Mrs. Bectors reports strong Q1 FY27 performance

Punjab, 7th August 2026 – Mrs. Bectors Food Specialities Ltd, one of the leading players in the biscuits segment under the brand 'Cremica', and a leading premium bakery player under the brand 'English Oven', caters to a wide range of income segments across India and International Markets. The company announced its unaudited financial results for the quarter ended 30th June 2026.

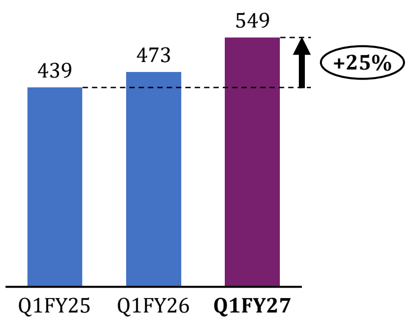
Key Financial Highlights*

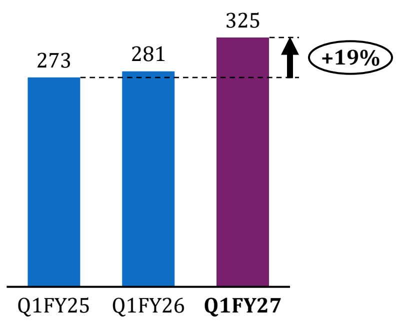
Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenues	548.7	473.0	16.0%	485.9	12.9%
Gross Profit	258.9	215.8	20.0%	224.2	15.4%
Gross Profit (%)	47.2%	45.6%		46.2%	
EBITDA	72.1	58.2	23.8%	61.7	16.8%
EBITDA Margins (%)	13.1%	12.3%		12.7%	
Profit After Tax	38.8	30.9	25.5%	35.4	9.5%
PAT Margins (%)	7.1%	6.5%		7.3%	

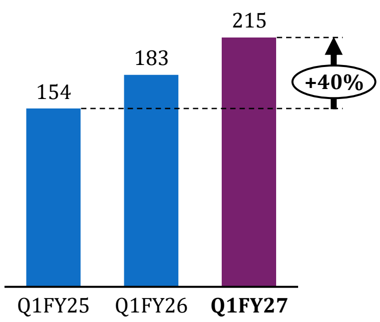
* On Consolidated Basis

Segmental Revenue Breakup (Rs. Crs.) (YoY and 24 months comparison)

Total Revenue* **Biscuit Segment** **Bakery Segment**







* Total Revenue includes revenue from contract manufacturing

Operational/Financial Highlights for Q1 FY27

- ✓ **Biscuit segment revenue** stood at Rs. 325 crores against Rs. 281 crores in Q1 FY26, registering a growth 16% compared to Q1 FY26 including domestic and export biscuits segment. The Biscuit segment has grown by 19% compared to Q1 FY25.
- ✓ **Bakery segment revenue** stood at Rs. 215 crores against Rs. 183 crores in Q1 FY26, registering a growth of 18% compared to Q1 FY26 including retail bakery and institutional segment. The Bakery segment has grown by 40% compared to Q1 FY25.

Commenting on the results, Mr. Anoop Bector, Managing Director said,

"Mrs. Bectors Food Specialities Limited delivered a strong start to FY27, reporting revenue from operations of ₹548.7 crore, a growth of 16% year-on-year, while EBITDA increased 23.8% to ₹72.1 crore. EBITDA margin improved by 80 basis points to 13.1%, demonstrating the Company's ability to deliver profitable growth despite elevated input costs and global supply chain disruptions. The performance reflects the strength of its brands, disciplined execution and ongoing cost optimization initiatives under Project IMPACT.

Demand trends remained encouraging across both domestic and international markets, supported by continued premiumization, innovation and focused brand investments. Quick Commerce continued to gain momentum, growing 58% year-on-year, while NaturBaked crossed a monthly revenue run rate of ₹1 crore, highlighting the growing consumer preference for healthier and clean-label products. The Company continued to strengthen its manufacturing footprint, with the Kolkata facility ramping up successfully and gaining encouraging traction in the East market. The Khopoli plant in Maharashtra, commissioned in March 2026, is stabilising well and is expected to progressively scale towards full capacity over the coming quarters, further strengthening the Company's presence in the West.

The international business delivered healthy double-digit growth despite continued freight and logistics challenges, with the U.S. market returning to a growth trajectory supported by new product launches and deeper customer engagement. Looking ahead, the Company remains optimistic about demand trends across domestic and export markets. Backed by strong brands, expanding manufacturing capabilities, and sustained investments in innovation and brand building, Mrs. Bectors Food Specialities Limited remains well-positioned to drive sustainable and profitable growth while creating long-term value for all stakeholders."

About Mrs. Bectors Food Specialities Limited

Mrs. Bectors Food Specialities Limited (MBFSL) is a leading player in the biscuits segment under the brand Cremica and a premium bakery leader under English Oven, catering to diverse consumer segments across India and international markets. The Company is among the most preferred suppliers to some of the largest QSR franchises, cloud kitchens, and multiplex chains in the country.

With a diversified product portfolio and a strong focus on innovation and new launches, MBFSL continues to strengthen its market presence through a robust pan-India multi-channel distribution network, alongside growing modern trade and e-commerce expansion. The Company is also a leading biscuits exporter, with a presence in 70+ countries across six continents.

Safe Harbor Statement

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