



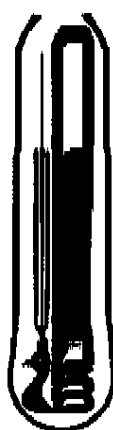
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REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI 400 001, INDIA.

Ref : SHARES/GEN-16:

3rd February, 2015

The Secretary
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001.

) By Fax No. 22722061/22723719/
) 22722037/22722039/22722041/
) 22722041/22723354/22723577
) or e-mail
)

Manager – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.

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) By Fax No.26598237/38 or e-mail
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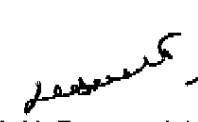
Dear Sir,

As required by the Listing Agreement, we send herewith the Corporation's Unaudited Financial Results for the quarter ended 31st December, 2014 alongwith the Limited Review Report of the Auditors which were taken on record at the Meeting of the Board of Directors of the Corporation held today.

We have also sent the results for Press Publication as required by the Listing Agreement.

Thanking you,

Yours faithfully,
For The Bombay Burmah Trading Corporation, Limited,


(N. H. Datanwala)

Vice-President Corporate & Company Secretary

Encl : As above.

Gk.79

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.
CIN : L99999MH1863PLC000002



UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31ST DECEMBER, 2014

Rupees in Lakhs

		Three Months ended 31st December 2014 Unaudited	Three Months ended 30th September 2014 Unaudited	Corresponding Three Months ended 31st December 2013 Unaudited	Year to date from 1st April, 2014 to 31st December 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 31st December 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
1.	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	6,087.47	5,985.11	6,736.89	17,229.03	19,490.45	28,722.10
	(b) Other Operating Income	158.33	457.16	210.55	755.02	711.76	1,059.61
2.	Total income from operations (net)	6,245.79	6,442.27	6,947.44	17,984.06	20,202.21	27,781.91
	Expenses						
	a) Cost of materials consumed	2,141.92	1,972.56	2,288.65	5,973.68	6,724.40	8,655.57
	b) Purchases of stock-in-trade	31.10	25.28	125.29	91.21	195.41	845.06
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(548.58)	995.84	351.38	914.10	841.84	1,003.23
	d) Employees benefits expense	1,750.41	1,680.21	1,826.16	5,089.79	5,094.22	7,217.84
	e) Depreciation and amortisation expenses (refer note 4)	198.16	168.66	182.20	532.87	519.81	759.54
	f) Other expenses	1,575.54	1,572.36	1,910.99	4,987.13	5,535.57	7,791.11
	Total expenses	5,148.64	6,284.90	6,684.66	17,588.78	18,911.05	26,272.36
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	99.26	157.37	252.78	395.27	1,291.16	1,509.56
4.	Other Income	425.24	364.24	287.16	1,099.72	921.63	1,364.42
6.	Profit from ordinary activities before finance costs and exceptional items (3+4)	524.49	621.61	549.94	1,494.99	2,212.79	2,873.98
6.	Finance costs	732.70	603.37	536.77	1,873.47	1,499.23	2,151.01
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(208.21)	(81.76)	13.17	(378.48)	713.56	722.97
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit / (Loss) from Ordinary Activities before tax (7+8)	(208.21)	(81.76)	13.17	(378.48)	713.56	722.97
10.	Tax expense	-	-	-	-	215.00	210.18
11.	Net Profit / (Loss) from Ordinary Activities after tax	(208.21)	(81.76)	13.17	(378.48)	498.56	512.79
12.	Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44

: 2 :

		Three Months ended 31st December 2014 Unaudited	Three Months ended 30th September 2014 Unaudited	Corresponding Three Months ended 31st December 2013 Unaudited	Year to date from 1st April, 2014 to 31st December 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 31st December 2013 Unaudited	Rupees in Lakhs Previous Accounting Year ended 31st March 2014 Audited
13.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	24,758.43
14.i	Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :						
	a) Basic	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
	b) Diluted	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
14.ii	Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :						
	a) Basic	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
	b) Diluted	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73

PART II

Select information for the Quarter ended 31st December, 2014

		Three Months ended 31st December 2014	Three Months ended 30th September 2014	Corresponding Three Months ended 31st December 2013	Year to date from 1st April, 2014 to 31st December 2014	Corresponding Year to date from 1st April 2013 to 31st December 2013	Previous Accounting Year ended 31st March 2014
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
	- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- No. of Shares	2,725,000	3,675,000	4,625,000	2,725,000	4,625,000	5,725,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.93	7.99	10.06	5.93	10.06	12.45
	- Percentage of shares (as a % of the total share capital of the company)	3.91	5.27	6.63	3.91	6.63	8.21
	b) Non - encumbered						
	- No. of Shares	43,260,745	42,310,745	41,360,745	43,260,745	41,360,745	40,260,745
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.07	92.01	89.94	94.07	89.94	87.55
	- Percentage of shares (as a % of the total share capital of the company)	62.00	60.64	59.28	62.00	59.28	57.70

	Particulars	3 months ended 31st December, 2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	11
	Disposed of during the quarter	11
	Balance unresolved at the end of the quarter	-

: 3 :

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

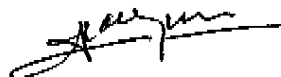
	Three Months ended 31st December 2014 Unaudited	Three Months ended 30th September 2014 Unaudited	Corresponding Three Months ended 31st December 2013 Unaudited	Year to date from 1st April, 2014 to 31st December 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 31st December 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
1. Segment Revenue:						
a) Plantations	2,150.76	3,122.11	3,988.97	8,659.52	10,364.25	14,329.44
b) Auto Electrical Components	2,359.68	2,372.71	2,322.10	7,007.16	7,584.17	10,621.88
c) Investments	269.20	487.40	587.00	949.61	883.44	1,116.39
d) Healthcare	587.32	574.84	546.91	1,662.46	1,657.16	2,135.89
e) Others	148.13	135.45	89.46	417.85	300.19	398.27
Total	5,515.09	6,692.51	7,534.45	18,696.61	20,789.21	28,601.87
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	5,515.09	6,692.51	7,534.45	18,696.61	20,789.21	28,601.87
2. Segment Results:						
a) Plantations	(113.19)	(169.09)	304.53	(98.07)	787.10	907.57
b) Auto Electrical Components	291.24	349.74	233.14	935.95	979.95	1,497.56
c) Investments	269.20	487.40	587.00	949.61	883.44	1,116.39
d) Healthcare	146.98	110.47	84.67	351.25	287.55	398.01
e) Others	72.65	59.12	42.07	218.00	143.78	190.28
Total	666.88	837.64	1,261.40	2,356.73	3,081.83	4,109.81
Less : i) Interest	(639.34)	(603.37)	(536.77)	(1,780.11)	(1,499.23)	(2,102.49)
ii) Other Un-allocable expenditure net	(298.43)	(430.03)	(411.62)	(1,249.01)	(1,203.67)	(1,828.82)
Add : i) Un-allocable income	62.68	114.00	(289.84)	293.91	334.63	544.47
Total Profit / (Loss) before Tax	(208.21)	(81.76)	13.17	(378.48)	713.56	722.97
3. Capital Employed: (Segment Assets - Segment Liabilities)						
a) Plantations	12,409.29	11,972.65	12,629.86	12,409.29	12,629.86	12,615.08
b) Auto Electrical Components	5,536.76	4,923.69	5,724.18	5,536.76	5,724.18	5,101.94
c) Investments	25,531.28	25,535.60	23,355.11	25,531.28	23,355.11	23,420.52
d) Healthcare	1,087.35	969.34	1,079.55	1,087.35	1,079.55	972.55
e) Others	2,582.44	2,491.14	2,314.18	2,582.44	2,314.18	2,425.63
f) Unallocated	(21,290.64)	(19,823.20)	(17,753.59)	(21,290.64)	(17,753.59)	(17,124.46)
Total	25,856.48	26,069.22	27,349.30	25,856.48	27,349.30	27,411.26

: 4 :

Notes :

- 1 The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 3rd February, 2015.
- 2 Coffee season commences from the month of November. Out of the expenditure of Rs.1,192.53 lakhs (Previous period Rs.1,061.75 lakhs) incurred for the 9 months ended December, 2014 at the Coffee estates an amount of Rs.884.90 lakhs (Previous period Rs.720.01 lakhs) has been carried forward and will be accounted against the current season's coffee crop. The balance amount of Rs.307.63 lakhs (Previous period Rs.341.74 lakhs) has been absorbed upto December, 2014 as it relates to the crop of the earlier season.
- 3 Pursuant to implementation of depreciation methodology as per the Companies Act, 2013
 - a) The value of assets whose useful lives were exhausted as on 01.04.2014, aggregated to Rs.355.05 lakhs (net of deferred tax). The same has been adjusted to General Reserves.
 - b) There is no material impact on the depreciation charged for the quarter and nine months ended 31st December, 2014.
- 4 The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 31st December, 2014.

On behalf of the Board

Ashok Panjwani
Managing DirectorMumbai,
3rd February, 2015.

B S R & Co. LLP

Chartered Accountants

1st Floor, Lodha Excelus,
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011
India

Telephone +91 (22) 3989 6000
Fax +91 (22) 3090 2511

Review report

**To the Board of Directors of
The Bombay Burmah Trading Corporation, Limited**

- 1 We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ('the Company'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us, for the quarter ended 31 December 2014 and nine months period ended on that date, in which are incorporated the returns from Plantations division - South India branches which are reviewed by branch auditors appointed under section 139 of the Companies Act, 2013 and Johor Bahru branch in Malaysia and Usambara branch in Tanzania which are as certified by the management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No: 101248W/W-100022


Sadashiv Shetty

Partner

Membership No: 048648

Mumbai

3 February 2015

B S R & Co. (a partnership firm with
Registration No. BA61223) converted into
B S R & Co. LLP (a Limited Liability Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

Registered Office:
1st Floor, Lodha Excelus
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011