

Ref-BCFRL/SE/2025-26/25

Date: February 07, 2026

To,

<b>Corporate Relationship Department,</b> BSE Limited Phioze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
<b>Scrip Code-539399</b>	<b>Symbol-BELLACASA</b>

**Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Scrip Code: 539399**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

**For Bella Casa Fashion & Retail Limited**

**Sonika Gupta**  
**Company Secretary & Compliance Officer**  
**Membership Number- A38676**

**Bella Casa Fashion & Retail Ltd. Reports Q3 FY26 Results, continues to deliver in line with its long-term growth objective.**

Jaipur, February 7, 2026 – Bella Casa Fashion & Retail Ltd., a prominent player in India's fashion and lifestyle sector, today announced its financial results for 9 months and quarter ended December 31, 2025.

**Financial Highlights:**

- Revenue: Up 17% in 9M FY26, up 11% in Q3 FY26 on YoY basis.
- EBITDA Margins: Remained consistent and in range at ~8.5% in 9M FY26 and at ~8.7% in Q3 FY26.
- Profit After Tax (PAT): Increased by 36% year-on-year to ₹15.6 crores in 9M FY26, and by 27% in Q3 FY26 to ₹4.5 crore on YoY basis.
- PAT Margins: Up from 4.4% in 9M FY25 to 5.1% in 9M FY26 and from 4.3% in Q3 FY25 to 5.0% in Q3 FY26, underscoring benefits of our improved working capital efficiency and balance sheet strength.

**Key Updates:**

- Realizations: Average realizations during the nine-month period increased by ~11% compared to FY25, driven by improved product mix and pricing discipline.
- Operating Cash Flow: Cash flows from Operations continued to remain strong, providing sufficient surplus to fund our growth initiatives and business expansion plans.
- Balance Sheet Strength: In line with guidance, Company achieved net debt-free status in Q3 FY26, reinforcing its balance sheet strength.

**Outlook:**

- Strong Revenue Visibility: Order commitments for the upcoming spring season from key customers provide clear multi-quarter revenue growth visibility, supported by organic volume expansion and increasing wallet share.
- Profitability Upside from Scale: Improved capacity utilization through higher sales volumes is expected to enhance operating leverage and drive improvement in profitability.
- Customer & Market Expansion: India's trade agreements with the EU and the US make export markets a compelling growth frontier. The Company is actively pursuing to onboard new domestic and global customers to diversify revenue, reduce concentration risk, and drive long-term sustainable growth.



**Saurav Gupta, Director of Bella Casa Fashion & Retail Ltd., said:** "In a quarter impacted by preonement of the festive calendar, we were able to continue our growth performance, driven by agile execution. Our investments in enhancing speed-to-market capabilities have allowed us to deliver on client expectations and remain closely aligned with evolving fashion trends.

At Bella Casa, our focus is clear: scaling the business and strengthening return ratios. True to this focus, our capex to double production capacity and acquire new land parcels for future expansion, all funded entirely through internal accruals, has laid the foundation for the next 5 years of sustainable growth. Incremental profitability from these assets is expected to enhance return ratios and create higher value for our shareholders.

As we approach an inflection point in terms of scale and profitability, our technology-enabled efficiency and cost-optimization initiatives are expected to translate into sustained value over the medium to long term."

**About Bella Casa Fashion & Retail Ltd:**

Bella Casa Fashion & Retail Ltd is a leader in innovation within fashion & lifestyle manufacturing, serving an extensive array of domestic brands through a robust distribution network. Our lifestyle offerings are widely available across major e-commerce platforms and through direct sales, with shares publicly traded on the Bombay Stock Exchange and National Stock Exchange.