

## Annexure - II

### Format for disclosure of reasons for encumbrance

|                                                                                   |                                                            |
|-----------------------------------------------------------------------------------|------------------------------------------------------------|
| Name of listed company                                                            | BEDMUTHA INDUSTRIES LIMITED                                |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE<br>NSE                                                 |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | K R BEDMUTHA TECHNO ASSOCIATES PVT LTD                     |
| Total promoter shareholding in the listed company                                 | No. of shares – 1272753<br>% of total share capital – 3.95 |
| Encumbered shares as a % of promoter shareholding                                 | 1.13                                                       |
| Whether encumbered share is 50% or more of promoter shareholding                  | No                                                         |
| Whether encumbered share is 20% or more of total share capital                    | No                                                         |

### Details of all the existing events/ agreements pertaining to encumbrance

|                                                                                                                                                                            |                                                                                                                                                                              |                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                            |                                                                                                                                                                              | Encumbrance<br>(Date of creation of encumbrance:<br>February 19, 2021 – Master<br>Restructuring Agreement) |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) |                                                                                                                                                                              | Pledge                                                                                                     |
| No. and % of shares encumbered                                                                                                                                             |                                                                                                                                                                              | No. of shares: 363662<br>% of total share capital: 1.13                                                    |
| Specific details about the encumbrance                                                                                                                                     | Name of the entity in whose favour shares encumbered (X)                                                                                                                     | Bank of India                                                                                              |
|                                                                                                                                                                            | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | YES                                                                                                        |
|                                                                                                                                                                            | Names of all other entities in the agreement                                                                                                                                 | Listed company and its group companies (if any) –<br>1. Bedmutha Industries Limited                        |

|                              |                                                                                                                                                                                                                                                                                                                                                   |                                               |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
|                              |                                                                                                                                                                                                                                                                                                                                                   | Other entities (if any) – NIL<br>1.<br>2. ... |
|                              | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating                                                                                                                                                  | NO                                            |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A)                                                                                                                                                                                                                                                                                              | Rs. 84,91,508/-<br>(NSE day Close)            |
|                              | Amount involved (against which shares have been encumbered) (B)                                                                                                                                                                                                                                                                                   | Rs. 393,00,00,000/-                           |
|                              | Ratio of A / B                                                                                                                                                                                                                                                                                                                                    | 0.0021                                        |
| End use of money             | <p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p> | For the benefit of listed company             |

Signature:

  
Vinita Vedmutha

Date: March 02, 2021

Place: Nashik