

Ref:0693/STCL/RC/ST/2026-27

Date: 13.08.2026

To
NSE LIMITED
Exchange Plaza, C-1, Block G.
Bandra Kurla Complex Bandra,
East, Mumbai-51, Maharashtra, India – 400051

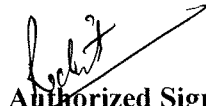
Dear Sir,

Ref: BCL INDUSTRIES LIMITED
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorized Signatory



SBICAP Trustee Company Ltd.

Branch Office : 1st Floor, T-2315 & T-2315A, MRJ Tower, Faiz Road, Karol Bagh, Delhi-110005

✉ helpdesk@sbicaptrustee.com

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

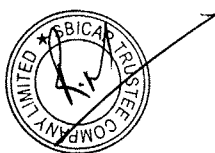
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A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	BCL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge)	b) 75,36,340	15.43%	15.43%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 75,36,340	15.43%	15.43%
Details of acquisition/sale/release			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			

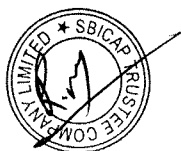


d) Shares encumbered/invoked/released by the acquirer	d) 75,36,340	15.43%	15.43%
e) Total (a+b+c+/-d)	e) 75,36,340	15.43%	15.43%
After the acquisition/sale/release, holding of:			
a) Shares carrying voting rights	b) NIL	NIL	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) NIL	NIL	NIL
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release of Shares		
Date of acquisition/release	11.08.2026 (Release of Pledge)		
Equity share capital / total voting capital of the TC before the said acquisition/release	75,36,340 equity shares of Rs. 36.55/- each aggregating Rs. 27,54,53,227/-		
Equity share capital/ total voting capital of the TC after the said acquisition/release	75,36,340 equity shares of Rs. 36.55/- each aggregating Rs. 27,54,53,227/-		
Total diluted share/voting capital of the TC after the said acquisition	75,36,340 equity shares of Rs. 36.55 /- each aggregating Rs. 27,54,53,227/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

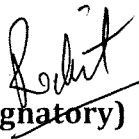
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.



Place: New Delhi
Date: 13.08.2026

For SBICAP Trustee Company Limited


(Authorized Signatory) 