

TELEGRAPHIC ADDRESS
"ROMFORD"

POST BOX NO. 10077

TELEPHONE NO. : 2207 9351
(4 LINES)FAX NOS. : (022) 22071612
(022) 22076772

E-mail : bbtcl@bom2.vsnl.net.in

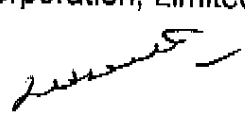
THE BOMBAY BURMAH TRADING CORPORATION, LIMITED
REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI - 400 001.8th August, 2012The Secretary,
Bombay Stock Exchange Ltd.,
Dalal Street,
Mumbai - 400 001By Fax (No. 22722061/22723719/
22722037/22722039
22722041)and
By Hand Delivery
Attn : Mr. S. Subramanian,
DCS - CRDThe Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.By Fax (No. 2659 8237/38)
and
By Hand Delivery

Dear Sir,

As required by the Listing Agreement, we send herewith the Corporation's Unaudited Financial Results for the quarter ended 30th June, 2012 alongwith the Limited Review Report of the Auditors which were taken on record at the Meeting of the Board of Directors of the Corporation held today.

We have also sent the results for Press Publication as required by the Listing Agreement.

Thanking you,

Yours faithfully,
For The Bombay Burmah Trading
Corporation, Limited,
N. H. Datarwala
Vice President Corporate &
Company Secretary.

Encl: As above.

bj.sl 4

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2012

		Rupees in Lakhs			
		Year to date date from 1st April, 2012 to 30th June, 2012 Unaudited	Three Months ended 31st March, 2012 Audited	Corresponding Year to date from 1st April 2011 to 30th June, 2011 Unaudited	Previous Accounting Year ended 31st March 2012 Audited
1.	Income from operations				
	(a) Net Sales / Income from Operations (Net of excise duty)	3,884.41	3,050.84	8,106.57	25,030.59
	(b) Other Operating Income	293.34	996.40	504.30	2,164.34
2.	Total income from operations (net)	4,157.75	4,047.24	8,610.87	27,194.93
	Expenses				
	a) Cost of materials consumed	764.13	369.38	3,413.43	9,695.31
	b) Purchases of stock-in-trade	14.24	1,101.59	21.03	1,272.87
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	624.69	(1,420.22)	226.07	(405.97)
	d) Employees benefits expense	1,197.58	1,653.85	1,336.31	5,494.35
	e) Depreciation and amortisation expenses	109.21	104.03	236.79	715.56
	f) Other Expenses	1,262.20	1,726.65	2,448.68	8,168.18
	Total expenses	3,972.05	3,535.28	7,682.31	24,940.30
3.	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	185.70	511.96	928.56	2,254.63
4.	Other Income	218.51	206.15	102.44	782.65
5.	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	404.21	718.11	1,031.00	3,037.28
6.	Finance costs	303.23	335.62	510.53	1,852.32
7.	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	100.98	382.29	520.47	1,184.96
8.	Exceptional items	-	-	19.71	16,470.58
	a) Profit on sale of Divisions	-	-	-	16,470.58
	b) Exchange difference on foreign currency loans	-	-	19.71	-
9.	Profit/ (Loss) from Ordinary Activities before tax (7+8)	100.98	382.29	500.76	17,655.54
10.	Profit/ (Loss) from Continuing Operations before tax	100.98	382.29	500.76	17,261.24
11.	Tax expense / (Credit)	46.00	206.57	141.00	4,313.06
12.	Net Profit/ Loss) from Ordinary Activities after tax	54.98	175.72	359.76	12,948.18
13.	Profit/ (Loss) from Discontinued Operations before tax	-	-	-	394.30
14.	Tax expense / (Credit)	-	-	-	(306.49)
15.	Profit/ (Loss) from Discontinued Operations after tax	-	-	-	700.79
16.	Net Profit/ Loss) from Ordinary Activities after tax	54.98	175.72	359.76	13,648.97
17.	Extraordinary items (net of tax expense)	-	-	-	-
18.	Net Profit/ Loss) from Ordinary Activities after tax (16-17)	54.98	175.72	359.76	13,648.97
19.	Paid-up equity share capital (Face value of the Share - Rs.10/-)	1,395.44	1,395.44	1,395.44	1,395.44

: 2 :

Rupees in Lakhs					
		Year to date date from 1st April, 2012 to 30th June, 2012 Unaudited	Three Months ended 31st March, 2012 Audited	Corresponding Year to date from 1st April 2011 to 30th June, 2011 Unaudited	Previous Accounting Year ended 31st March 2012 Audited
20.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	26,708.24
21.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised) :				
	a) Basic	0.39	1.26	2.58	97.81
	b) Diluted	0.39	1.26	2.58	97.81
21.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised) :				
	a) Basic	0.39	1.26	2.58	97.81
	b) Diluted	0.39	1.26	2.58	97.81
21.iii	Earnings per share (continuing operations) (of Rs.10/- each) (not annualised) :				
	a) Basic	0.39	1.26	2.58	92.79
	b) Diluted	0.39	1.26	2.58	92.79
21.iv	Earnings per share (total operations) (of Rs.10/- each) (not annualised) :				
	a) Basic	0.39	1.26	2.58	97.81
	b) Diluted	0.39	1.26	2.58	97.81

PART II

Select information for the Quarter ended 30th June, 2012

		Year to date from 1st April, 2012 to 30th June, 2012	Three Months ended 31st March, 2012	Corresponding Year to date from 1st April 2011 to 30th June, 2011	Previous Accounting Year ended 31st March 2012
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- No. of Shares	4,757,231	4,757,231	4,757,231	4,757,231
	- Percentage of Shareholding	34.09	34.09	34.09	34.09
2	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares	2,030,000	2,030,000	1,293,000	2,030,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	22.07	22.07	14.06	22.07
	- Percentage of shares (as a % of the total share capital of the company)	14.55	14.55	9.27	14.55
	b) Non - encumbered				
	- Number of shares	7,167,149	7,167,149	7,904,149	7,167,149
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	77.93	77.93	85.94	77.93
	- Percentage of shares (as a % of the total share capital of the company)	51.36	51.36	56.64	51.36

	Particulars	3 months ended 30th June, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	2
	Disposed of during the quarter	2
	Balance unresolved at the end of the quarter	-

: 3 :

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

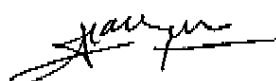
		Year to date from 1st April, 2012 to 30th June, 2012 Unaudited	Three Months ended 31st March, 2012 Audited	Corresponding Year to date from 1st April 2011 to 30th June, 2011 Unaudited	Previous Accounting Year ended 31st March 2012 Audited
1.	Segment Revenue:				
	a) Plantations	3,364.59	2,813.13	2,911.86	11,470.33
	b) Building Products	-	-	2,070.56	4,521.97
	c) Auto Ancillary	-	-	2,811.89	7,978.82
	d) Investments	103.25	276.49	113.27	679.49
	e) Healthcare	473.87	452.66	318.71	1,565.96
	f) Others	216.04	504.96	384.58	978.36
	Total	4,157.75	4,047.24	8,610.87	27,194.93
	Less : Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	4,157.75	4,047.24	8,610.87	27,194.93
2.	Segment Results:				
	a) Plantations	176.77	46.26	383.30	995.02
	b) Building Products	-	-	133.89	224.55
	c) Auto Ancillary	-	-	381.47	913.33
	d) Investments	103.25	276.49	113.27	679.49
	e) Healthcare	103.36	126.01	79.59	374.82
	f) Others	163.01	97.86	164.30	407.71
	Total	546.39	546.62	1,255.82	3,594.92
	Less : i) Interest	(303.23)	(335.82)	(510.53)	(1,852.32)
	ii) Other Un-allocable expenditure net	(360.69)	(394.66)	(346.97)	(1,340.29)
	iii) Un-allocable income	218.51	566.15	102.44	17,253.23
	Total Profit before Tax	100.98	382.29	500.76	17,655.54
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	a) Plantations	8,941.94	9,394.78	8,956.04	9,394.78
	b) Building Products	-	-	5,880.57	-
	c) Auto Ancillary	-	-	5,333.94	-
	d) Investments	26,802.32	26,113.10	15,918.57	26,113.10
	e) Healthcare	762.98	753.24	732.88	753.24
	f) Others	2,232.07	2,211.31	2,193.56	2,211.31
	g) Unallocated	(11,714.09)	(10,367.92)	(24,275.93)	(10,367.92)
	Sub Total	27,024.22	28,104.51	14,739.63	28,104.51
	Less : Inter Segment Revenue	-	-	-	-
	Total	27,024.22	28,104.51	14,739.63	28,104.51

Notes:

: 4 :

1. The above results have been reviewed and recommended by the Audit Committee for approval and were approved by the Board of Directors at their Meeting held on 8th August, 2012.
2. Expenditure of Rs.217.95 lakhs (Previous period Rs.172.45 lakhs) incurred during the quarter at the Coffee estates has been carried forward and will be accounted against the current season's coffee crop from November, 2012.
3. The Corporation's wholly owned Subsidiary Electromags Automotive Products Pvt. Ltd. (EAPL) has filed a petition before the Honourable High Court of Judicature at Chennai for its amalgamation with the Corporation w.e.f. 1st April, 2011. Pending disposal of the said petition, effect of amalgamation has not been given in the results of the Corporation for the period under review.
4. During the period ended 31st March, 2012 the Corporation paid remuneration to Mr. Ness Wadia (Managing Director) which is in excess of limits specified in relevant provisions of the Companies Act, 1956. Such higher remuneration has been approved by the Board of Directors and the remuneration committee. The Corporation has made an application to the Central Government for the approval of excess remuneration of Rs.107.52 lakhs paid to Mr. Ness Wadia, in excess of the limits prescribed by Schedule XIII of the Companies Act, 1956. The approval for excess remuneration paid to Mr. Ness Wadia is awaited. Without qualifying the report, attention was drawn to this matter by the auditors in the financials for the year ended 31st March, 2012.
5. In view of the divestment of Sunmica Division (Building Products Division) and Springs Division (Auto Ancillary Division) in year 2011-12, the figures for the quarter ended 30th June, 2012 are not strictly comparable with those of the preceding and corresponding quarter.
6. The figure of the preceding three months ended 31st March, 2012 are the balancing figures between audited figures in respect of the year ended 31st March, 2012 and the unaudited published year to date figures up to the third quarter of the relevant financial year.
7. Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter ended 30th June, 2011 have been reclassified / regrouped / amended wherever necessary.
8. The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 30th June, 2012.

On behalf of the Board

Ashok Panjwani
Managing DirectorMumbai,
8th August, 2012

BSR & Co.(Registered)
Chartered AccountantsLodha Excelus
1st Floor, Apollo Mills Compound
N. M. Joshi Marg
Mahalakshmi
Mumbai - 400 011
IndiaTelephone +91(22) 3989 6000
Fax +91(22) 3983 6000**Review report****To the Board of Directors of
The Bombay Burmah Trading Corporation, Limited**

- 1 We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ('the Company'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us, for the quarter ended 30 June 2012 and three months period ended on that date, in which are incorporated the returns from South India branches which are reviewed by branch auditors appointed under section 228 of the Companies Act, 1956 and Johor Bahru and Usambara branches which are as certified by the management. Attention is drawn to the fact that the figures for the three months ended 31 March 2012 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures upto the end of the third quarter of the previous financial year. The figures up to the end of the third quarter had only been reviewed and not subjected to audit. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co.

Chartered Accountants

Firm's Registration No: 101248W



Vijay Bhatt

Partner

Membership No: 036647

Mumbai
8 August 2012