

Date: July 01, 2026

To,
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: BEACON

Subject: Update on the Scheme of Amalgamation – Proceedings before the Hon'ble National Company Law Tribunal in relation to the proposed Scheme of Arrangement amongst Beacon Trusteeship Limited (“Transferee Company”) and Beacon Payroll & Benefits Private Limited (“Transferor Company no. 1”), Codium Techlabs Private Limited (“Transferor Company no. 2”), and Kratos Capital Advisors Private Limited (“Transferor Company no. 3”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act 2013 (“the Scheme”).

Dear Sir/Madam,

This is in continuation of the Company's disclosure regarding the Scheme of Amalgamation amongst Beacon Trusteeship Limited (“Transferee Company”) and Beacon Payroll & Benefits Private Limited (“Transferor Company no. 1”), Codium Techlabs Private Limited (“Transferor Company no. 2”), and Kratos Capital Advisors Private Limited (“Transferor Company no. 3”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act 2013 (“the Scheme”).

The Company hereby informs that the Company Petition in connection with the aforesaid Scheme was filed before the Hon'ble National Company Law Tribunal, Mumbai on June 22, 2026, and was listed for hearing today.

The Hon'ble Tribunal heard the matter and has scheduled it for further hearing on August 12, 2026.

This is for your information and record.

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

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Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

Thanking you,

Yours Faithfully,

For **BEACON TRUSTEESHIP LIMITED**

Diksha Shetty
Company Secretary & Compliance Officer
Membership No.: A80027

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