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To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BASILIC
ISIN: INE0OCC01013

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulation 2015 – Basilic Fly Studio Raises ₹85 Crore Through QIP to Fuel Global Expansion

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Basilic Fly Studio Raises ₹85 Crore Through QIP to Fuel Global Expansion.

A copy of the said update is enclosed herewith for your records.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Basilic Fly Studio Limited

Swati Sharma
Company Secretary & Compliance Officer
A54158



Basilic Fly Studio Raises ₹85 Crore Through QIP to Fuel Global Expansion

Chennai, September 19, 2025 – Basilic Fly Studio Limited (BFS), a pioneering force in the world of visual effects (VFX), has successfully raised ₹84.99 crore via a Qualified Institutional Placement (QIP). The company issued 20.25 lakh equity shares, priced at ₹419.72 per share, inclusive of a premium of ₹409.72.

Fundraising Highlights:

- **Number of shares allotted:** 20,25,000 equity shares
- **Face value:** ₹10 per share
- **Issue price:** ₹419.72 per share (including a premium of ₹409.72)
- **Discount:** 5% to the floor price as per SEBI ICDR Regulations
- **Total fund raised:** ₹84.99 Cr

Institutional Allottees Receiving More Than 5% of Total QIP Allotment:

- Astorne Capital VCC – Arven: 2,38,500 shares (11.78%)
- Vikasa India EIF I Fund – Incube Global Opportunities: 1,90,800 shares (9.42%)
- Astorne Capital VCC – Alpha A2: 1,43,100 shares (7.07%)
- Rajasthan Global Securities Pvt Ltd: 1,43,100 shares (7.07%)
- Dovetail India Fund – Class 8 Shares: 1,20,000 shares (5.93%)
- Moneywise Financial Services Pvt Ltd: 1,19,400 shares (5.90%)
- North Star Opportunities Fund VCC – Lighthouse Capital: 1,19,100 shares (5.88%)
- Beacon Stone Capital VCC – Beacon Stone I: 1,19,100 shares (5.88%)

The proceeds from the QIP will strengthen the company's balance sheet, enhance financial flexibility, and support its strategic priorities. These include investing in advanced VFX technologies, expanding delivery capabilities, building creative talent, and pursuing growth opportunities in international markets. The company remains committed to consolidating its leadership in the global VFX industry by driving innovation, operational excellence, and long-term value creation.

Commenting on this, Mr. Balakrishnan, Managing Director & CEO of Basilic Fly Studio Limited said “The successful completion of this QIP provides us with the financial strength to accelerate our global growth strategy. We are encouraged by the overwhelming response, particularly with 57% participation from foreign portfolio investors. With this support, we plan to strengthen our teams in London and Paris, while transitioning select roles to India to further enhance efficiency and margins. The proceeds will also enable us to expand our infrastructure, including render farms and advanced AI-driven technologies, positioning us to take on large-scale projects with global studios such as Netflix, Warner Brothers, Sony, and Paramount. The strong institutional participation reflects their confidence in our vision, execution capabilities, and commitment to long-term value creation.”

About Basilic Fly Studio Limited

Founded over a decade ago by Directors Mr. Balakrishnan and Mrs. Yogalakshmi, Basilic Fly Studio (BFS) has evolved from a modest team of skilled artists into a prominent player in the global VFX industry. The company got listed on the NSE Emerge platform in 2023, marking a significant milestone in its growth and expansion. Initially focused on outsourcing opportunities, BFS has evolved into a comprehensive global VFX studio, excelling in all aspects of digital storytelling. With a workforce of over 850 talented professionals across studios in Chennai, Pune, Vancouver, and London, the company consistently pushes the boundaries of technological and creative innovation, delivering high-quality projects for global platforms. The studio has contributed to major projects like Avatar, Avengers: Endgame, and The Last of Us, earning a reputation for excellence. Today, BFS is a hub for top industry talent from India and abroad. The studio's remarkable growth underscores its unwavering commitment to quality and its ability to thrive in the ever-evolving world of visual effects. Driven by strong growth prospects, BFS seeks regional diversification in the international market and aims for expansion in Europe and North America.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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