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CIN : L92100TN2016PLC103861

May 30, 2025
Ref: NSE/121/2025-26

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: BASILIC
ISIN: INE0OCC01013

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached press release dated May 30, 2025.

The above information is also available on the Company's website: www.basilicflystudio.com

Kindly take the record of the same.

Yours faithfully,

For Basilic Fly Studio Limited

**Swati
Sharma**

Digitally signed by
Swati Sharma
Date: 2025.05.30
21:23:14 +05'30'

Swati Sharma

**Company Secretary & Compliance Officer
A54158**



Basilic Fly Studio Reports 324% Surge in Consolidated Revenue in H2 FY25 and 88.5% increase in PAT

Chennai, May 30, 2025 – Basilic Fly Studio Limited (BFS), a pioneering force in the world of visual effects (VFX), renowned for creating immersive and high-impact visual experiences, today has announced its audited financial results for H2 & FY '25.

BFS concluded FY '25 with outstanding financial and operational milestones, achieving a 2.9x revenue growth YoY to ₹306.1 Cr (vs ₹105.8 Cr in FY '24), alongside a 20.1% increase in EBITDA and 33.1% surge in Adj. PAT. This performance underscores our commitment to delivering sustainable growth through strategic acquisitions, operational efficiency, and cutting-edge technology integration.

FY '25 Highlights - Consol

- Revenue: ₹306.1 Cr (+189.3% YoY)
- EBITDA: ₹62.7 Cr (+20.1% YoY)
- Adjusted PAT (Excluding Exceptional item): ₹48.6 Cr (+33.1% YoY)
- Days Sales Outstanding (DSO) improved significantly, reducing to 78 days in FY'25 from 122 days in FY'24, reflecting better collection efficiency.
- The company transitioned to a net debt position of ₹8.4 crore in FY'25, from a net cash position of ₹40.3 crore in FY'24.
- Cash flow from operations turned positive at ₹9.6 crore in FY'25, marking a strong rebound from a negative ₹27.9 crore in FY'24.

Our H2 FY '25 business showcased exceptional momentum with consolidated revenue of ₹228.7 Cr (+324% YoY), reflecting successful integration of acquired UK subsidiary – One of Us (OOU) business, which contributed ₹240.6 Cr in revenue and boosted PAT.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated					
	H2 FY '25	H2 FY '24	YoY (%)	FY '25	FY '24	YoY (%)
Total Revenue	228.7	53.9	324.3%	306.1	105.8	189.3%
EBITDA*	44.0	28.1	56.3%	62.7	52.2	20.1%
<i>EBITDA Margin (%)</i>	<i>19.2%</i>	<i>52.2%</i>		<i>20.5%</i>	<i>49.3%</i>	
PAT	33.3	17.7	88.5%	45.6	36.5	24.8%
<i>PAT Margin (%)</i>	<i>14.5%</i>	<i>32.8%</i>		<i>14.9%</i>	<i>34.5%</i>	
Adjusted PAT	36.3	17.7	105.1%	48.6	36.5	33.1%
<i>Adjusted PAT Margin (%)</i>	<i>15.9%</i>	<i>32.8%</i>		<i>15.9%</i>	<i>34.5%</i>	
EPS (Rs)	11.1	7.6	46.7%	16.1	17.9	(10.1%)
DSO (in days)				78	122	
Net Debt (Debt – Cash)				8.4	(40.3)	+ 48.7
Cash flow from Ops				9.6	(27.9)	+ 37.5

*EBITDA is net of exceptional item

Commenting on the performance, Mr. Balakrishnan, Managing Director & CEO of Basilic Fly Studio Limited said “FY25 was a transformative year for Basilic Fly Studio as we continued our journey from a fast-growing VFX studio to a truly global creative powerhouse. The visual effects industry is at an inflection point, driven by the explosive demand for high-quality content across streaming platforms, feature films, gaming, and immersive digital experiences. As global content consumption diversifies, the emphasis is shifting towards scalability, speed, and uncompromising quality – areas where BFS is distinctly positioned to lead.

Our strategic focus on smart global integration, creative excellence, and cutting-edge technology has driven both growth and resilience. The acquisition of One of Us, a studio renowned for its artistic brilliance and award-winning work, has strengthened our global footprint and expanded our premium content capabilities. Simultaneously, we’ve scaled our India operations to handle high-volume, complex projects with unmatched cost efficiency.

At Basilic Fly, we are embracing the future with AI-driven workflows, real-time cloud collaboration, and modular infrastructure. Our AWS-powered platform, along with innovations in predictive rendering and automation, has enabled us to accelerate timelines while maintaining the highest standards of artistic integrity. These advancements are positioning us at the forefront of an industry where speed, scale, and creativity converge.

Looking ahead, our vision is to establish BFS as a fully integrated, end-to-end VFX powerhouse known for exceptional quality, faster delivery, and bold storytelling. We are expanding our delivery capacity in Canada and UK to meet customer demand across geographies.

I am confident that our unwavering focus on innovation, operational excellence, and creative leadership will propel us toward sustained growth and long-term value creation.”

About Basilic Fly Studio Limited

Founded over a decade ago by Directors Mr. Balakrishnan and Mrs. Yogalakshmi, Basilic Fly Studio (BFS) has evolved from a modest team of skilled artists into a prominent player in the global VFX industry. The company was converted into a private limited company in 2016 and later got listed on the NSE Emerge platform in 2023, marking a significant milestone in its growth and expansion. Initially focusing on core support services such as Roto, Prep, Tracking, Assets, and Compositing, BFS now boasts a workforce of over 500 talented professionals across its studios in Chennai, Pune, Vancouver, and London. With a bold vision to become a comprehensive VFX studio and excel in all aspects of digital storytelling, BFS has consistently pushed the boundaries of both technological and creative innovation. The studio has contributed to major projects like Avatar, Avengers: Endgame, and The Last of Us, earning a reputation for excellence. Today, BFS is a hub for top industry talent from India and abroad. The studio’s remarkable growth underscores its unwavering commitment to quality and its ability to thrive in the ever-evolving world of visual effects. Driven by strong growth prospects, BFS seeks regional diversification in the international market and aims for expansion in Europe and North America. Moreover, BFS is planning to open two new dedicated facilities in India.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



Basilic Fly Studio Limited

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