Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Ajay Vedmutha
Total promoter shareholding in the listed company	No. of shares – 3476464 % of total share capital – 10.78
Encumbered shares as a % of promoter shareholding	100.00*
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

* Note: 2944426 Equity shares representing 85.91% of the total promoter shareholding in the Company is already under pledge with Punjab National Bank.

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 19, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 532038 % of total share capital: 1.65
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Punjab National Bank
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 1,22,36,874/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.003
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

Ajay Vedmutha

Date: 24th February 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mrs. Vinita Vedmutha
Total promoter shareholding in the listed company	No. of shares – 1672148 % of total share capital – 5.18
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 20, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 1672148 % of total share capital: 5.18
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,84,59,404/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.009
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature: Vinita

Vinita Vedmutha

Date: 24th February 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mrs. Usha Vijay Vedmutha
Total promoter shareholding in the listed company	No. of shares – 1662475 % of total share capital –5.15
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 20, 2021– Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 1662475 % of total share capital: 5.15
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

Scanned with CamScanner

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,82,36925/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.009
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

Usha Vedmutha

Date: February 24, 2021
Place: Nashik

Scanned with CamScanner

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Vijay Vedmutha
Total promoter shareholding in the listed company	No. of shares – 3427232 % of total share capital –10.62
Encumbered shares as a % of promoter shareholding	100.00 *
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

* Note: 2944426 Equity shares representing 84.70% of the promoter already pledged with Punjab National Bank.

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 19, 2021– Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 482806 % of total share capital: 1.50
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Punjab National Bank
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES

Scanned with CamScanner

	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 1,11,04,538/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.003
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

Vijay Vedmutha

Date: February 24, 2021

Place: Nashik

Scanned with CamScanner

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Bedmutha Sons Realty Ventures Private Limited
Total promoter shareholding in the listed company	No. of shares – 3239898 % of total share capital –10.04
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 20, 2021– Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 3239898 % of total share capital: 10.04
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 7,45,17,654/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.019
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

Lavina Vedmutha

(Director On behalf of Bedmutha Sons Realty Ventures Private Limited)

Date: February 24, 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mrs. Kamalabai Kachardas Bedmutha
Total promoter shareholding in the listed company	No. of shares – 1277313 % of total share capital –3.96
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 20, 2021– Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 1277313 % of total share capital: 3.96
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 2,93,78,199/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.007
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature: K.K. Bedmutha

Kamalabai Bedmutha

Date: February 24, 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Kachardas Bedmutha
Total promoter shareholding in the listed company	No. of shares – 2341973 % of total share capital –7.26
Encumbered shares as a % of promoter shareholding	100.00 *
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

* Note: 1261897 Equity shares representing 52.88% of the promoter already pledged with Punjab National Bank.

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 19, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 1080076 % of total share capital: 3.35
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Punjab National Bank
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 2,48,41,748/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.006
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature: KRBedmutha

Kachardas R. Bedmutha

Date: February 24, 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Yash Vijay Vedmutha
Total promoter shareholding in the listed company	No. of shares – 23901 % of total share capital –0.07
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 23, 2021– Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 23901 % of total share capital: 0.07
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ..
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 5,76,014/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.000
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

Yash Vedmutha

Date: February 24, 2021

Place: Nashik

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Ms. Divya Vedmutha
Total promoter shareholding in the listed company	No. of shares – 11039 % of total share capital – 0.03
Encumbered shares as a % of promoter shareholding	100.00
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 23, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 11039 % of total share capital: 0.03
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 2,60,040/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.000
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

(Divya Vedmutha)

Date: 24th February 2021
Place: Nashik