

POST BOX NO. 10077
TEL. NOS.: +91 22 22197101
FAX :0091-22- 2207 1612 / 6772
Email: writetous@bbtcl.com
Website: www.bbtcl.com
CIN: L99999MH1863PLC000002



THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI 400 001, INDIA.

8th April, 2021

Manager – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.
Scrip Code: BBTC

Ref: Clarification- BBTC

This has reference to an email dated 7th April, 2021 regarding the clarification sought with respect to an announcement submitted to the Exchange dated March 30, 2021, regarding allotment of 12500 securities pursuant to Non Convertible Securities at its meeting held on March 30, 2021.

In view of the above, kindly find below details required:

1. Tenure of the instrument - date of allotment and date of maturity :

Date of Allotment	Date of Maturity
30-03-2021	29-03-2023

2. Coupon/interest offered, schedule of payment of coupon/interest and principal:

Coupon, if any, on XIRR basis shall be linked to the performance of Underlying Reference Index and shall be paid on the Maturity Date.

Underlying Reference Index shall mean 10 Year Government Security 5.79% - Sec 2030 having ISIN: IN0020200070 and Maturity on 11/05/2030, as published on Index Bloomberg Ticker 1GB 5.79% 11 /05/2030, and if the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).

3. Charge/security, if any, created over the assets:

Charge/Security shall be created post allotment within the statutory timeline

4. Special right/interest/privileges attached to the instrument and changes thereof:

NA

Thanking you,

Yours faithfully,
For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary
Company Secretary & Compliance Officer