BCPL Railway Infrastructure Limited

August 14, 2026

To The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001 Scrip Code : 542057	To The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol : BCPL

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Unaudited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2026

Further to our letter dated August 6, 2026 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (standalone & consolidated) for the quarter ended June 30, 2026 were approved by the Board of Directors of the Company at their meeting held on Friday, August 14,2026.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results (standalone & consolidated).

The Board Meeting commenced at 4.45 p.m and concluded at 6.00 p.m.

Yours faithfully,
For BCPL Railway Infrastructure Limited

DEVSHREE SINHA
Digitally signed by DEVSHREE SINHA
Date: 2026.08.14 19:07:56 +05'30'

Devshree Sinha
Company Secretary

REGISTERED OFFICE
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BCPL
Railway Infrastructure Ltd.

PRESS RELEASE

RESULTS OF Q1 FY 2026-27

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 14TH August, 2026 to consider and approve the result of Q1 of the Financial Year 2026-27.

Performance Highlights of the Company are as follows:

1. Financial (Standalone) Rs. In lacs

Rs. In Lacs	**Railway Business**		**Change**
	Q1 FY 26-27	**Q1 FY 25-26**	
Revenue	2716.68	2855.43	(-) 4.86%
EBIDTA	343.35	338.08	1.56%
EBIDTA - %	12.64%	11.84	

1. Financial (Consolidated)

Particulars	**Q1 FY 26-27**	**Q1 FY 25-26**	**Change**
Revenue	7628.49	6802.44	12.14%
EBIDTA	775.84	282.06	175.06%
EBIDTA - %	10.17%	4.15%	
Profit Before Tax	541.79	49.87	986.40%
Profit After Tax	399.04	52.86	654.90%

Performance Highlight

Railway Electrification Segment

During the quarter ended 30th June 2026, Railway Business of the Company has experienced a significant growth in the Top Line sequentially over the last quarter of FY 2025-26 inspite of the adverse geo political environment because of the renewed thrust of the entire team for ensuring execution. EBIDTA margin of the division has experienced an improvement of 1.56% over last year in the first quarter. Management is actively exploring new avenues in the Railway sector where BCPL can contribute towards efficient infrastructure development.

At the end of the quarter ended 30th June 2026 the company's Railway Business Order Book stands at Rs. 27743.07 lacs.

300 Mt per day Rice Bran Oil Extraction Plant.

The **300 TPD Rice Bran Oil Extraction** plant is running satisfactorily and has started delivering both in terms of the top line and the bottom line. During the period under review the Rice Bran Oil business contributed more than 50% of the company's consolidated EBIDTA and is expected to maintain the momentum in the coming quarters as the management has taken a number of steps for ensuring optimum efficiency of the unit.