

Date: January 23, 2025

To,
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: BEACON

Sub: Disclosure under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

In furtherance to our previous announcement dated November 28, 2024 with respect to the Adjudication Order passed by SEBI dated November 28, 2024, bearing Order No. Order/BM/RK/2024-25/31013-31014, in the matter of Shares Bazaar AIF ("Order") and pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform the Exchange of the following developments:

1. SEBI has issued a 'Notice of Demand' (Recovery Notice) to the Company, dated January 22, 2025, bearing Certificate No. 8581 of 2025. The Notice directs the Company to remit the stipulated penalty amount as mentioned in the aforementioned Order.
2. Further, the Company has already filed an Appeal against the said Order dated November 28, 2024 on January 10, 2025 (Within 45 days of the date of the Order as per Section 15T of the SEBI Act, 1992). After the receipt of Demand Notice, the Company has also filed a Miscellaneous Application for urgent listing of the matter and mentioned it before the Hon'ble Securities Appellate Tribunal (SAT), Mumbai today, i.e., January 23, 2025. The Hon'ble Tribunal has scheduled the hearing for admission of the said matter on January 29, 2025.

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 **Email :** contact@beacontrustee.co.in

Website : www.beacontrustee.co.in **CIN :** L74999MH2015PLC271288

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Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad**

There is no material impact on the financial, operational or other activities of the Company pursuant to the abovementioned Notice received by the Company.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as **Annexure A**.

Kindly take the same on record.

Thanking You,
Yours faithfully,

FOR BEACON TRUSTEESHIP LIMITED

Pratibha Tripathi
Company Secretary
Membership No.: A68747

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Annexure 'A'

Sr. No.	Particulars	Information/Remarks
1.	Name of the authority	Securities and Exchange Board of India (SEBI)
2.	Nature and details of the action(s) taken, initiated or order(s) passed	Issuance of 'Notice of Demand' (Recovery Notice) in connection to the Adjudication Order dated November 28, 2024, bearing Order No. Order/BM/RK/2024-25/31013-31014 levying penalty aggregating INR 5,00,000/- (Rupees Five Lakh Only) on the Company.
3.	Details of the violation(s)/ contravention(s) committed or alleged to be committed	Pursuant to the SEBI Order dated November 28, 2024 in which the alleged violation inter-alia includes; Clause 3 (b) of Schedule IV of the AIF Regulations regarding the Code of Conduct for the trustee of the Regulations and Clause 13.2.2 (ii) of Master Circular dated July 31, 2023, read with Regulation 20(1) and Regulation 20(2) of AIF Regulations.
4.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no impact contemplated on the financial operation or other activities of the company. The Company has already filed an Appeal against the said Order dated November 28, 2024 on January 10, 2025. After the receipt of the Demand Notice the Company also filed a Miscellaneous Application for the urgent listing of the matter before the Hon'ble Securities Appellate Tribunal, Mumbai and the matter has been listed for the purpose of admission on January 29, 2025.

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