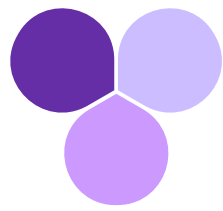




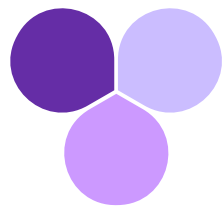
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COMPANY UPDATE



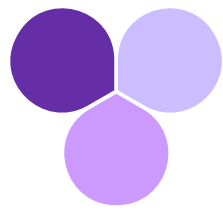
BUSINESS UPDATE & CLIENT ENGAGEMENT

- **Business development team has been on a road trip through the western US from May 18th to 23rd.**
- **Regions covered : Seattle, Renton, San Francisco Area and Los Angeles Area.**
- **Opportunity to meet existing clients and exploring new opportunities.**
- **Leadership transitions are underway within the Israel team.**
- **Exciting announcements regarding leadership and organizational changes can be expected soon.**



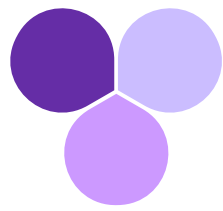
REVOCAION AND COMPLIANCE UPDATE

- **We saw significant progress on BSE compliance requirements related to the revocation application.**
- **BSE to conduct a site visit soon as part of the process.**
- **We have been addressing the mismatch of 6 lakh shares between issued and listed capital.**
- **Overwhelming support to cancel the excess shares was obtained at the EGM.**
- **Seeking No Objection Certificates (NOCs) from SEBI and Stock Exchanges.**
- **Preparing to file the Scheme of Reduction with NCLT once approvals are in place.**



FINANCIAL RESULTS & INVESTOR COMMUNICATION

- **Board meeting scheduled for May 30, 2025, to review financials.**
- **Declaration of Audited standalone and consolidated financial results for Quarter 4 and full year (FY 2024-25).**
- **Management will provide comprehensive insights through a dedicated investor conference call.**
- **Updates will cover financial results for FY25, revocation of trade suspension and business operations.**



Q&A SLIDE 1

1. When will the shares be relisted on the stock exchanges?

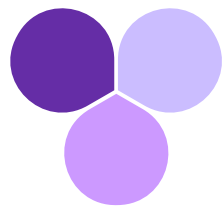
The company has been actively working with the stock exchanges, NSE and BSE to fulfill all necessary conditions for the revocation of the trading suspension. While we cannot provide an exact date at this moment, we are committed to completing all procedural requirements as quickly as possible to facilitate relisting. Updates on the timeline will be communicated promptly as we become aware of the same.

2. Why has there been no announcement of the Q4 and year-end financial results?

The audited financial results for Q4 and the year ended FY24-25 are scheduled to be reviewed and approved at the upcoming Board meeting on May 30, 2025. As per regulatory requirements, quarterly results are to be published within 45 days of the quarter-end, and year-end results within 60 days of the financial year-end. The company is committed to complying with these timelines and will announce the results promptly after the Board meeting. We also aim to continue improving the timeliness of our financial disclosures in the coming quarters. Shareholders will be kept informed of any further developments.

3. What is the status and timeline of the NCLT application and petition for share capital reduction?

The company has prepared the petition for share capital reduction to reconcile the issued and listed share capital. We are working to obtain the necessary No Objection Certificates (NOCs) from the stock exchanges and SEBI. We anticipate filing the petition with the National Company Law Tribunal (NCLT) within the next 3 to 4 weeks. Shareholders will be promptly updated once the petition is filed and as the process progresses.



Q&A SLIDE 2

4. Why does the company not provide timely and proactive updates to shareholders?

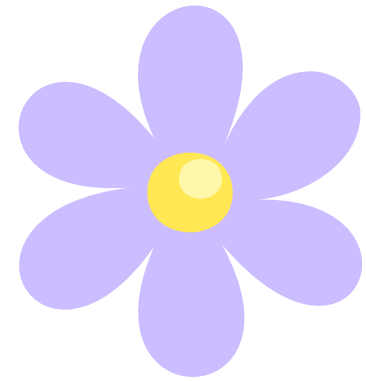
We acknowledge shareholders' concerns regarding communication and updates. The company had been providing weekly updates for a period of time; however, due to concerns around legal and compliance issues, our legal counsels advised us to pause certain updates as they could potentially affect ongoing legal positions. As a result, we adopted a cautious approach during this period. Going forward, we remain committed to improving communication and will strive to provide more timely and proactive updates through official channels while ensuring compliance with legal requirements.

9. How can shareholders safely recover or withdraw their invested money?

As the shares are currently under trading suspension, shareholders are unable to buy or sell shares on the stock exchanges at this time. The recovery of investments depends on the successful revocation of the trading suspension and subsequent relisting of the shares. The company is actively working to resolve all regulatory and compliance matters to facilitate this process. Shareholders are advised to remain patient and monitor official communications for updates. We truly appreciate your confidence in the company and your patience during this period.



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Thank

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