POST BOX NO. 10077
TEL. NOS.: +91 22 22197101
FAX :0091-22- 2207 1612 / 6772
Email: writetous@bbtcl.com
Website: www.bbtcl.com
CIN: L99999MH1863PLC000002

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET,FORT,
MUMBAI 400 001, INDIA.

24th September, 2020

The Secretary
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001.
Scrip Code: 501425

Manager – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.
Scrip Code: BBTC

Dear Sirs,

Sub: Intimation with respect to issuance of Non- Convertible Debentures

Further to our letter dated 21st September, 2020, we wish to inform you that the Debenture Issue Committee of the Board of Directors of the Corporation ('Committee') at its meeting held today i.e 24th September, 2020 has approved an issue of 750 Secured, Listed, Rated, Redeemable, Non-Convertible Debentures ('NCDS') of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, for cash at par, on private placement basis.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated 9th September, 2015 are given in Annexure A to this letter.

Kindly take above on record and oblige.

Thanking You,

Yours faithfully,
For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary
Company Secretary & Compliance Officer
Encl: a/a

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Issuance of Securities

Annexure A

Sr. No	Particulars	Information
1	Size of the issue	Rs. 75 Crores/- (Rupees Seventy Five Crores Only) to be issued on Private Placement basis.
2	Whether proposed to listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
3	tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: 28th September, 2020 / Date of Maturity: 3 years with put / Call at the end of 1st year and 2nd year
4	Coupon/interest offered, schedule of payment of coupon/ interest and principal	8.80% p.a. payable quarterly
5	charge/security, if any, created over the assets	Charge/Security shall be created post allotment within the statutory timeline
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	As per clause 3 above.