

BATLIBOI LTD. Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001 UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER, 2011						
Rs. In lakhs						
PARTICULARS	STANDALONE					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011 (Un-Audited)	30.09.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.03.2011 (Audited)
INCOME						
Gross Sales/Income from Operations	3,182.58	3,277.22	3,375.96	9,213.12	9,272.28	13,396.03
Less: Excise Duty	(243.23)	(230.67)	(245.15)	(649.95)	(664.96)	(959.77)
Net Sales/Income from Operations	2,939.35	3,046.55	3,130.81	8,563.16	8,607.32	12,436.26
Other Operating Income	71.47	88.72	105.75	254.42	281.27	370.55
TOTAL OPERATING INCOME	3,010.82	3,135.26	3,236.56	8,817.59	8,888.59	12,806.81
EXPENDITURE						
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	120.15	47.00	(97.82)	(205.02)	(95.54)	(410.08)
(b) Consumption of Raw Materials	1,358.69	1,501.01	1,659.35	4,450.93	4,317.62	6,402.57
(c) Purchase of Traded Goods	315.31	379.05	302.81	968.72	838.35	1,291.00
(d) Employees Cost	572.53	663.59	573.69	1,831.19	1,667.66	2,270.28
(e) Depreciation & Amortisation	39.89	38.54	39.78	115.42	116.60	155.90
(f) Other expenditure	626.16	531.14	589.50	1,646.19	1,577.20	2,386.21
TOTAL	3,032.74	3,160.34	3,067.30	8,807.43	8,421.89	12,095.89
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	(21.92)	(25.08)	169.26	10.16	466.70	710.92
Other Income	7.03	6.99	7.53	70.91	28.05	34.77
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	(14.89)	(18.09)	176.79	81.07	494.75	745.69
Interest	114.25	117.70	135.97	345.51	402.71	540.42
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(129.14)	(135.79)	40.82	(264.44)	92.03	205.27
Exceptional Items - Expense/(Income)	(107.70)	(155.49)	(14.21)	(315.42)	(217.62)	(336.29)
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(21.44)	19.70	55.03	50.98	309.65	541.56
Tax Expenses (Net)	(4.30)	4.73	8.28	10.20	45.39	10.74
NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(17.14)	14.97	46.75	40.78	264.26	530.82
Extraordinary Items						
NET PROFIT/(LOSS) FOR THE PERIOD	(17.14)	14.97	46.75	40.78	264.26	530.82
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Excl'dg. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)						3,216.52
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	(0.06)	0.05	0.16	0.14	0.92	1.85
Aggregate of Public shareholding:						
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total shareholding of the company)						
b) Non-Encumbered						
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%	81.73%

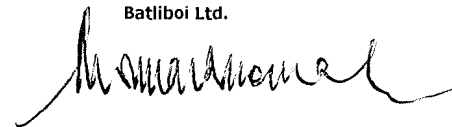
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STAND ALONE					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011 (Un-Audited)	30.09.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.03.2011 (Audited)
1. Segment Revenue						
Textile Engineering	1,224.38	1,074.61	1,142.12	3,476.34	2,991.87	4,443.93
Machine Tools	1,683.95	1,928.85	1,858.35	4,877.12	5,198.37	7,356.20
Air-conditioning & Refrigeration	57.37	87.52	195.77	325.87	571.48	795.66
Other unallocable Sales & Income	45.12	44.28	40.32	138.25	126.88	211.03
Net Sales/Income from Operations	3,010.82	3,135.26	3,236.56	8,817.59	8,888.59	12,806.81
2. Segment Results						
Profit/(Loss) before interest and tax						
Textile Engineering	82.80	48.36	111.90	205.35	264.08	475.83
Machine Tools	(117.01)	(91.18)	45.95	(304.30)	109.87	114.71
Air-conditioning & Refrigeration	(40.41)	(27.99)	(30.21)	(81.19)	(86.16)	(145.81)
Total Segment Results	(74.61)	(70.81)	127.64	(180.13)	287.79	444.73
Less: Interest	(114.25)	(117.70)	(135.97)	(345.51)	(402.71)	(540.42)
Add: Other unallocable Income net of un-allocable expenses	167.43	208.22	63.36	576.62	424.58	637.25
Total Profit/(Loss) before Tax	(21.44)	19.70	55.03	50.98	309.65	541.56
3. Segment wise Capital Employed						
(Segment Assets Less Segment Liabilities)						
Textile Engineering	206.72	254.79	275.44	206.72	275.44	284.56
Machine Tools	3,265.45	3,305.06	3,147.67	3,265.45	3,147.67	3,432.03
Air-conditioning & Refrigeration	119.96	149.83	157.98	119.96	157.98	151.91
Unallocable assets less unallocable liabilities	2,240.48	2,140.65	1,787.47	2,240.48	1,787.47	1,824.58
Net Capital Employed in Company	5,832.62	5,850.33	5,368.56	5,832.62	5,368.56	5,693.08

Notes:

1)	STAND ALONE					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
Gross Value of Total Business Handled (Including Agency Business)	8,909.88	9,156.37	7,119.09	25,541.48	17,897.01	26,363.02

- 2) Provision for Taxation has been made u/s 115JB of the Income Tax Act, 1961 (MAT) .
- 3) Deferred Tax, if any, will be accounted at the year end.
- 4) There are no pending investors' complaints as at 31 st December, 2011. The Company had received and resolved 1 investors' complaints during the quarter.
- 5) Exceptional Items for the quarter includes notional exchange fluctuation restatement gain of Rs.107.70 Lacs.(P.Y. Corresponding Quarter gain Rs. 14.21 Lacs)
- 6) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 27 th January, 2012.
- 7) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.

For and on behalf of Board of Directors
Batliboi Ltd.



Nirmal Bhogilal
Chairman & Managing Director

Place : Mumbai
Date : 27 th January, 2012

Q/