



BANNARI AMMAN SPINNING MILLS LIMITED

Regd. Office : 252, Mettupalayam Road, Coimbatore - 641 043, Tamilnadu, INDIA

Telephone : 0422 - 2435555 E-mail : shares@bannarimills.com

Website : www.bannarimills.com CIN : L17111TZ1989PLC002476 GSTRN : 33AAACB8513A1ZE

BASML/SEC/645/SE'S/2025-26

22.8.2025

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

The Manager
Listing Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Intimation of allotment of 41,66,660 Convertible Equity Warrants ("Warrants") of face value of Rs.5/- each on a preferential basis to Promoter of the Company – reg.

Ref: Scrip Code: NSE - BASML ; BSE – 532674

1. Our letter No BASML/SEC/380/SE/2025-26 dated 23.6.2025
2. BSE - Letter No LOD/PREF/KS/FIP/729/2025-26 dated 18.8.2025
3. NSE - Letter No NSE/LIST/49478 dated 18.8.2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 30.6.2025 regarding outcome of Board Meeting dated 30.6.2025, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e., on Friday, August 22, 2025 has approved:

- Allotment of 41,66,660 Convertible Equity Warrants ("Warrants") of the Company having face value of Rs.5/- (Rupee Five only) each, at the issue price of Rs.36/- (Rupees Thirty Six only) per Warrant (including a premium of Rs.31/- per Warrant) for aggregate consideration upto Rs.14,99,99,760/- (Rupees Fourteen crore Ninety Nine lakhs Ninety Nine thousand Seven hundred and Sixty only), by way of a preferential allotment to the following allottee given below:

S.No	Name of Proposed Allottee	Category	No. of Warrants proposed to issue and allot
1	M/s Murugan Enterprise Private Limited	Promoter	41,66,660
Total			41,66,660





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We request you to take this on record and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board Meeting commenced at 4.00 P.M. and concluded at 4.30 P.M.

Thanking you,

Yours faithfully,

For BANNARI AMMAN SPINNING MILLS LIMITED

**N KRISHNARAJ
COMPANY SECRETARY**