

BATLIBOI LTD.						
Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001						
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER, 2011						
FOR INFORMATION ONLY				Rs. In lakhs		
PARTICULARS	CONSOLIDATED					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011 (Un-Audited)	30.09.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.03.2011 (Audited)
INCOME						
Gross Sales/Income from Operations	6,509.86	5,862.89	6,411.11	17,752.89	16,776.23	23,734.15
Less: Excise Duty	(243.23)	(230.67)	(245.15)	(649.95)	(664.96)	(959.77)
Net Sales/Income from Operations	6,266.63	5,632.22	6,165.96	17,102.93	16,111.28	22,774.38
Other Operating Income	91.08	150.83	149.72	382.35	373.64	624.19
TOTAL OPERATING INCOME	6,357.71	5,783.05	6,315.68	17,485.28	16,484.92	23,398.58
EXPENDITURE						
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	(33.97)	175.66	(258.30)	(278.92)	(226.90)	(804.52)
(b) Consumption of Raw Materials	3,010.90	2,731.30	3,417.37	8,983.63	7,759.63	12,310.71
(c) Purchase of Traded Goods	315.24	382.61	656.10	972.21	1,805.50	1,291.00
(d) Employees Cost	1,203.61	1,293.04	1,239.13	3,683.45	3,460.95	4,689.49
(e) Depreciation & Amortisation	166.77	160.98	144.48	470.24	436.29	611.11
(f) Other expenditure	1,280.17	1,256.06	1,066.51	3,570.13	3,223.91	4,849.86
TOTAL	5,942.72	5,999.65	6,265.29	17,400.73	16,459.37	22,947.65
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	414.99	(216.60)	50.39	84.55	25.55	450.92
Other Income	16.67	16.45	15.83	99.42	55.13	69.74
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	431.66	(200.15)	66.22	183.97	80.68	520.66
Interest	140.74	143.29	171.70	433.89	490.38	649.01
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	290.93	(343.44)	(105.48)	(249.92)	(409.70)	(128.35)
Exceptional Items - Expense/(Income)	(107.70)	(155.49)	(14.21)	(315.42)	(217.62)	(336.29)
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	398.63	(187.95)	(91.27)	65.50	(192.08)	207.95
Tax Expenses (Net)	48.19	16.53	(27.29)	61.47	(20.52)	(64.90)
NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	350.44	(204.48)	(63.98)	4.03	(171.56)	272.85
Extraordinary Items				-		-
NET PROFIT/(LOSS) BEFORE MINORITY INTEREST	350.44	(204.48)	(63.98)	4.03	(171.56)	272.85
Minority Interest				-		
NET PROFIT/(LOSS) FOR THE PERIOD	350.44	(204.48)	(63.98)	4.03	(171.56)	272.85
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)						3,694.14
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	1.22	(0.71)	(0.22)	0.01	(0.60)	0.95
Aggregate of Public shareholding:						
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
- Number of Shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total shareholding of the company)						
b) Non-Encumbered						
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%	81.73%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED		CONSOLIDATED				
PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011 (Un-Audited)	30.09.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2011 (Un-Audited)	31.12.2010 (Un-Audited)	31.03.2011 (Audited)
PRIMARY SEGMENT						
1. Segment Revenue						
Textile Engineering	2,919.78	2,488.90	3,262.23	8,090.78	7,375.99	10,688.83
Machine Tools	3,305.68	3,154.80	2,798.36	8,877.76	8,361.17	11,631.28
Air-conditioning & Refrigeration	57.37	87.52	195.77	325.87	571.48	795.66
Add: Other unallocable Sales & Income	74.87	51.83	59.32	190.87	176.29	282.81
Net Sales/Income from Operations	6,357.71	5,783.05	6,315.68	17,485.28	16,484.92	23,398.58
2. Segment Results						
Profit/(Loss) before interest and tax						
Textile Engineering	146.36	(154.65)	116.65	(61.52)	91.96	582.59
Machine Tools	245.26	(64.79)	(68.21)	41.34	(170.19)	(254.33)
Air-conditioning & Refrigeration	(40.41)	(27.99)	(30.21)	(81.19)	(86.16)	(145.81)
Total Segment Results	351.21	(247.42)	18.24	(101.38)	(164.38)	182.46
Less: Interest	(140.74)	(143.29)	(171.70)	(433.89)	(490.38)	(649.01)
Add: Other unallocable Income net of un-allocable expenses	188.15	202.77	62.19	600.76	462.68	674.49
Total Profit/(Loss) before Tax	398.63	(187.95)	(91.27)	65.50	(192.08)	207.95
3. Segment wise Capital Employed						
(Segment Assets Less Segment Liabilities)						
Textile Engineering	(156.21)	(281.93)	(194.66)	(156.21)	(194.66)	90.69
Machine Tools	6,166.65	5,545.55	5,519.18	6,166.65	5,519.18	5,722.99
Air-conditioning & Refrigeration	119.96	149.83	157.98	119.96	157.98	151.91
Add: Unallocable assets less unallocable liabilities	2,260.56	2,155.56	1,795.18	2,260.56	1,795.18	1,835.22
Net Capital Employed	8,390.96	7,569.01	7,277.69	8,390.96	7,277.69	7,800.81
SECONDARY SEGMENT						
The Geographical Segments:						
Revenue:						
Within India	3,482.94	3,635.15	4,122.26	10,567.03	10,452.46	16,224.95
Outside India	2,874.77	2,147.90	2,193.42	6,918.26	6,032.46	7,173.63
Total	6,357.71	5,783.05	6,315.68	17,485.28	16,484.92	23,398.58
Addition to Fixed Assets & Intangible Assets						
In India	18.88	127.85	22.47	158.49	51.55	70.83
Outside India	48.38	60.48	54.06	134.78	136.53	99.08
Total	67.26	188.33	76.53	293.27	188.08	169.91
Carrying Amount of Segment Assets						
In India	16,303.63	16,240.32	15,989.06	16,303.63	15,989.06	17,313.44
Outside India	6,567.44	6,316.16	7,625.08	6,567.44	7,625.08	6,203.03
Total	22,871.07	22,556.48	23,614.13	22,871.07	23,614.13	23,516.46
1)						
Gross Value of Total Business Handled (Including Agency Business)	CONSOLIDATED					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	12,237.16	11,742.03	10,273.51	34,081.25	25,520.23	36,701.14
2) Deferred Tax, if any, will be accounted at the year end.						
3) Exceptional Items for the quarter includes notional exchange fluctuation restatement gain of Rs.107.70 Lacs.(P.Y. Corresponding Quarter gain Rs. 14.21 Lacs)						
4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.						
Place : Mumbai						
Date : 27 th January, 2012						

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