since 1879

BOMBAY DYEING

February 8, 2016

The Secretary,
Corporate Relationship Dept.,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

Dear Sirs,

Sub: Unaudited Financial Results for the third quarter ended 31st December, 2015.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith unaudited financial results for the third quarter ended 31st December, 2015 in the prescribed format. These results were approved by the Board of the Directors of the Company at its Meeting held today, the 8th February, 2016 and have been subjected to a limited review by the Statutory Auditors of the Company.

Also, please find enclosed copy of the Limited Review Report for the quarter ended 31st December, 2015.

Yours faithfully,
For **THE BOMBAY DYEING & MFG. CO. LTD.**

K. SUBHARAMAN
Company Secretary

Encl : As above.

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015

CIN : L17120MH1879PLC000037

Rs. in Crores

	PARTICULARS	(1) QUARTER ENDED 31.12.2015 (Unaudited)	(2) QUARTER ENDED 30.09.2015 (Unaudited)	(3) QUARTER ENDED 31.12.2014 (Unaudited)	(4) NINE MONTHS ENDED 31.12.2015 (Unaudited)	(5) NINE MONTHS ENDED 31.12.2014 (Unaudited)	(6) YEAR ENDED 31.03.2015 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	325.77	428.65	502.18	1148.34	1581.91	2327.68
	(b) Other operating income	9.78	10.34	13.31	30.91	38.52	50.59
	Total income from operations (net)	335.55	438.99	515.49	1179.25	1620.43	2378.27
2	Expenses						
	(a) Cost of materials consumed	207.25	245.66	336.83	704.24	1034.74	1270.59
	(b) Purchase of stock-in-trade	39.73	89.53	60.24	177.68	153.55	187.87
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(37.36)	(38.93)	(21.06)	(119.31)	28.49	(400.59)
	(d) Employee benefits expense	25.33	22.90	21.78	73.32	64.84	88.23
	(e) Depreciation and amortisation expenses	7.99	7.29	11.11	25.96	35.51	46.82
	(f) Impairment of fixed assets	-	-	-	-	-	13.26
	(g) Other expenses	110.93	125.88	118.38	343.61	318.67	964.84
	Total expenses	353.87	452.33	527.28	1205.50	1635.80	2171.02
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(18.32)	(13.34)	(11.79)	(26.25)	(15.37)	207.25
4	Other Income	14.75	14.46	4.84	33.23	31.39	54.91
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(3.57)	1.12	(6.95)	6.98	16.02	262.16
6	Finance costs	74.58	66.76	58.98	204.14	170.01	227.22
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(78.15)	(65.64)	(65.93)	(197.16)	(153.99)	34.94
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(78.15)	(65.64)	(65.93)	(197.16)	(153.99)	34.94
10	Tax expense - Current	-	-	-	-	-	10.38
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(78.15)	(65.64)	(65.93)	(197.16)	(153.99)	24.56
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(78.15)	(65.64)	(65.93)	(197.16)	(153.99)	24.56
14	Paid up equity share capital (Face value Rs.2 per share)	41.31	41.31	41.31	41.31	41.31	41.31
15	Reserves excluding revaluation reserves	-	-	-	-	-	432.69
16.i	Earnings per share (before extraordinary items)						
	Basic (Rs.)	(3.78)	(3.18)	(3.19)	(9.55)	(7.46)	1.19
	Diluted (Rs.)	(3.78)	(3.18)	(3.19)	(9.55)	(7.46)	1.19
16.ii	Earnings per share (after extraordinary items)						
	Basic (Rs.)	(3.78)	(3.18)	(3.19)	(9.55)	(7.46)	1.19
	Diluted (Rs.)	(3.78)	(3.18)	(3.19)	(9.55)	(7.46)	1.19
	See accompanying notes to the financial results.						

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THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

CIN : L17120MH1879PLC000037

Rs. in Crores

PARTICULARS	(a) QUARTER ENDED 31.12.2015 (Unaudited)	(b) QUARTER ENDED 30.09.2015 (Unaudited)	(c) QUARTER ENDED 31.12.2014 (Unaudited)	(d) NINE MONTHS ENDED 31.12.2015 (Unaudited)	(e) NINE MONTHS ENDED 31.12.2014 (Unaudited)	(f) YEAR ENDED 31.03.2015 (Audited)
1. Segment Revenue (net sales/income from each segment)						
(a) Textile	48.69	110.50	145.84	247.08	459.69	569.94
(b) Polyester	242.64	276.73	330.63	794.16	1086.55	1366.75
(c) Real Estate	44.22	51.76	39.46	138.01	76.84	444.23
(d) Unallocated	-	-	-	-	0.05	0.05
Total	335.55	438.99	515.93	1179.25	1623.13	2380.97
Add/(Less) :Inter segment revenue	-	-	(0.44)	-	(2.70)	(2.70)
Net Sales/Income from Operations	335.55	438.99	515.49	1179.25	1620.43	2378.27
2. Segment Results - Profit/ (Loss)						
(a) Textile	(16.81)	13.87	10.87	(8.31)	26.33	26.20
(b) Polyester	(3.86)	(28.05)	(25.96)	(24.60)	(4.21)	(9.77)
(c) Real Estate	15.44	28.43	22.82	65.52	36.22	302.69
Total	(5.23)	14.25	7.73	32.61	58.34	319.12
Less: (i) Net Interest expense	74.58	66.76	58.98	204.14	170.01	227.22
(ii) Other un-allocable expenditure net of un-allocable income	(1.66)	13.13	14.68	25.63	42.32	56.96
Total Profit/ (Loss) before Tax	(78.15)	(65.64)	(65.93)	(197.16)	(153.99)	34.94
3. Capital Employed (Segment Assets - Segment Liabilities)						
(a) Textile	338.04	358.38	423.10	338.04	423.10	369.09
(b) Polyester	451.91	489.69	275.01	451.91	275.01	306.23
(c) Real Estate	2560.32	2513.45	2037.03	2560.32	2037.03	2459.98
Unallocated:						
(i) Others	283.82	220.14	177.39	283.82	177.39	162.80
Total Capital Employed	3634.09	3581.66	2912.53	3634.09	2912.53	3298.10

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015

NOTES -

1 The above results were reviewed by the Audit Committee at their meeting held on 05th February,2016 and approved by the Board of Directors at their meeting held on 08th February, 2016. The Statutory Auditors have carried out a limited review of these results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The Company has agreed to sell several apartments in the proposed residential towers being constructed at Island City Center to SCAL Services Ltd. (SCAL), a Group company, in terms of various Memorandum of Understanding (MOUs) entered between the companies till Dec 31, 2015. Based on the method of accounting (percentage of completion) followed by the Company, net revenue of Rs.85.11 crores (Dec'2014 Rs.32.42 crores) and resultant profit before tax of Rs. 54.55 crores (Dec'2014 Rs.19.30 crores) has been recognised during the nine months ended 31st Dec, 2015 on sales to SCAL.

3 The Company had obtained an approval from the shareholders through a postal ballot in June 2015 for sale of the textile unit at Ranjangaon, Maharashtra. The Company is in the process of negotiation with prospective buyers.

4 In view of the proposed sale the operations at Company's textile unit at Ranjangaon, Maharashtra has been temporarily suspended from 1st June, 2015 and hence revenues from textile division for the quarter are lower compared to same period in the previous year.

5 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

JEHANGIR N. WADIA
MANAGING DIRECTOR
(DIN-00088831)

Mumbai: 08th February, 2016

KALYANIWALLA
& MISTRY (Regd.)
CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J.N.Heredia Marg
Ballard Estate,
Mumbai 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited standalone financial results of **The Bombay Dyeing and Manufacturing Company Limited** (the "Company") for the quarter and nine months ended December 31, 2015, attached herewith, prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on February 08, 2016. Our responsibility is to issue a report on these financial results based on our review. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information is limited primarily to inquiries of persons responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kalyaniwalla & Mistry
Chartered Accountants
Registration No. 104607W

Ermin K. Irani

Ermin K. Irani
Partner
Membership No. 35646
Mumbai: February 08, 2016

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