



May 19, 2026

To The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001 <u>Scrip Code : 542057</u>	To The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <u>Scrip Symbol : BCPL</u>
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Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Audited financial results (standalone & consolidated) of the Company for the quarter and year ended March 31, 2026**

Further to our letter dated May 11, 2026 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Audited financial results (standalone & consolidated) for the quarter and year ended March 31, 2026 were approved by the Board of Directors of the Company at their meeting held on Tuesday, May 19, 2026.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Audited Financial Results (standalone & consolidated).

The Board Meeting commenced at 3.30 p.m and concluded at 5.30 p.m.

Yours faithfully,

For BCPL Railway Infrastructure Limited

**DEVSHREE** Digitally signed by  
DEVSHREE SINHA  
**E SINHA** Date: 2026.05.19  
18:33:39 +05'30'

Devshree Sinha

Company Secretary

REGISTERED OFFICE

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**PRESS RELEASE**

**RESULTS OF FY 25-26**

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 19<sup>th</sup> May, 2026 to consider and approve the result of Q4 and Year ended 31<sup>st</sup> March 2026.

Performance Highlights of the Company are as follows:

1. Financial (Standalone) Rs. In lacs

Rs. In Lacs	FY 25-26	FY 24-25	Change
Revenue	8575.79	13566.59	(-) 36.79%
EBIDTA	1161.34	1432.33	(-)18.92%
EBIDTA - %	13.54%	10.56%	28.22%

2. Financial (Consolidated)

Rs. In Lacs	FY 25-26	FY 24-25	Change
Revenue	21,352.01	16423.92	30.01%
EBIDTA	1844.63	1307.41	41.09%
EBIDTA - %	8.64%	7.96%	8.54%
Profit Before Tax	928.57	620.14	49.74%
Profit After Tax	684.66	505.92	35.33%

**Performance Highlight**

**Railway Electrification Segment**

During the year ended 31<sup>st</sup> March 2026, Railway Business of the Company has faced head winds in the form of slower progress of projects due to operational issues in the shape of lesser availability of sites because of works in existing tracks for which traffic blocks are imperative for work execution. **However the management's continuous focus on efficiency improvements has resulted in improvements in profitability ratios at EBIDTA as well as PAT levels.**

The order book position as at the end of the year stood at Rs 25752.14 lacs. The management is optimistic about fresh orders and improvement in execution due to continuous coordination with the Railway Authorities.

### **300 Mt per day Rice Bran Oil Extraction Project**

The Rice Bran Extraction plant has achieved profitability during the year due to better capacity utilisation. During the year ended 31/03/2026 the plant operated at almost 50% capacity and the same is expected to improve further in the times to come.

The project is expected to experience tail winds in the form of depreciating Indian Rupee which would act as a catalyst for profitability improvement as Rice Bran Oil is an import substitution product.