

TELEGRAPHIC ADDRESS
"ROMFORD"**THE BOMBAY BURMAH TRADING CORPORATION, LIMITED**

POST BOX NO. 10077

REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI - 400 001.TELEPHONE NO. : 2207 9351
(4 LINES)FAX NOS. : (022) 22071612
(022) 22076772

E-mail : bbtcl@bom2.vsnl.net.in

5th November, 2012The Secretary,
Bombay Stock Exchange Ltd.,
Dalal Street,
Mumbai - 400 001By Fax (No. 22722061/22723719/
22722037/22722039
22722041)

and

By Hand Delivery
Attn : Mr. S. Subramanian,
DCS - CRD✓ The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.By Fax (No. 2659 8237/38)
and
By Hand Delivery

Dear Sir,

As required by the Listing Agreement, we send herewith the Corporation's Unaudited Financial Results for the quarter ended 30th September, 2012 alongwith the Limited Review Report of the Auditors which were taken on record at the Meeting of the Board of Directors of the Corporation held today.

We have also sent the results for Press Publication as required by the Listing Agreement.

Thanking you,

Yours faithfully,
For The Bombay Burmah Trading
Corporation, Limited,

N. H. Datanwala
Vice President Corporate &
Company Secretary.

Encl: As above.

bj.sl 4

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER, 2012

		Three Months ended 30th September, 2012 Unaudited	Three Months ended 30th June, 2012 Unaudited	Corresponding Three Months ended 30th September, 2011 Unaudited	Year to date from 1st April, 2012 to 30th September, 2012 Unaudited	Corresponding Year to date from 1st April, 2011 to 30th September, 2011 Unaudited	Rupees in Lakhs Previous Accounting Year ended 31st March 2012 Audited
1.	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	6,313.98	6,520.11	8,146.15	12,834.07	16,252.72	25,030.59
	(b) Other Operating Income	419.02	191.47	395.69	610.49	899.99	2,164.34
2.	Total income from operations (net)	6,732.99	6,711.58	8,541.84	13,444.57	17,152.71	27,194.93
	Expenses						
	(a) Cost of materials consumed	2,016.53	2,153.07	3,448.68	4,169.60	6,662.11	9,695.31
	(b) Purchases of stock-in-trade	55.60	14.24	52.65	69.84	73.68	1,272.87
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	1,338.95	706.89	786.41	2,045.84	1,012.48	(405.97)
	(d) Employees benefits expense	1,370.25	1,428.29	1,286.91	2,798.54	2,623.22	5,494.35
	(e) Depreciation and amortisation expenses	150.97	163.62	209.35	314.59	446.14	715.56
	(f) Other Expenses	1,394.51	1,783.84	2,014.09	3,178.35	4,462.77	8,168.18
	Total expenses	6,326.81	6,249.95	7,798.09	12,576.76	15,480.40	24,940.30
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	406.17	461.63	743.75	867.80	1,672.31	2,254.63
4.	Other Income	340.49	336.62	213.53	677.11	315.97	782.65
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	746.66	798.25	957.28	1,544.91	1,988.28	3,037.28
6.	Finance costs	339.94	317.93	568.69	657.87	1,079.22	1,852.32
7.	Profit from ordinary activities after finance costs but before exceptional items (5-6)	406.72	480.32	388.59	887.04	909.06	1,184.96
8.	Exceptional Items						
	(a) Exchange difference on foreign currency loans	-	-	(187.80)	-	(207.51)	-
	(b) Profit of EAPL for the period 1st April, 2011 to 31st March, 2012 (Refer Note 4 & 5)	736.72	-	-	736.72	-	-
	(c) Profit on sale of Divisions	-	-	-	-	-	16,470.58
9.	Profit from Ordinary Activities before tax (7+8)	1,143.44	480.32	200.79	1,623.76	701.55	17,655.54
10.	Profit from Continuing Operations before tax	1,143.44	480.32	200.79	1,623.76	701.55	17,261.24
11.	Tax expense	125.00	181.00	68.00	306.00	209.00	4,313.06
11a	Tax expense relating to Profit of EAPL for a period 1st April, 2011 to 31st March, 2012 (Refer Note 4 & 5)	121.20	-	-	121.20	-	-
12.	Net Profit from Ordinary Activities after tax	897.24	299.32	132.79	1,196.56	492.55	12,948.18
13.	Profit from Discontinued Operations before tax	-	-	-	-	-	394.30
14.	Tax expense / (Credit)	-	-	-	-	-	(308.49)
15.	Profit from Discontinued Operations after tax	-	-	-	-	-	700.79
16.	Net Profit from Ordinary Activities after tax (12+15)	897.24	299.32	132.79	1,196.56	492.55	13,648.97
17.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
18.	Net Profit from Ordinary Activities after tax (16-17)	897.24	299.32	132.79	1,196.56	492.55	13,648.97
19.	Paid-up equity share capital (Face value of the Share - Rs.10/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44

: 2 :

Rupees in Lakhs

		Three Months ended 30th September, 2012 Unaudited	Three Months ended 30th June, 2012 Unaudited	Corresponding Three Months ended 30th September, 2011 Unaudited	Year to date from 1st April, 2012 to 30th September, 2012 Unaudited	Corresponding Year to date from 1st April, 2011 to 30th September, 2011 Unaudited	Previous Accounting Year ended 31st March 2012 Audited
20.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,572.97
21.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised) :						
	a) Basic	6.43	2.14	0.95	8.57	3.53	97.81
	b) Diluted	6.43	2.14	0.95	8.57	3.53	97.81
21.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised) :						
	a) Basic	6.43	2.14	0.95	8.57	3.53	97.81
	b) Diluted	6.43	2.14	0.95	8.57	3.53	97.81
21.iii	Earnings per share (continuing operations) (of Rs.10/- each) (not annualised) :						
	a) Basic	6.43	2.14	0.95	8.57	3.53	92.79
	b) Diluted	6.43	2.14	0.95	8.57	3.53	92.79
21.iv	Earnings per share (total operations) (of Rs.10/- each) (not annualised) :						
	a) Basic	6.43	2.14	0.95	8.57	3.53	97.81
	b) Diluted	6.43	2.14	0.95	8.57	3.53	97.81

PART II**Select information for the Quarter ended 30th September, 2012**

		Three Months ended 30th September, 2012	Three Months ended 30th June, 2012	Corresponding Three Months ended 30th September, 2011	Year to date from 1st April, 2012 to 30th September, 2012	Corresponding Year to date from 1st April, 2011 to 30th September, 2011	Previous Accounting Year ended 31st March 2012
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- No. of Shares	4,757,231	4,757,231	4,757,231	4,757,231	4,757,231	4,757,231
	- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	2,030,000	2,030,000	1,468,000	2,030,000	1,468,000	2,030,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	22.07	22.07	15.96	22.07	15.96	22.07
	- Percentage of shares (as a % of the total share capital of the company)	14.55	14.55	10.52	14.55	10.52	14.55
	b) Non - encumbered						
	- Number of shares	7,167,149	7,167,149	7,729,149	7,167,149	7,729,149	7,167,149
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	77.93	77.93	84.04	77.93	84.04	77.93
	- Percentage of shares (as a % of the total share capital of the company)	51.36	51.36	55.39	51.36	55.39	51.36

	Particulars	3 months ended 30th September, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	2
	Disposed of during the quarter	2
	Balance unresolved at the end of the quarter	-

: 3 :

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

	Three Months ended 30th September, 2012 Unaudited	Three Months ended 30th June, 2012 Unaudited	Corresponding Three Months ended 30th September, 2011 Unaudited	Year to date from 1st April, 2012 to 30th September, 2012 Unaudited	Corresponding Year to date from 1st April 2011 to 30th September, 2011 Unaudited	Previous Accounting Year ended 31st March 2012 Audited
1. Segment Revenue:						
a) Plantations	3,485.86	3,343.59	2,821.35	6,829.45	5,733.21	11,470.33
b) Building Products	-	-	2,029.89	-	4,100.45	4,521.97
c) Auto Ancillary (Refer Note 4 & 5)	2,409.13	2,684.20	3,156.01	5,093.33	5,967.90	7,978.82
d) Investments	296.45	103.25	94.25	399.70	207.52	679.49
e) Healthcare	443.00	473.87	354.09	916.87	672.80	1,565.96
f) Others	98.55	106.67	86.25	205.22	470.83	978.36
Total	6,732.99	6,711.58	8,541.84	13,444.57	17,152.71	27,194.93
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	6,732.99	6,711.58	8,541.84	13,444.57	17,152.71	27,194.93
2. Segment Results:						
a) Plantations	88.50	155.77	236.63	244.27	619.93	995.02
b) Building Products	-	-	100.64	-	234.53	224.55
c) Auto Ancillary (Refer Note 4 & 5)	307.88	350.22	355.91	658.10	737.38	913.33
d) Investments	296.45	103.25	94.25	399.70	207.52	679.49
e) Healthcare	111.82	103.36	68.64	215.18	148.23	374.82
f) Others	49.22	53.64	186.14	102.86	350.44	407.71
Total	853.87	766.24	1,042.21	1,620.11	2,298.03	3,594.92
Less : i) Interest	(339.94)	(317.93)	(568.69)	(657.87)	(1,079.22)	(1,852.32)
ii) Other Un-allocable expenditure net	(447.71)	(304.60)	(486.26)	(752.31)	(833.23)	(1,340.29)
Add : i) Un-allocable income	340.50	336.61	213.53	677.11	315.97	17,253.23
ii) Results of Auto Ancillary for the year ended 31st March, 2012 (Refer Note 4 & 5)	736.72	-	-	736.72	-	-
Total Profit before Tax	1,143.44	480.32	200.79	1,623.76	701.55	17,655.54
3. Capital Employed:						
(Segment Assets - Segment Liabilities)						
a) Plantations	8,602.27	8,941.94	8,582.15	8,602.27	8,582.15	9,394.78
b) Building Products	-	-	5,746.37	-	5,746.37	-
c) Auto Ancillary (refer Note 4 & 5)	6,227.41	5,745.83	5,783.30	6,227.41	5,783.30	-
d) Investments	27,842.75	26,802.32	15,921.05	27,842.75	15,921.05	26,113.10
e) Healthcare	830.19	762.98	637.13	830.19	637.13	753.24
f) Others	2,217.18	2,232.07	2,169.83	2,217.18	2,169.83	2,211.31
g) Unallocated	(17,128.62)	(17,460.92)	(23,967.41)	(17,128.62)	(23,967.41)	(11,503.19)
Sub Total	28,591.18	27,024.22	14,872.42	28,591.18	14,872.42	26,969.24
Less : Inter Segment Revenue	-	-	-	-	-	-
Total	28,591.18	27,024.22	14,872.42	28,591.18	14,872.42	26,969.24

: 4 :

Notes:**1. Standalone Statement of Assets and Liabilities**

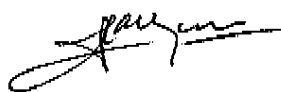
Particulars		(Rs. in Lakhs)	
		Unaudited As at 30th September, 2012	Audited As at 31st March, 2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	(a) Share Capital		
	(b) Reserves and Surplus	1,396.27	1,396.27
	Sub-total - Shareholder's funds	27,194.91	25,572.97
2	Non-current Liabilities	28,591.18	26,969.24
	(a) Long-term borrowings		
	(b) Deferred tax Liabilities (net)	13,007.02	12,901.04
	(c) Other long-term liabilities	78.01	-
	(d) Long-term provisions	41.00	42.08
	Sub-total - Non-current liabilities	405.58	391.78
3	Current Liabilities	13,531.61	13,334.90
	(a) Short-term borrowings		
	(b) Trades payable	3,484.39	947.44
	(c) Other current liabilities	1,916.51	861.76
	(d) Short-term provisions	3,612.02	3,811.05
	Sub-total - Current liabilities	159.63	1,244.68
	TOTAL - EQUITY AND LIABILITIES	9,172.55	6,884.93
		51,295.34	47,169.07
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets		
	- Tangible assets		
	- Intangible assets	8,888.72	5,918.43
	- Capital work-in-progress	13.05	3.77
	(b) Non-current investments	607.43	45.33
	(c) Deferred tax assets (net)	10,651.35	11,183.44
	(d) Long-term loans and advances	-	50.58
	Sub-total - Non-current Assets	1,112.99	1,109.46
		21,273.54	18,311.01
2	Current assets		
	(a) Inventories	4,967.91	6,112.30
	(b) Trade receivables	4,629.20	1,382.19
	(c) Cash and cash equivalents	102.03	9,691.79
	(d) Short-term loans and advances	19,565.94	11,315.26
	(e) Other current assets	756.72	356.52
	Sub-total - Current Assets	30,021.80	28,858.06
	TOTAL - ASSETS	51,295.34	47,169.07

Notes (continued):

: 5 :

2. The above results have been reviewed by the Audit Committee and upon its recommendation, were approved by the Board of Directors at their Meeting held on 5th November, 2012.
3. Expenditure of Rs.394.27 lakhs (Previous period Rs.360.05 lakhs) incurred during the half year at the Coffee estates has been carried forward and will be accounted against the current season's coffee crop from November, 2012.
- 4 (i) The Honourable High Court of Judicature at Madras has, vide order dated 24th August 2012 sanctioned a scheme of amalgamation of the wholly owned subsidiary of the Corporation viz., Electromags Automotive Products Pvt. Ltd. (EAPL) with The Bombay Burmah Trading Corporation, Limited w.e.f. 1st April, 2011. Accordingly, the results of the Corporation includes the results of the erstwhile EAPL for the period ended 30th September, 2012.
- 4 (ii) Since the scheme has been given effect to, subsequent to the close of the previous quarter ended 30th June 2012, the result for the quarter ended 30th June, 2012 have been restated to give effect to the said order. Further the net profit for the period from 1st April, 2011 to 31st March, 2012 of Rs.736.72 lakhs has been presented as an exceptional item.
- 4 (iii) In accordance with the Scheme of Amalgamation, all the Assets / Liabilities of erstwhile EAPL have been taken over at their Book Values, w.e.f 1st April, 2011. The difference between the Book Value of Assets / Liabilities taken over, amounting to Rs. 504.90 lakhs, after giving effect to the adjustments, as proposed in the scheme, has been debited to the General Reserve.
5. In view of the effect of Amalgamation of EAPL (classified as Auto Ancillary Division w.e.f 1st April, 2011) and the divestment of Sunmica Division (Building Products Division) and Springs Division (Auto Ancillary Division) in year 2011-12, the figures for the quarter ended and six months ended 30th September, 2012 are strictly not comparable with those of the corresponding preceding periods.
6. Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter ended 30th September, 2011 have been reclassified / regrouped / amended wherever necessary.
7. The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 30th September, 2012.

On behalf of the Board

Ashok Panjwani
Managing DirectorMumbai,
5th November, 2012

BSR & Co.(Registered)
Chartered AccountantsLodha Excelus
1st Floor, Apollo Mills Compound
N. M. Joshi Marg
Mahalakshmi
Mumbai - 400 011
IndiaTelephone +91(22) 3989 6000
Fax +91(22) 3983 6000**Review report****To the Board of Directors of
The Bombay Burmah Trading Corporation, Limited**

- 1 We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ('the Company'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us, for the quarter ended 30 September 2012 and six months period ended on that date, in which are incorporated the returns from South India branches which are reviewed by branch auditors appointed under section 228 of the Companies Act, 1956 and Johor Bahru and Usambara branches which are as certified by the management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co.

Chartered Accountants

Firm's Registration No: 101248W



Vijay Bhatt

Partner

Membership No: 036647

Mumbai
5 November 2012