



BEARDELL LIMITED

Regd. Office :
47, Greaves Road,
CHENNAI - 600 006. (INDIA)
Tel : 2829 32 96, 2829 09 00
Fax : 044-2829 03 91
CIN No. : L65991TN1936PLC001428
E-mail : ho@beardsell.co.in
Website : www.beardsell.co.in

12th August 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Scrip: BEARDELL

Dear Sirs,

Sub: Outcome of Board Meeting

– Submission of Unaudited Financial Results for the quarter ended 30th June 2025

We are enclosing the Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June 2025 in the prescribed format, along with the Limited Review Report. Further, it is hereby declared that the Statutory Auditors, M/s.G BALU ASSOCIATES LLP, Chartered Accountants (ICAI Firm registration number: 000376S/S200073) have furnished the Limited Review Reports on Standalone & Consolidated Financial Results with unmodified opinion. These results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held today i.e. on 12th August 2025.

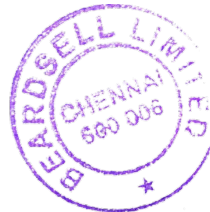
The Board meeting was commenced at 12:30 p.m. (IST) and concluded at 3:00 p.m. (IST).

We are arranging to publish the extract of the said financial results in newspapers in the format prescribed under Regulation 47 of SEBI (LODR) Regulations, 2015.

The above information will also be made available on the Company's website, www.beardsell.co.in

Please take the aforementioned information on your record.

Yours faithfully,
For BEARDELL LIMITED



Company Secretary and Compliance Officer

Encl: As above

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of M/s Beardsell Limited for the Quarter ended 30th June 2025 Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
Beardsell Limited.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s Beardsell Limited (the "Holding Company") and its subsidiary and controlled entity together referred to as ("the Group") for the quarter ended 30th June 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.





4. The Statement includes the results of the following entities:
- Beardsell Limited
 - Sarovar Insulation Private Limited – Subsidiary
 - Saideep Polytherm – Controlled entity
5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of subsidiary and controlled entity, whose unaudited interim financial results reflect a total revenue of Rs. 283.94 lakhs and Rs. 1005.83 lakhs respectively along with total net profit after tax of Rs. 9.60 lakhs and Rs. 35.74 lakhs and a total net comprehensive income of Rs. 9.60 lakhs and Rs. 35.74 lakhs, for the quarter ended 30th June 2025, as considered in the consolidated unaudited financial results. This interim financial information have been reviewed by their respective auditors. The Independent Auditor's review report on the interim unaudited financial results of these entities have been furnished to us by the Management and our conclusion in the statement, in so far as it relates to the amounts and disclosures in respect of the subsidiary and controlled entity based solely on the report of such auditors and procedures performed by us as stated in Paragraph 3 above.

Our Conclusion is not modified in respect of this matter.

For G BALU ASSOCIATES LLP
Chartered Accountants
ICAI FRN: 000376S/S200073



Rajagopalan B
Partner
Membership No: 217187

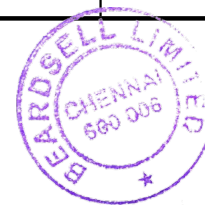
UDIN: 25217187BMLWWI1588
Place: Chennai
Date: 12.08.2025



BEARDELL LIMITED
CIN NO : L65991TN1936PLC001428
REGISTERED OFFICE: 47, GREAMS ROAD,
CHENNAI-600 006

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

S.No	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30/06/2025	31-03-2025 (Refer Note 3)	30/06/2024	31/03/2025
1	Income				
	(a) Revenue from Operations	6,566	7,542	5,965	26,835
	(b) Other income	40	35	13	124
	Total Income (a) + (b)	6,606	7,577	5,978	26,959
2	Expenses				
	a. Cost of materials consumed	3,942	4,781	3,906	17,006
	b. Purchase of stock-in-trade	320	445	239	1,616
	c. Changes in inventories of finished goods,work-in-progress and stock-in-trade	119	(5)	4	(95)
	d. Employee benefits expense	602	638	450	2,094
	e. Finance costs	77	76	97	363
	f. Depreciation and amortization expense	173	192	189	763
	g. Other expenses	1,030	1,207	801	3,944
	Total Expenses (sum of (a) to (g))	6,263	7,334	5,686	25,691
3	Profit before exceptional items and Tax (1-2)	343	243	292	1,268
4	Exceptional items				
5	Profit before Tax (3-4)	343	243	292	1,268
6	Tax expense				
	a)Current Tax	84	69	50	281
	b)Deferred Tax	-31	-13	14	4
7	Profit for the Period (5-6)	290	187	228	983
	Share of profit /(loss) of joint ventures and associates (net)				
8	Profit for the period after share of loss of associates	290	187	228	983
9	Other Comprehensive Income (Net of Tax)				
	a) Items not to be reclassified to Profit or Loss in subsequent period	(56)	88	(3)	79
	b) Items to be reclassified to Profit or Loss in subsequent period				
	Other Comprehensive Income for the period	(56)	88	(3)	79
	Total Comprehensive Income	234	275	225	1,061
	Net profit / (loss) attributable to				
	Owners of the company	290	187	228	983
	Non controlling interest				
	Other Comprehensive Income attributable to				
	Owners of the company	(56)	88	(3)	79
	Non controlling interest				
	Total Comprehensive Income attributable to				
	Owners of the company	234	275	225	1,061
	Non controlling interest				
10	Paid Up Equity Share Capital (Face value-Rs.2/- each)	789	789	789	789
11	Other Equity				7,328
12	Earning Per Share (of Rs.2/-each (not annualised))				
	Basic and Diluted	0.73	0.47	0.58	2.49





BEARDELL LIMITED

CIN NO : L65991TN1936PLC001428

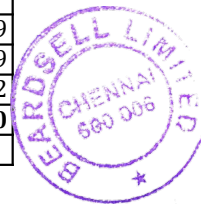
REGISTERED OFFICE: 47, GREAMS ROAD,

CHENNAI-600 006

**UNAUDITED CONSOLIDATED SEGMENTWISE FINANCIAL RESULTS AND
CAPITAL EMPLOYED**

Reporting of Segment wise Consolidated Revenue Results, Assets and Liabilities for the Quarter Ended June
30,2025

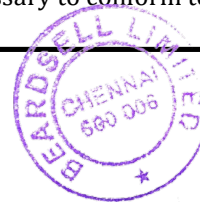
SEGMENT REVENUE - 30.06.2025	Quarter ended			Year ended
	Jun-25	Mar-25	Jun-24	Mar-25
INSULATION	6,065	7,129	5,618	25176
TRADING	501	413	347	1659
REV FROM OPERATIONS	6,566	7,542	5,965	26835
SEGMENT RESULTS				
INSULATION	563	386	591	2083
TRADING	8	29	21	90
TOTAL SEGMENT	571	415	612	2173
Less : FINANCE COST	(77)	(76)	(97)	(363)
Less : OTHER UNALLOCABLE	(151)	(96)	(223)	(542)
PBT	343	243	292	1,268
SEGMENT - ASSETS				
INSULATION	16455	15507	14620	15507
TRADING	689	342	460	342
UNALLOCABLE CORPORATE ASSETS	1390	1618	1243	1618
	18534	17467	16323	17467
SEGMENT - LIABILITIES				
INSULATION	7130	6839	6233	6839
TRADING	541	149	212	149
UNALLOCABLE CORPORATE LIABILITIES	2497	2362	2557	2362
	10168	9350	9002	9350



NOTES TO UNAUDITED CONSOLIDATED FINANCIAL RESULT

- 1) The above unaudited consolidated financial results of the company for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 12th August, 2025. The Statutory Auditor of the company has reviewed the results for the quarter ended June 30, 2025.
- 2) The Consolidated financial results for the quarter ended March 31, 2025 are the balancing figure between audited figures in respect of the full financial years and the unaudited published year-to-date figures upto December 31, 2024 , being the date of the end of the third quarter for the financial year which were subjected to limited review.
- 3) The Unaudited Consolidated Financial Results includes the results of the Company, its Wholly owned Subsidiary- Sarovar Insulation Private Limited and Controlled Entity - Saideep Polytherm (Partnership Firm) (together as "Group").
- 4) In a Special Civil Suit (No. 28/2004) relating to a contractual dispute, the Principal Senior Civil Judge, Kodinar Taluka Court has passed an order against the company for compensation of Rs. 106.57 lakhs. The company is evaluating further suitable action in consultation with the lawyers. Based on legal opinion no provision has been made for the quarter ended 30th June 2025.
- 4) The above financial results are also available on the stock exchange website, www.nseindia.com and on our website www.beardsell.co.in.
- 5) Previous periods' figures have been re-grouped / re-classified, where necessary to conform to the current periods' classification/ presentation.

Place : Chennai
Date : August 12, 2025



For Beardsell Limited

Amrith Anumolu
Executive Director

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of M/s Beardsell Limited for the Quarter ended 30th June 2025 Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
Beardsell Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s Beardsell Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on these financial Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above and based on the consideration of the review reports of other auditors, as stated in Paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

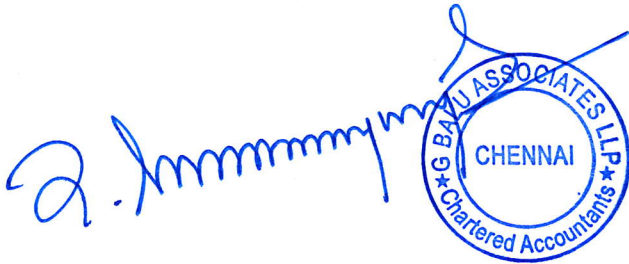


5. Other Matters

The accompanying Statement includes the Company's share of net profit of Rs. 35.74 lakhs for the quarter ended 30th June 2025, on its investment in the partnership firm based on the unaudited interim financial results and other unaudited financial information reviewed by the independent auditors. The independent auditors review report on the interim financial results of this partnership firm have been furnished to us by the Management, and our conclusion on the Statement, in for as it relates to the Company's share of net profit from the firm is based solely on the reports of such auditors.

Our Conclusion is not modified in respect of this matter.

For G BALU ASSOCIATES LLP
Chartered Accountants
ICAI FRN: 000376S/S200073



Rajagopalan B
Partner
Membership No: 217187

UDIN: 25217187BMLWWH2856
Place: Chennai
Date: 12.08.2025



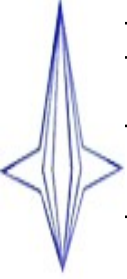
BEARDSSELL LIMITED
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CHENNAI-600 006

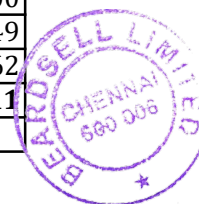
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

Rs. in Lakhs except for per share data

S.No	Particulars	3 months ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
1	Income				
	(a) Revenue from Operations	6,293	7,091	5,492	25,051
	(b) Other income	63	37	54	217
	Total Income (a) + (b)	6,356	7,128	5,546	25,268
2	Expenses				
	a. Cost of materials consumed	4,046	4,691	3,754	16,638
	b. Purchase of stock-in-trade	320	445	239	1,616
	c. Changes in inventories of finished goods,work-in-progress and stock-in-trade	123	(10)	7	(95)
	d. Employee benefits expense	494	560	404	1,827
	e. Finance costs	69	62	81	308
	f. Depreciation and amortization expense	154	162	155	630
	g. Other expenses	817	980	619	3,102
	Total Expenses (sum of (a) to (g))	6,023	6,890	5,259	24,026
3	Profit before exceptional items and Tax (1-2)	333	238	287	1,242
4	Exceptional items	-	-	-	-
5	Profit before Tax (3-4)	333	238	287	1,242
6	Tax expense				
	a)Current Tax	89	69	50	281
	b)Deferred Tax	(30)	(13)	15	4
7	Profit after Tax (5-6)	274	182	222	957
8	Other Comprehensive Income/ (Loss)				
	a) Items not to be reclassified to Profit or Loss in subsequent period				
	Re-measurement gains / (losses) on defined benefit plans	(45)	117	(4)	105
	Income tax effect relating to the above	11	(29)	1	(26)
	Other Comprehensive Income for the period	(34)	88	(3)	79
9	Total Comprehensive Income	240	270	219	1,036
10	Paid Up Equity Share Capital (Face value-Rs.2/- each)	789	789	789	789
11	Other Equity				7,311
12	Earning Per Share (of Rs.2/-each) (not annualised)				
	Basic and Diluted	0.69	0.46	0.57	2.43

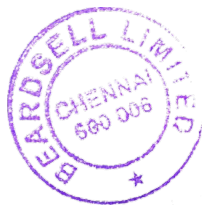


	BEARDELL LIMITED			
	CIN NO : L65991TN1936PLC001428			
	REGISTERED OFFICE: 47, GREAMS ROAD, CHENNAI-600 006			
	UNAUDITED STANDALONE SEGMENTWISE FINANCIAL RESULTS AND CAPITAL EMPLOYED			
	Reporting of Segment wise Standalone Revenue Results, Assets and Liabilities for the Quarter Ended June 30,2025			
SEGMENT REVENUE - 30.06.2025	Quarter ended			Year ended
STANDALONE RESULTS	Jun-25	Mar-25	Jun-24	Mar-25
INSULATION	5,792	6,677	5,145	23392
TRADING	501	414	347	1659
REV FROM OPERATIONS	6,293	7,091	5,492	25051
SEGMENT RESULTS				
INSULATION	545	373	532	2009
TRADING	8	30	21	90
TOTAL SEGMENT	553	403	553	2099
Less : FINANCE COST	(69)	(62)	(81)	(308)
Less : OTHER UNALLOCABLE	(151)	(103)	(185)	(549)
PBT	333	238	287	1,242
SEGMENT - ASSETS				
INSULATION	14963	14451	13008	14451
TRADING	689	342	460	342
UNALLOCABLE CORPORATE ASSETS	1390	1618	1243	1618
	17042	16411	14711	16411
SEGMENT - LIABILITIES				
INSULATION	5665	5800	4619	5800
TRADING	541	149	212	149
UNALLOCABLE CORPORATE LIABILITIES	2497	2362	2557	2362
	8703	8311	7388	8311




NOTES TO UNAUDITED STANDALONE FINANCIAL RESULTS

- 1) The above unaudited standalone financial results of the company for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 12th August, 2025. The Statutory Auditor of the company has reviewed the results for the quarter ended June 30, 2025.
- 2) The Standalone financial results for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of the full financial years and the unaudited published year-to-date figures upto December 31, 2024, being the date of the end of third quarter for the financial year which were subjected to limited review.
- 3) The unaudited standalone financial results for the quarter ended June 30, 2025 also includes from the controlled entity - Saideep polytherm (Partnership firm) a profit of Rs. 35.74 lakhs, profit of Rs. 30.64 lakhs for the quarter ended June 30, 2024, profit of Rs. 8.28 lakhs for the quarter ended March 31, 2025 and a profit of Rs. 105.32 lakhs for the year ended 31st March 2025.
- 4) In a Special Civil Suit (No. 28/2004) relating to a contractual dispute, the Principal Senior Civil Judge, Kodinar Taluka Court has passed an order against the company for compensation of Rs. 106.57 lakhs. The company is evaluating further suitable action in consultation with the lawyers. Based on legal opinion no provision has been made for the quarter ended 30th June 2025.
- 5) The above financial results are also available on the stock exchange website, www.nseindia.com and on our website www.beardsell.co.in.
- 6) Previous periods' figures have been re-grouped / re-classified, where necessary to conform to the current periods' classification/ presentation.



Place : Chennai
Date : 12-08-2025

For Beardsell Limited

Amrith Anumolu
Executive Director