company catering to India’s leading brands with their fashion needs. The Company operates 6 manufacturing facilities based out of Sitapura, Jaipur. Bella Casa is publicly listed on both the Bombay Stock Exchange and National Stock Exchange of India.