

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

**UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2013**

		Rupees in Lakhs			
		Three Months ended 30th June 2013 Unaudited	Three Months ended 31st March 2013 Audited	Corresponding Three Months ended 30th June 2012 Unaudited	Previous Accounting Year ended 31st March 2013 Audited
1.	Income from operations				
	(a) Net Sales / Income from Operations (Net of excise duty)	6,644.08	5,482.19	6,520.11	23,531.58
	(b) Other Operating Income	134.10	478.40	191.47	1,377.34
2.	Total income from operations (net)	6,778.18	5,960.59	6,711.58	24,908.92
	Expenses				
	a) Cost of materials consumed	2,297.95	2,024.86	2,153.07	8,328.05
	b) Purchases of stock-in-trade	37.31	1,881.39	14.24	2,938.28
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	250.55	(2,751.85)	706.89	(2,245.53)
	d) Employees benefits expense	1,641.31	1,989.81	1,428.29	6,168.28
	e) Depreciation and amortisation expenses	162.43	199.00	163.62	686.22
	f) Other Expenses	1,804.95	2,073.52	1,783.84	7,301.82
	Total expenses	6,194.50	5,416.73	6,249.95	23,177.12
3	Profit from operations before other income, finance costs and exceptional items (1-2)	583.69	543.86	461.63	1,731.80
4.	Other Income	290.61	381.40	311.12	1,559.56
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	874.30	925.26	772.75	3,291.36
6.	Finance costs	399.63	428.07	303.23	1,490.07
7.	Profit from ordinary activities after finance costs but before exceptional items (5-6)	474.67	497.19	469.52	1,801.29
8.	Exceptional Items Profit of EAPL for the period 1st April, 2011 to 31st March, 2012	-	-	-	736.72
9.	Profit from Ordinary Activities before tax (7+8)	474.67	497.19	469.52	2,538.01
10.	Tax expense	142.00	13.70	181.00	523.70
10a	Tax expense relating to Profit of EAPL for a period 1st April, 2011 to 31st March, 2012	-	-	-	121.20
11	Net Profit from Ordinary Activities after tax	332.67	483.49	288.52	1,893.11
12.	Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44

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Rupees in Lakhs

		Three Months ended 30th June 2013 Unaudited	Three Months ended 31st March 2013 Audited	Corresponding Three Months ended 30th June 2012 Unaudited	Previous Accounting Year ended 31st March 2013 Audited
13.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	25,572.97
14.i	Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :				
	a) Basic	0.48	0.69	0.41	2.71
	b) Diluted	0.48	0.69	0.41	2.71
14.ii	Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :				
	a) Basic	0.48	0.69	0.41	2.71
	b) Diluted	0.48	0.69	0.41	2.71

PART II**Select information for the Quarter ended 30th June, 2013**

		Three Months ended 30th June 2013	Three Months ended 31st March 2013	Corresponding Three Months ended 30th June 2012	Previous Accounting Year ended 31st March 2013
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155
	- Percentage of Shareholding	34.09	34.09	34.09	34.09
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- No. of Shares	6,110,000	9,000,000	10,150,000	9,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.29	19.57	22.07	19.57
	- Percentage of shares (as a % of the total share capital of the company)	8.76	12.90	14.55	12.90
	b) Non - encumbered				
	- No. of Shares	39,875,745	36,985,745	35,835,745	36,985,745
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	86.71	80.43	77.93	80.43
	- Percentage of shares (as a % of the total share capital of the company)	57.15	53.01	51.36	53.01

	Particulars	3 months ended 30th June, 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Balance unresolved at the end of the quarter	-



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**Segmentwise Revenue,
Results and Capital Employed:**

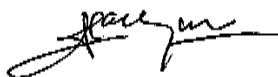
		Rupees in Lakhs			
		Three Months ended 30th June 2013 Unaudited	Three Months ended 31st March 2013 Audited	Corresponding Three Months ended 30th June 2012 Unaudited	Previous Accounting Year ended 31st March 2013 Audited
1.	Segment Revenue:				
	a) Plantations	3,427.57	2,872.81	3,343.59	12,203.44
	b) Auto Electrical Components	2,702.99	2,479.47	2,684.20	9,986.34
	c) Investments	-	-	103.25	297.89
	d) Healthcare	508.10	429.80	473.87	1,809.65
	e) Others	139.52	178.51	106.67	611.60
	Total	6,778.18	5,960.59	6,711.58	24,908.92
	Less : Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	6,778.18	5,960.59	6,711.58	24,908.92
2.	Segment Results:				
	a) Plantations	412.59	536.98	155.77	986.23
	b) Auto Electrical Components	427.68	264.21	350.22	1,208.43
	c) Investments	-	-	103.25	297.89
	d) Healthcare	97.09	83.85	103.36	380.83
	e) Others	85.70	128.44	53.64	397.80
	Total	1,023.06	1,013.48	766.24	3,271.18
	Less : i) Interest	(399.63)	(428.07)	(303.23)	(1,490.07)
	ii) Other Un-allocable expenditure net	(439.37)	(469.63)	(330.10)	(1,539.39)
	Add : i) Un-allocable income	290.61	381.40	336.61	1,559.56
	ii) Results of Auto Electrical Components for the year ended 31st March, 2012	-	-	-	736.72
	Total Profit before Tax	474.67	497.18	469.52	2,538.00
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	a) Plantations	12,973.07	12,897.08	8,941.94	12,897.08
	b) Auto Electrical Components	6,311.95	5,727.39	5,745.83	5,727.39
	c) Investments	23,355.11	16,462.36	26,802.32	16,462.36
	d) Healthcare	1,028.70	904.76	762.98	904.76
	e) Others	2,290.21	2,725.51	2,232.07	2,725.51
	f) Unallocated	(18,770.69)	(11,861.41)	(17,460.92)	(11,861.41)
	Sub Total	27,188.35	26,855.69	27,024.22	26,855.69
	Less : Inter Segment Revenue	-	-	-	-
	Total	27,188.35	26,855.69	27,024.22	26,855.69

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Notes:

1. The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 7th August, 2013.
2. Expenditure of Rs.310.58 lakhs (Previous period Rs.217.95 lakhs) incurred during the quarter at the Coffee estates has been carried forward and will be accounted against the current season's coffee crop from November, 2013.
3. During the year ended 31st March, 2013 the Corporation paid remuneration to one of the Managing Directors which is in excess of the limits specified in relevant provisions of the Companies Act, 1956. Such excess remuneration has been approved by the Board of Directors and the Remuneration Committee. The application to the Central Government for approval to the payment of excess remuneration of Rs.78.99 lakhs has been submitted and the approval is awaited. Without qualifying the report, attention was drawn to the above by the auditors in their report for the year ended 31st March, 2013.
4. The figure of the preceding three months ended 31st March, 2013 are the balancing figures between audited figures in respect of the year ended 31st March, 2013 and the unaudited published year to date figures up to the third quarter of the relevant financial year.
5. The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 30th June, 2013.

On behalf of the Board

Ashok Panjwani
Managing DirectorMumbai,
7th August, 2013

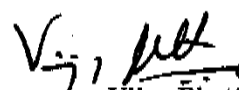
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IndiaTelephone +91(22) 3989 8000
Fax +91(22) 3090 2511**Review report****To the Board of Directors of
The Bombay Burmah Trading Corporation, Limited**

- 1 We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ('the Company'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us, for the quarter ended 30 June 2013, in which are incorporated the returns from South India branches which are reviewed by branch auditors appointed under section 228 of the Companies Act, 1956 and Johor Bahru and Usambara branches which are as certified by the management. Attention is drawn to the fact that the figures for the previous quarter ended 31 March 2013 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the previous financial year. The figures up to the end of the third quarter had only been reviewed and not subjected to audit. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BSR & Co.**

Chartered Accountants

Firm's Registration No: 101248W


Vijay Bhatt
PartnerMumbai
7 August 2013

Membership No: 036647