

BATLIBOI LTD.					
Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001					
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31 ST MARCH, 2012					
Rs. In lakhs					
PARTICULARS	CONSOLIDATED				
	Quarter Ended			Year Ended	
	31.03.2012 (Audited)	31.12.2011 (Un audited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)
<u>INCOME FROM OPERATIONS</u>					
Net Sales/Income from Operations (Net of Excise duty)	7,094.46	6,356.24	6,928.61	24,469.94	23,248.90
TOTAL INCOME FROM PERATIONS (NET)	7,094.46	6,356.24	6,928.61	24,469.94	23,248.90
<u>EXPENSES</u>					
(a) Cost of Materials Consumed	3,168.81	3,010.90	3,459.20	12,152.44	12,185.79
(b) Purchase of Stock in Trade	467.55	315.24	518.18	1,439.76	1,356.71
(c) Changes in inventories of finished goods, work in progress and stock in trade	510.04	(33.97)	(577.61)	231.13	(804.52)
(d) Employees benefits expenses	1,167.26	1,203.61	1,232.65	4,850.71	4,693.60
(e) Depreciation & Amortisation expenses	161.20	166.77	174.82	631.43	611.11
(f) Other expenses	1,654.34	1,204.02	1,633.44	5,083.44	4,776.06
TOTAL EXPENSES	7,129.20	5,866.57	6,440.67	24,388.91	22,818.74
PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME,					
FINANCE COST & EXCEPTIONAL ITEMS	(34.75)	489.67	487.94	81.04	430.15
Other Income	230.21	195.46	101.74	846.03	517.49
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE					
FINANCE COSTS & EXCEPTIONAL ITEMS	195.46	685.13	589.68	927.06	947.64
Finance Costs	211.73	286.51	244.18	877.83	820.69
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS					
BUT BEFORE EXCEPTIONAL ITEMS	(16.27)	398.62	345.49	49.23	126.95
Exceptional Items - Expense/(Income)	0.00	0.00	(54.48)	0.00	(80.99)
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(16.27)	398.62	399.97	49.23	207.94
Tax Expenses (Net)	40.57	48.19	(44.34)	102.04	(64.86)
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(56.84)	350.43	444.31	(52.81)	272.79
Extraordinary Items					
NET PROFIT / (LOSS) BEFORE MINORITY INTEREST	(56.84)	350.43	444.31	(52.81)	272.79
Minority Interest	-	-	-	-	-
NET PROFIT/(LOSS) FOR THE PERIOD	(56.84)	350.43	444.31	(52.81)	272.79
Paid-up Equity Share Capital	1,434.13	1434.13	1434.13	1,434.13	1,434.13
(Face Value Rs.5/- per share)					
Reserves Exclgd. Revaluation Reserves				3,296.78	3,694.07
(As per Balance Sheet of Previous Accounting period)					
Basic & Diluted EPS for the Period (Rs. Per Share)	(0.20)	1.22	1.55	(0.18)	0.95
(not annualized for the quarter)					
PARTICULARS OF SHAREHOLDING					
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total shareholding of the company)					
b) Non-Encumbered					
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	CONSOLIDATED				
	Quarter Ended		Year Ended		
	31.03.2012 (Audited)	31.12.2011 (Un audited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)
PRIMARY SEGMENT					
1. Segment Revenue					
Textile Engineering	3,157.71	2,919.78	3,283.50	11,248.49	10,659.49
Machine Tools	3,705.16	3,305.68	3,245.13	12,582.92	11,606.30
Air-conditioning & Refrigeration	114.58	57.37	205.99	440.45	777.47
Add: Other unallocable Sales & Income	117.01	73.40	193.98	198.08	205.63
Net Sales/Income from Operations	7,094.46	6,356.24	6,928.61	24,469.94	23,248.90
2. Segment Results					
Profit/(Loss) before interest and tax					
Textile Engineering	267.36	146.36	490.63	205.83	582.59
Machine Tools	64.70	245.26	(84.14)	106.04	(254.33)
Air-conditioning & Refrigeration	(21.45)	(40.41)	(59.65)	(102.64)	(145.81)
Total Segment Results	310.61	351.21	346.84	209.23	182.46
Less: Finance Cost	(211.73)	(286.51)	(244.18)	(877.83)	(820.69)
Add: Other unallocable Income net of un-allocable expenses	(115.15)	333.92	297.31	717.83	846.17
Total Profit/(Loss) before Tax	(16.27)	398.62	399.97	49.23	207.94
3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)					
Textile Engineering	(173.23)	(156.21)	90.69	(173.23)	90.69
Machine Tools	7,381.77	6,166.65	5,722.99	7,381.77	5,722.99
Air-conditioning & Refrigeration	155.29	119.96	151.91	155.29	151.91
Add: Unallocable assets less unallocable liabilities	2,485.89	2,260.56	1,835.22	2,485.89	1,835.22
Net Capital Employed	9,849.72	8,390.96	7,800.81	9,849.72	7,800.81
SECONDARY SEGMENT					
The Geographical Segments:					
Revenue:					
Within India	5,357.83	3,481.47	5,787.45	15,815.06	16,075.27
Outside India	1,736.63	2,874.77	1,141.17	8,654.89	7,173.63
Total	7,094.46	6,356.24	6,928.61	24,469.94	23,248.90
Addition to Fixed Assets & Intangible Assets					
In India	216.68	18.88	19.28	375.17	70.83
Outside India	125.73	48.38	(37.45)	260.51	99.08
Total	342.41	67.26	(18.17)	635.68	169.91
Carrying Amount of Segment Assets					
In India	15,956.81	16,303.63	17,313.44	15,956.81	17,313.44
Outside India	6,195.94	6,567.44	6,203.03	6,195.94	6,203.03
Total	22,152.76	22,871.07	23,516.46	22,152.76	23,516.46

Statement of Assets and Liabilities		Year Ended	
Particulars	31.03.2012	31.03.2011	
	(Audited)	(Audited)	
EQUITY AND LIABILITIES			
Shareholders' Funds:			
(a) Share Capital	2,126.61	1,912.13	
(b) Reserves and Surplus	3,761.74	4,144.96	
Sub total - Shareholders' funds	5,888.35	6,057.08	
Share application money pending allotment	-	114.00	
Minority Interest	-	-	
Non current liabilities			
(a) Long term borrowings	2,372.80	2,255.28	
(b) Deferred tax liabilities (net)	78.76	32.19	
(c) Other long term liabilities	1,268.95	1,684.00	
(d) Long term provisions	766.09	774.15	
Sub total - Non current liabilities	4,486.60	4,745.62	
Current liabilities			
(a) Short term borrowings	2,919.54	2,671.86	
(b) Trade Payables	4,526.88	5,610.30	
(c) Other current liabilities	4,144.52	3,973.65	
(d) Short term provisions	203.19	217.08	
Sub total - Current liabilities	11,794.13	12,472.90	
TOTAL EQUITY AND LIABILITIES	22,169.08	23,389.60	
ASSETS			
Non current assets			
(a) Fixed assets	8,370.72	8,187.89	
(b) Goodwill on Cosolidation	1,169.70	1,169.70	
(c) Non current investments	196.99	196.99	
(d) Long term loans and advances	271.47	202.80	
(e) Other non current assets	506.26	708.62	
Sub total - Non current assets	10,515.14	10,466.00	
Current assets			
(a) Current Investment	249.09	33.66	
(b) Inventories	5,211.88	5,389.20	
(c) Trade receivables	4,567.14	5,700.76	
(d) Cash and cash equivalents	558.36	584.80	
(e) Short term loans and advances	1,067.47	1,215.18	
Sub total - Current assets	11,653.94	12,923.60	
TOTAL ASSETS	22,169.08	23,389.60	
Notes:			
1)	CONSOLIDATED		
	Quarter Ended		
	31.03.2012	31.12.2011	
	31.03.2011	31.03.2012	
Gross Value of Total Business Handled (Including Agency Business)	10,138.44	12,237.16	
	11,180.91	44,219.69	
	36,701.14		
2) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.			
3) Other Income for the Quarter / Year includes notional exchange fluctuation restatement gain/(loss) of Rs. (71.35) Lacs / Rs. 326.81 Lacs.(P.Y. corresponding Quarter / Year gain/(loss) of Rs. 106.43 Lacs / Rs. 137.97 Lacs)			
4) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 23rd May, 2012.			
For and on behalf of Board of Directors Batliboi Ltd.			
Nirmal Bhogilal Chairman & Managing Director			
Place : Mumbai Date : 23rd May, 2012			