



BATA INDIA LIMITED

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

UNAUDITED FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED 30th SEPTEMBER, 2010

		(Rs. in Lacs except EPS figure)				
Sl No	Particulars	Quarter 3 ended 30th September		Nine Months ended 30th September		Year ended 31st December
		2010	2009	2010	2009	2009 (Audited)
1	a Turnover	29,682.2	26,418.2	91,412.0	81,862.0	111,111.1
	b less: Excise duty	504.1	375.5	1,311.8	1,653.5	2,093.6
	Net Sales/Income from Operations	29,178.1	26,042.7	90,100.2	80,208.5	109,017.5
	c Other Operating Income	240.4	69.2	562.1	268.3	594.8
2	Expenditure					
	a (Increase)/Decrease in stock in trade and work in progress	(3,518.6)	(1,308.5)	(2,866.6)	(893.0)	746.0
	b Consumption of Raw Materials	5,951.1	5,760.0	17,193.0	18,341.6	23,677.8
	c Purchase of Traded Goods	11,017.5	7,778.3	28,762.5	21,430.0	26,921.9
	d Employees cost	4,403.4	4,249.9	13,273.8	12,703.6	16,831.1
	e Rent	2,793.3	2,650.9	8,464.4	7,434.4	10,123.0
	f Depreciation	894.0	638.4	2,272.0	1,828.2	2,792.3
	g Amortisation of VRS	-	156.9	153.1	470.7	612.4
	h Other Expenditure	5,036.2	4,375.6	14,678.5	12,961.0	17,869.4
	Total	26,576.9	24,301.5	81,930.7	74,276.5	99,573.9
3	Profit from Operations before Other Income, Interest and Tax (1-2)	2,841.6	1,810.4	8,731.6	6,200.3	10,038.4
4	Other Income	250.7	88.3	484.4	275.5	395.1
5	Profit before Interest and Tax (3+4)	3,092.3	1,898.7	9,216.0	6,475.8	10,433.5
6	Interest	12.0	80.1	63.3	315.3	407.2
7	Profit after Interest but before Tax (5-6)	3,080.3	1,818.6	9,152.7	6,160.5	10,026.3
8	Tax Expense					
	- Current Tax	1,059.4	833.9	3,388.6	2,702.9	4,017.6
	- Deferred Tax Credit	(51.5)	(287.2)	(331.8)	(674.5)	(663.6)
	- Fringe Benefit Tax	-	(42.8)	-	17.2	17.2
	- Tax for earlier years	-	-	-	(67.6)	(67.6)
9	Net Profit for the Period	2,072.4	1,314.7	6,095.9	4,182.5	6,722.7
10	Paid up Equity Share Capital (Rs 10/- per share)	6,426.4	6,426.4	6,426.4	6,426.4	6,426.4
11	Reserves excluding Revaluation Reserves					23,384.4
12	EPS (Basic & Diluted) Rs.	3.22	2.05	9.49	6.51	10.46
13	Public Shareholding:					
	- Number of Shares (Lacs)	314.8	314.8	314.8	314.8	314.8
	- Percentage of Shareholding	49%	49%	49%	49%	49%
14	Promoters and Promoter Group Shareholding:					
	a Pledged/ Encumbered					
	- Number of Shares (Lacs)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b Non-encumbered					
	- Number of Shares (Lacs)	327.8	327.8	327.8	327.8	327.8
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	51%	51%	51%	51%	51%

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED

Sl No	Particulars	Quarter 3 ended 30th September		Nine Months ended 30th September		Year ended 31st December
		2010	2009	2010	2009	2009 (Audited)
1	SEGMENT REVENUE					
	Net Sale / Income from each Segment(Including Other operating Income and Other Income)					
a.	Footwear	29,669.2	26,200.2	91,146.7	80,752.3	110,007.4
b	Investment in Joint Venture for Surplus Property Development	-	-	-	-	-
	TOTAL REVENUE	29,669.2	26,200.2	91,146.7	80,752.3	110,007.4
2	SEGMENT RESULT					
	Profit before Tax & Interest from each Segment					
a.	Footwear	2,968.0	1,892.4	9,040.2	6,469.9	10,412.6
b	Investment in Joint Venture for Surplus Property Development	-	-	-	-	-
	TOTAL	2,968.0	1,892.4	9,040.2	6,469.9	10,412.6
	Less :					
I	Interest Expense	12.0	80.1	63.3	315.3	407.2
II	Interest Income	(204.2)	(49.1)	(416.5)	(156.0)	(216.1)
III	Un-allocable Expenditure	79.9	42.8	240.7	150.1	195.2
	Total Profit Before Tax	3,080.3	1,818.6	9,152.7	6,160.5	10,026.3
3	CAPITAL EMPLOYED					
	Segment Assets - Segment Liabilities					
a.	Footwear	33,891.7	29,617.9	33,891.7	29,617.9	32,506.4
b	Investment in Joint Venture for Surplus Property Development	1,307.1	1,267.7	1,307.1	1,267.7	1,239.7
c	Unallocated	4,226.2	2,118.0	4,226.2	2,118.0	(470.4)
	TOTAL	39,425.0	33,003.6	39,425.0	33,003.6	33,275.7

Notes :

- Profit before tax for the quarter ended 30th September 2010 of Rs. 3,080.3 lacs has increased by 69.4% over the corresponding period last year.
- Turnover for the quarter ended 30th September 2010 has increased by 12.4% over the corresponding period last year.
- In terms of clause 41 of the listing agreement, detail of number of investor complaints for the quarter ended 30th September, 2010 : beginning - 2, received - 3, resolved - 4 and pending 1.
- The Company operates in two segments - i) Footwear & Accessories ii) Investment in Joint Venture for Surplus Property Development.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th October, 2010. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever necessary.

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