



Date: 14th February 2026

To
The Manager – Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532368

To
The Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
Symbol: BCG

Sub: Outcome of Board Meeting held on 14th February 2026 – Approval of Unaudited Financial Results for the Quarter ended 31st December 2025

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Brightcom Group Limited (“the Company”), at its meeting held today, i.e., 14th February 2026, inter alia, considered and approved the Unaudited Standalone and Consolidated Financial Results for the Quarter and nine months ended 31st December 2025, along with the Limited Review Report issued by the Statutory Auditors.

During the quarter, the Company recorded Total Income of ₹ 2,231.89 Crores and Profit After Tax of ₹ 310.60 Crores, representing year-on-year growth of 33.3% and 27.5% respectively.

Key Highlights – Consolidated Financial Performance

Quarter Ended 31 December 2025 (Q3 FY26)

- Total Income: ₹ 2,231.89 Crores
- Profit Before Tax (PBT): ₹ 446.87 Crores
- Profit After Tax (PAT): ₹ 310.60 Crores
- Basic Earnings Per Share (EPS): ₹ 1.54
- Year-on-Year Growth (vs Q3 FY25)
- Revenue Growth: 33.3%
- PAT Growth: 27.5%





Nine Months Ended 31 December 2025

- Total Income: ₹ 5,331.28 Crores
- Profit After Tax (PAT): ₹ 754.50 Crores
- Basic EPS: ₹ 3.74

Trailing Twelve Months (TTM)

- TTM EPS: ₹ 4.33

The detailed financial results (Standalone and Consolidated) along with the Limited Review Report are enclosed herewith.

Business & Operational Update

The Board reviewed the operational and strategic initiatives undertaken by the Company since the previous Board Meeting.

Strategic Industry Participation & Global Engagement

- Participation in CES Las Vegas 2026 (6–9 January 2026).
- Participation in Pocket Gamer Connects London (19–20 January 2026).
- Senior leadership engagements across international offices.

Product & Technology Developments

- Migration of the 100% Fill solution to a server-side integration model.
- Deployment alongside direct sales, Prebid, oRTB, TAM, and direct demand integrations.
- Continued infrastructure strengthening and performance-led monetization enhancements.

Strategic Partnerships

- Progress under the partnership with **Dailymotion Advertising**.
- Strategic collaboration with HUMAN Security, Inc. to enhance fraud prevention and brand safety capabilities.

Industry Recognition

- As per the latest Jounce Media report, the Company recorded a 4.9% increase in supply coverage in December.





Senior Leadership Additions

- Appointment of Mr. Ravindra Kondamuri as Chief Financial Officer (Key Managerial Personnel) effective 1 February 2026.
- Engagement of Mr. S. L. Narayana Raju as Chief Operating Officer (Advisory), subject to prevailing legal and regulatory constraints.
- Appointment of Mr. Erez Popper as Senior Product Manager.

This intimation is also being made available on the Company's website at www.brightcomgroup.com/investors

Kindly take the above on record.

The meeting commenced at 3:30 P.M. and concluded at 5:05 P.M.

Yours faithfully,

For Brightcom Group Limited

Raghunath Allamsetty

Executive Director

DIN: 00060018



Encl: 1. Unaudited Standalone and Consolidated Financial Results for the Quarter and nine months ended 31st December 2025

2. Limited Review Report issued by the Statutory Auditors.



BRIGHTCOM GROUP LIMITED (NSE & BSE - BCG)

Regd. Office: 6-3-1086/VGT/101/B,Vista Grand Towers,1st Floor,Raj Bhavan Road,Somajiguda,Hyderabad-500082,Telangana,India.

CIN:L64203TG1999PLC030996

Tel: +91 40 6744 9910, Fax: +91 22 6645 9677, www.brightcomgroup.com, email:lr@brightcomgroup.com

Statement of Unaudited Standalone & Consolidated Financial Results for the Quarter and Nine Months Ended 31st December 2025

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Standalone						Consolidated						
		Quarter ended			Nine Months ended			Quarter ended			Nine Months ended			Year ended
		31-Dec-2025 (Unaudited)	30-Sep-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Dec-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Mar-2025 (audited)	31-Dec-2025 (Unaudited)	30-Sep-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Dec-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Mar-2025 (audited)	
	(Refer Notes below)													
1	a) Income from operations	10,927.75	11,214.82	10,832.67	32,611.52	32,077.52	41,867.63	2,23,194.19	1,64,398.32	1,67,395.61	5,33,141.88	4,15,917.78	5,14,667.23	
	b) Other Income	-	-	-	0.02	-	0.20	(5.19)	(7.99)	-	(14.35)	-	(1.53)	
	Total Income	10,927.75	11,214.82	10,832.67	32,611.54	32,077.52	41,867.83	2,23,189.00	1,64,390.33	1,67,395.61	5,33,127.53	4,15,917.78	5,14,665.70	
2	Expenses													
	a) Cost of sales/services	8,629.21	8,805.47	8,482.70	25,803.63	25,200.51	33,002.91	1,47,066.15	1,01,520.84	1,04,626.42	3,37,684.90	2,55,607.22	3,16,989.04	
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-	-	-	-	-	-	-	
	c) Employee benefits expense	1,125.56	1,104.95	1,145.61	3,315.02	3,396.22	4,340.91	8,060.50	6,929.48	7,013.16	21,480.60	20,915.45	26,185.14	
	d) Depreciation and amortization expense	1.48	1.85	1.91	5.14	5.71	7.63	8,053.25	7,591.26	7,642.18	23,617.95	22,468.07	30,687.52	
	e) Finance costs	0.04	0.01	0.01	0.06	0.18	0.19	0.51	0.34	0.49	1.27	1.64	2.03	
	f) Other expenses	1,161.73	1,297.46	1,185.90	3,425.79	3,445.41	4,464.47	15,321.40	13,772.79	13,053.04	41,064.95	32,865.91	39,332.45	
	Total expenses	10,918.02	11,209.74	10,816.13	32,549.64	32,048.03	41,816.11	1,78,501.81	1,29,814.71	1,32,335.29	4,23,849.67	3,31,858.29	4,13,196.18	
3	Profit/(loss) before exceptional items (1-2)	9.73	5.08	16.54	61.90	29.49	51.72	44,687.19	34,575.62	35,060.32	1,09,277.86	84,059.49	1,01,469.52	
4	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-	
5	Profit/(loss) before tax (3+4)	9.73	5.08	16.54	61.90	29.49	51.72	44,687.19	34,575.62	35,060.32	1,09,277.86	84,059.49	1,01,469.52	
6	Tax Expenses													
	a) Current Tax	3.04	1.59	5.16	19.32	9.20	16.14	13,842.35	11,515.65	10,683.08	34,392.76	25,509.88	31,087.07	
	b) Deferred tax	1.25	(19.26)	4.95	8.47	1.37	30.14	(214.77)	(242.99)	21.19	(564.43)	(386.51)	(621.36)	
	Total Tax Expenses	4.29	(17.67)	10.11	27.79	10.57	46.28	13,627.58	11,272.66	10,704.27	33,828.33	25,123.37	30,465.71	
7	Net profit/(loss) after tax (5-6)	5.44	22.75	6.43	34.11	18.92	5.44	31,059.61	23,302.96	24,356.05	75,449.53	58,936.12	71,003.81	
8	Other comprehensive income/(loss) (net of tax)	41.11	113.96	56.15	153.74	69.50	67.11	11,195.33	30,572.29	16,142.55	41,486.21	19,824.31	19,463.76	
9	Total comprehensive income for the period(7+8)	46.55	136.71	62.58	187.85	88.42	72.55	42,254.94	53,875.25	40,498.60	1,16,935.74	78,760.43	90,467.57	
10	Paid-up equity share capital (Face Value of Rs.2/-each)	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	40,370.44	
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,17,294.98	-	-	-	-	-	8,28,554.88	
12	Earnings per share (Face value of Rs.2/-each) (not annualized)													
	a) Basic (in Rs.)	0.0003	0.0011	0.0003	0.0017	0.0009	0.0003	1.5387	1.1545	1.2100	3.7379	2.9200	3.5176	
	b) Diluted (in Rs.)	0.0003	0.0011	0.0003	0.0017	0.0009	0.0003	1.5387	1.1545	1.2100	3.7379	2.9200	3.5176	

- Notes:**
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14th February 2026.
 - The above interim financial results have been prepared from the Interim financial statements, which are prepared in accordance with Ind AS notified under the companies (Indian accounting standards) rules, 2015.
 - The Company operates in two segments i.e., Digital Marketing and Software Development.
 - The figures for the previous period/year have been regrouped/reclassified, wherever necessary.


For P. Prayachandra & Co
 Chartered Accountants
 CA P. Prayachandra
 Partner
 M.No. 230754



For BRIGHTCOM GROUP LIMITED

Raghunath A
 Executive Director
 DIN:0060018

Place : HYDERABAD
Date : February 14, 2026

BRIGHTCOM GROUP LIMITED (NSE & BSE - BCG)

Regd. Office: 6-3-1086/VGT/101/B,Vista Grand Towers,1st Floor,Raj Bhavan Road,Somajiguda,Hyderabad-500082,Telangana,India.

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REPORTING OF SEGMENT WISE REVENUE, RESULTS , SEGMENT ASSETS & SEGMENT LIABILITIES(CONSOLIDATED)

All amounts in Indian Rupees Lakhs

Sl.No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-2025 (Unaudited)	30-Sep-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Dec-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Mar-2025 (audited)
1	Segment Revenue						
	(a) Digital Marketing Segment	2,12,387.14	1,53,588.87	1,56,671.59	5,01,056.42	3,84,159.37	4,73,311.85
	(b) Software Development Segment	10,807.05	10,809.45	10,724.02	32,085.46	31,758.41	41,355.38
	Total Sales/ Income from Operations	2,23,194.19	1,64,398.32	1,67,395.61	5,33,141.88	4,15,917.78	5,14,667.23
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from Operations	2,23,194.19	1,64,398.32	1,67,395.61	5,33,141.88	4,15,917.78	5,14,667.23
2	Segment Results - Profit (+) / Loss (-) before tax and interest						
	(a) Digital Marketing Segment	44,679.68	34,568.53	35,048.83	1,09,258.66	84,037.94	1,01,418.08
	(b) Software Development Segment	8.02	7.43	11.98	20.47	23.19	53.47
	Total	44,687.70	34,575.96	35,060.81	1,09,279.13	84,061.13	1,01,471.55
	Less: Interest	0.51	0.34	0.49	1.27	1.64	2.03
	Total Profit (+) / Loss (-) before tax	44,687.19	34,575.62	35,060.32	1,09,277.86	84,059.49	1,01,469.52
3	Segment Assets						
	(a) Digital Marketing Segment	11,22,987.45	10,56,324.96	9,56,719.12	11,22,987.45	9,56,719.12	9,46,733.30
	(b) Software Development Segment	37,638.23	37,299.46	34,914.15	37,638.23	34,914.15	33,280.63
	Total segment assets	11,60,625.68	10,93,624.42	9,91,633.27	11,60,625.68	9,91,633.27	9,80,013.93
	Segment liabilities						
	(a) Digital Marketing Segment	1,57,224.63	1,32,770.51	1,19,566.33	1,57,224.63	1,19,566.33	97,847.62
	(b) Software Development Segment	17,539.98	17,247.79	14,848.80	17,539.98	14,848.80	13,240.99
	Total segment liabilities	1,74,764.61	1,50,018.30	1,34,415.13	1,74,764.61	1,34,415.13	1,11,088.61

For P. Ravichandra & Co
Chartered Accountants
P. Ravichandra
CA P. Ravichandra
M No 230/54



For BRIGHTCOM GROUP LIMITED

Ragunath A
Executive Director
DIN:00060018

Place : HYDERABAD
Date : February 14, 2026

Independent Auditors standalone unaudited Limited Review Report for the Quarter ended and year to Date 31-12-2025 results of the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (as amended) and AAS 32 & 33 of ICAI, Audit and Accounting Standards.

To
The Board of Directors,
Brightcom Group Limited,
Hyderabad.

Sir,

Introduction

We have reviewed the accompanying statement of unaudited financial results of M/s. Brightcom Group Limited for the quarter ended and year to Date 31-12-2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We report that the financial reporting of the Foreign Branches could not be verified since the books of account, all information and records were not made available during the review.


For P. R. Chandra & Co
Chartered Accountants
FRN: 0189859
CA P. R. Chandra
Partner

Opinion

Based on our review conducted on the information provided by the Management, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Report on Legal and Other Regulatory Requirements

We also report that we have not traced the numbers of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement and the particulars relating to investor complaints, for want of information from the e-voting agency and share register and transfer agent and providing such information to us for verification.

SEBI passed a final order, WTM/AN/CFID/CFID_4/31187/2024-25 dated February 6, 2025 with regards to "Impairment of assets" case. A writ petition was filed by the company challenging the SEBI order which imposed penalties under various provisions of the SEBI Act and the Securities Contracts (Regulation) Act. The High Court, upon perusal of the material on record, observed that there is no substantive evidence to justify the quantum of penalty imposed. Consequently, the Hon'ble Court has directed an interim suspension of the recovery of the penalty and the remaining provisions of the order dated 06.02.2025 are pending adjudication.

For P R Chandras Co
Chartered Accountants
FRN: 118985S O
M.No. 230754
CA P. Ravichandra
Partner
M.No. 230754

SEBI had passed a different interim order on 22nd August, 2023, and later passed confirmatory order on 28th Feb, 2024 on certain other matters. This confirmatory order has been appealed by the company in SAT through appeal number 474 of 2024. The same is pending in SAT. We are not able to express an opinion on above issues covered, due to its pendency.

The legal process to impair the investment of Rs. 16,886.81 lakhs in Vuchi Media Private Limited and cancellation of allotment of 1,40,70,000/- equity shares to the said company, consequent to cancellation and revocation of the said agreement and the same is pending.

Conclusion

In view of the above pending Legal and Other Regulatory Requirements and the observations made in the report we are not able to express a comprehensive, conclusive opinion.

For P R Chandra & Co

Chartered Accountants

FRN 018985S

For P R Chandra & Co
Chartered Accountants

P. 

FRN: 018985S
CA P. Ravichandra

(P Ravi Chandra)

Chartered Accountant

M.No.230754

UDIN:26230754ECXCLA3355

Place: Hyderabad

Date: 14-02-2026

Independent Auditor's Review Report On consolidated unaudited for the Quarter ended and year to Date 31-12-2025 financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
Brightcom Group Limited,
Hyderabad.

Sir.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Brightcom Group Limited (“the Parent”) and its subsidiaries (the Parent and its subsidiaries together referred to as “the Group”), for the Quarter ended and year to Date 31-12-2025 based on information submitted by the Management of Parent, pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.
3. Our responsibility is to express a conclusion on the Statement based on our review. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. We have not conducted any audit procedures on the said financial statements and have solely relied on the information submitted by the Management of Parent.

For P R Chandra & Co
Chartered Accountants
FRN: 0109856C
FRN: 01093955

CA R. Ravichandra
M.No. 230754

4. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

5. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

6. The Statement includes the results of the following entities:

- a). Ybrant Media Acquisition Inc, USA
- b). International Expressions Inc, USA
- c). Frontier Date Management Inc, USA
- d). Dyomo Corporation, USA
- e). Online Media Solutions Limited, Israel
- f). Dream AD SA, Panama
- g). Ybrant Digital Services De Publicidade Ltd, Brazil
- h). LGS Global FZE, UAE
- i). Ybrant Digital (Brasil) Limited, Singapore
- j). Dream AD SA, Argentina
- k). Get Media Mexico Socidadanonima DE Capital Variable, Mexico
- l). Dream AD SA, Chile
- m). Dream AD SA, Uruguay
- n). Max Interactive Pty Ltd, Australia
- o). LIL Projects Private Limited, India
- p). YReach Media Private Limited, India
- q). Brightcom Defence Private limited, India.

7. Based on our review conducted and procedures performed as stated in paragraph 3 and 4 above we report that the accounts and records of the foreign subsidiaries are not made available for verification and the statements pertaining to the foreign subsidiaries are provided by the management for consolidation. We did not review the interim financial statements /financial information/ financial results

P. Ravichandra & Co
Chartered Accountants
FRN : 010935S
CA Ravichandra
M.No: 250754

of foreign branches and subsidiaries included in the standalone unaudited/ audited interim financial statements/ financial information/ financial results of the entities included in the Group. whose results reflect total revenue of Rs. 223,148 lakhs and 532,998 Lakhs, profit after Tax of Rs.31,177 Lakhs and 75,831 Lakhs and total comprehensive income of Rs.42,469 Lakhs and 117,687 Lakhs for the quarter ended December 31-12-2025 and year to date 1-04-2025 to 31-12-2025 as considered in the respective standalone unaudited/ audited interim financial statements/ financial information/ financial results of these branches and subsidiaries by the branch auditors and other auditors have not been furnished to us and we did not review these interim financial statements / financial information / financial results, our conclusion in so far as it relates to the amounts and disclosures included in respect of these branches and subsidiaries, is based solely on the report of Management. Our conclusion on the Statement is not modified in respect of the above matters.

8. SEBI passed a final order, WTM/AN/CFID/CFID_4/31187/2024-25 dated February 6, 2025 with regards to "Impairment of assets" case. A writ petition was filed by the company challenging the SEBI order which imposed penalties under various provisions of the SEBI Act and the Securities Contracts (Regulation) Act. The High Court, upon perusal of the material on record, observed that there is no substantive evidence to justify the quantum of penalty imposed. Consequently, the Hon'ble Court has directed an interim suspension of the recovery of the penalty and the remaining provisions of the order dated 06.02.2025 are pending adjudication. SEBI had passed a different interim order on 22nd August, 2023, and later passed confirmatory order on 28th Feb, 2024 on certain other matters. This confirmatory order has been appealed by the company in SAT through appeal number 474 of 2024. The same is pending in SAT.

P. Ravichandra & Co
Chartered Accountants
FRN: 016935S
C.P. Ravichandra
M.No. 50754

- We are not able to express an opinion on above issues covered, due to its pendency.
9. The legal process to impair the investment of Rs. 16,886.81 lakhs in Vuchi Media Private Limited and cancellation of allotment of 1,40,70,000/- equity shares to the said company, consequent to cancellation and revocation of the said agreement and the same is pending.

In view of the above pending Legal and Other Regulatory Requirements and the observations made in the report we are not able to express a comprehensive, conclusive opinion.

For P R Chandra & Co

Chartered Accountants

FRN 0189855

For P R Chandra & Co
Chartered Accountants


CA P Ravi Chandra
Partner
M.No. 230754

(P Ravi Chandra)

Chartered Accountant

M.No.230754

UDIN: 26230754NBRARB8933

Place: Hyderabad

Date :14-02-2026