

BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Regd. Office: Hero C.R. Division, Sua Road, Hero Nagar, Ludhiana-141003

Phone 011-46044351; Fax 011-26152453, e-mail: info.bcipl@gmail.com

Correspondence Address: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057

CIN: U65921PB1979PTC004037, PAN: AAACB6706F

Date: March 27, 2017

To,

- (1) National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051; and
- (2) BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
- (3) HeroMotoCorp Limited,
34, Community Centre Basant
Lok, Vasant Vihar
New Delhi-110057

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the prescribed format relating to the acquisition of equity shares of Hero MotoCorp Ltd. from M/s Brijmohan Lal Om Parkash, (Partnership Firm), part of the Promoter Group of Hero MotoCorp Ltd..

Yours faithfully,

For and on behalf of:

Bahadur Chand Investments Private Limited
For Bahadur Chand Investments Pvt. Ltd.



Pawan Munjal
Director

Director/Authorised Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Hero MotoCorp Limited ("Company")		
Name(s) of the acquirer and Persons Acting in Concert ("PAC") with the acquirer	Bahadur Chand Investments Private Limited ("BCIPL") alongwith PACs (as set out in Annexure 1 , which is an integral part of this form)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,21,87,238	11.11	11.11
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	2,21,87,238	11.11	11.11

For Bahadur Chand Investments Pvt. Ltd.


 Director/Authorised Signatory

Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	8,878,000	4.45
b)	VRs acquired /sold otherwise than by shares	NA.	NA
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA.	NA.
d)	Shares encumbered / invoked/released by the acquirer	NA.	NA.
e)	Total (a+b+c+/-d)	8,878,000	4.45
After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	31,065,238	15.56
b)	Shares encumbered with the acquirer	N.A.	N.A.
c)	VRs otherwise than by shares	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.
e)	Total (a+b+c+d)	31,065,238	15.56

For Bahadur Chand Investments Pvt. Ltd.



Director/Authorised Signatory

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On Market Purchase (Inter-se transfer between promoters through block deal)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 24, 2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	199,696,838
Equity share capital/ total voting capital of the TC after the said acquisition / sale	199,696,838
Total diluted share/voting capital of the TC after the said acquisition	199,696,838

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Bahadur Chand Investments Private Limited
For Bahadur Chand Investments Pvt. Ltd.



Name: Pawan Munjal Director/Authorised Signatory
Director

Place: New Delhi

Date: March 27, 2017

Annexure 1: Persons Acting in Concert

S. No.	Particulars
1.	Mr. Pawan Munjal, Mr. Suman Kant Munjal, and Mrs. Renu Munjal (holding in representative capacity of Brijmohan Lal Om Parkash, a registered partnership firm)
2.	Mrs. Renu Munjal
3.	Mr. Suman Kant Munjal
4.	Mr. Suman Kant Munjal (holding on behalf of Suman Kant & Sons HUF)
5.	Mr. Pawan Munjal (holding on behalf of Pawan Munjal and Sons HUF)
6.	Mr. Sunil Kant Munjal
7.	Ms. Vasudha Munjal
8.	Ms. Aniesha Munjal
9.	Mr. Pawan Munjal
10.	Ms. Renuka Munjal
11.	Mr. Rahul Munjal
12.	Mr. Abhimanyu Munjal
13.	Hero FinCorp Limited
14.	Hero InvestCorp Private Limited
15.	Ms. Santosh Munjal

For Bahadur Chand Investments Pvt. Ltd.



Director/Authorised Signatory