BELLA CASA FASHION & RETAIL LTD
(Formerly Known as Gupta Fabtex Pvt. Ltd.)
Importers, Manufacturer & Exporters of :
Home Furnishing, Garment & Fabrics

Ph. : 0141-2771844
E-mail : info@bellacasa.in
Website : www.bellacasa.in

CIN : L17124RJ1996PLC011522

E-102, 103, EPIP, Sitapura Industrial Area, Jaipur - 302022, INDIA

Ref-BCFRL/SE/2026-27/19 Date: August 13, 2026

To,

Corporate Relationship Department, BSE Limited Phioze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	**Listing Department,** National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
Scrip Code-539399	**Symbol-BELLACASA**

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

For Bella Casa Fashion & Retail Limited

Sonika Gupta
Digitally signed by Sonika Gupta
Date: 2026.08.13 18:45:57 +05'30'

Sonika Gupta
Company Secretary & Compliance Officer
Membership No- A38676

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Strong Start to FY27; Growth Momentum Accelerates

Jaipur, 13th August 2026 – Bella Casa Fashion & Retail Ltd., a leading player in India's fashion and lifestyle sector, today announced its financial results for the quarter ended 30th June 2026, delivering healthy volume led growth.

Q1 FY27 Highlights

- **Revenue:** Increased 33% YoY to ₹120 crs
  - **Volume Growth of 22%**, despite productivity impact due to Eid, Ramadan and Bengal elections during the quarter, while dealing with migrant workforce
  - **Average realisation growth of 9.5%**

- **Capacity utilisation:** ~70% in Q1
  - Capacity expansion under pipeline, to be available from next financial year
  - Current capacity stands at 20mn pieces per annum, debottlenecking efforts to increase the capacity by ~15% from next quarter
  - Capacity utilization ramping up, expected to remain at elevated levels backed by all-time high orderbook

- **Profitability:** EBITDA stood at ₹5.9 crs, EBITDA margin down from 8.2% to 4.9% YoY. The margin was hit by around 3% due to below factors led by Iran war disruption.
  - spike in dyeing & printing charges
  - sudden increase in prices of crude linked chemicals & accessories and
  - sharp increase in packing material cost

  The above factors are transient in nature and rise in input cost is being passed on to customers in the new orders. As such, margins are expected to normalise in upcoming quarters.

  The dip in EBITDA passed through to PAT, which stood at ₹2.7 crs, PAT margins down from 5.2% to 2.1% YoY.

- **Working Capital & Cash Flows:** Working capital optimisation resulted in operating cash flow of ~₹10 crs during the quarter. Capex incurred towards debottlenecking and expansion was ~₹4 crs during the quarter.

- **Vertical Integration:** Modernization and Upgrades at our manufacturing facilities to be completed by the end of Q2, enabling vertical integration of Embroidery and Waterless Digital Printing, providing better control over production flows and costs.

- **New Customer Additions:**
  - Onboarded a leading Indian arm of UAE based Fast Fashion Retail company – providing long term sustainable growth visibility
  - Started ODM supply of home furnishing products - Onboarded India's largest mattress brand, positive engagements with other leading domestic retailers

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About Bella Casa Fashion & Retail Ltd.

Bella Casa Fashion & Retail Ltd. is a leading fashion and lifestyle design and manufacturing company catering to India's leading brands with their fashion needs. The Company operates 6 manufacturing facilities based out of Sitapura, Jaipur. Bella Casa is publicly listed on both the Bombay Stock Exchange and National Stock Exchange of India.