Basilic Fly Studio Limited
CIN : L92100TN2016PLC103861

044 6172 7700
info@basilicfly.com
www.basilicflystudio.com

August 14, 2026

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BASILIC
ISIN: INE0OCC01013

Dear Sir/ Madam,

Sub.: Investor Presentation for Q1 FY2026-27.

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the quarter ended June 30, 2026.

The aforesaid information is also being made available on the Company's website.

Thanking you,

Yours faithfully,
For Basilic Fly Studio Limited

IKKURTHI CHANDRAMOHAN
Digitally signed by IKKURTHI CHANDRAMOHAN
Date: 2026.08.14 21:02:00 +05'30'

Ikkurthi Chandramohan
Company Secretary & Compliance Officer
M.No.: F10194

BASILIC FLY
STUDIO LTD

Earnings
Presentation
Q1-FY27

Basilic Fly Studio At Glance

13+
13+
Years of Experience

6
6 Locations
across Key Markets

790+
790+
Team Members

500+
500+
Clients

11,700+
11,700+
Projects Delivered

1,200+
1,200+
Movies Delivered

2,300+
2,300+
Series Delivered

8,160+
8,160+
Commercials Delivered

73%
73%
3 Year Revenue CAGR*

22%
22%
3 Year PAT CAGR*

18%
18%
ROE

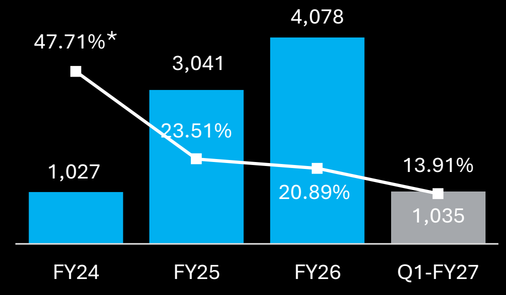
24%
24%
ROCE

* Figures as on FY26

Company **Overview**

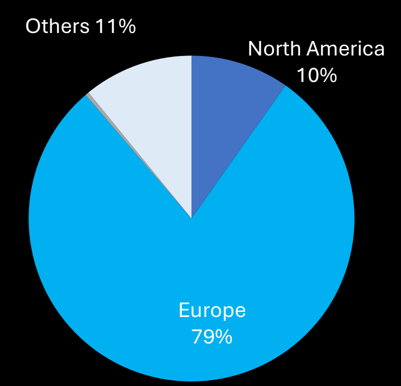
- Basilic Fly Studio Limited is a globally integrated visual effects company delivering premium VFX services across feature films, episodic content, streaming platforms and emerging visual media, supported by operations in India, the United Kingdom, France and Canada.
- The August 2024 acquisition of a majority stake in BAFTA and Emmy-winning One of Us has significantly strengthened the Group's creative leadership, premium client portfolio and direct access to the UK and European markets.
- The Group combines award-winning creative supervision and client-facing leadership in the UK and Europe with scalable, cost-efficient production capabilities in India, creating a differentiated global delivery model.
- With nearly 800 artists and production professionals, Basilic Fly offers end-to-end VFX capabilities across the production pipeline, enabling clients to engage with a single integrated partner for complex visual effects work.
- The Company continues to invest in pipeline automation, AI-assisted production workflows and operational excellence to improve productivity, scalability and delivery consistency while maintaining the highest standards of quality and security.
- The ongoing rationalisation of the global VFX industry presents a significant opportunity for well-capitalised, independent studios with strong execution capabilities, positioning Basilic Fly to gain market share and deepen strategic client relationships.

Consolidated Operational Revenue (INR Mn) & EBITDA Margins (%)



* EBITDA margins through July 2024 reflect standalone India operations only, preceding the consolidation of One of Us (UK) in August 2024.

Q1-FY27 Geographical Revenue Split (%)

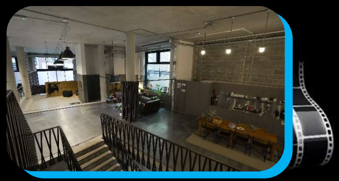


Building a Global VFX Network

BFS
Vancouver, Canada

BFS
London, UK

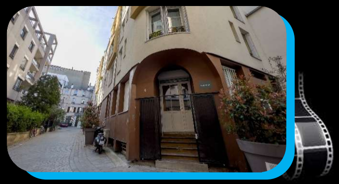
BFS - One Of Us
London, UK



BFS
Pune, India

BFS Headquarters
Chennai, India

BFS - One of Us
Paris, France



Business Overview

What we do

- Deliver end-to-end visual effects solutions across the entire production pipeline, from creative planning through final delivery.
- Supporting feature films, episodic television, streaming platforms, commercials and emerging digital content.

Who we work With

- Leading global studios and production companies creating feature films and premium episodic content.
- Global streaming platforms supporting high-volume original content production.
- Visual effects studios through strategic production partnerships and collaborative delivery models.

How we generate revenue

- Revenue generated through project-based contracts across feature films, episodic content and streaming productions.
- Commercial engagements structured through fixed-price, time-and-material and multi-project delivery arrangements.

How work is executed

- Creative leadership, client engagement and project supervision delivered through teams in the UK, Europe and North America.
- Scalable production, technical execution and delivery enabled by Basilic Fly's integrated operations in India.

Award-Winning Creative Leadership. Capital-Efficient Execution. Global Growth Platform.

Trusted by the World’s Leading Studios & Streamers

Key Strengths

1	**Diversified Client Engagement Model**	Operates across both direct client relationships and sub-contracting engagements. Reduces reliance on any single revenue model.
2	**Hybrid Global Delivery Model**	Creates a cost + delivery moat difficult for pure domestic or pure overseas studios to replicate. It combines overseas client proximity with India-led cost-efficient execution.
3	**Reputation for Quality, Security & Global Trust**	Trusted Partner Network certification highlights the company's strong adherence to global content security and delivery standards, while industry recognitions and client testimonials reinforce its reputation for high-quality execution and reliability.
4	**Proven Scale & Execution Capability & Client Trust**	Demonstrated ability to deliver at scale with a track record spanning thousands of projects across commercials, TV series and films. Consistent repeat business highlights execution reliability, delivery discipline and long-term client confidence
5	**Strengthened Global Leadership Bench**	Strengthened global leadership with senior creative and BD hires including Adrian De Wet and Audrey Ferrara (VFX), alongside Marianne Speight (LA) and Theresa Patten-Koeckert (London), Along with Creative supervison of Abishek Nair (UK) supported by a reinforced operations leadership team, enabling scalable execution and sustained growth.

Growth Roadmap

1 Targeted Geographic Expansion:

- Expands access to regional VFX market & associated talent pools and new client ecosystems
- Enhances BFS's ability to serve global & domestic productions locally

2 Scalable, Future-Ready Platform:

- Operations designed to scale without compromising quality or delivery timelines while being nimble & agile operationally
- Clear roadmap toward becoming a globally integrated VFX powerhouse

3 Established International Presence:

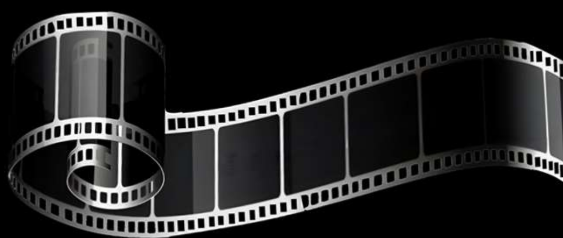
- Active studios in India, Paris and London supporting client-facing and creative execution along with New York, LA & Vancouver for business development
- Accelerating its global diversification with a strategic focus on Europe and North America

4 Global Delivery Foundation:

- Operates as a centralized global delivery hub for international clients
- Single, integrated technology workflow across all locations

5 Operational Leverage:

- Strong operational base in Chennai and Pune
- Established a new Bengaluru creative division to support the UK subsidiary (One of Us), with hiring ramp-up underway and billing commenced from October FY25, enabling scalable delivery and improved cost efficiency.



Q1-FY27 Operational Highlights

SALES

- Current active bid pipeline of £55M Strong visibility into future business and revenue expansion. The bidding opportunities are with high ticket sizes and high value shows
- Approximately 40% of the pipeline is already at an advanced stage of conversion
- Onboarded Netflix and Amazon for full-length domestic OTT mandates.
- Domestic OTT Diversification domestic sales revenue has already crossed ~2x of full-year FY'26 revenue.

LEADERSHIP

- Stuart Lashley - VFX Supervisor
  Accomplished VFX Supervisor with credits on major titles like Aquaman and Lost Kingdom, Fast & Furious, Black Panther, Thor: Ragnarok and many more
- Sebastin – VFX Supervisor
  Seasoned VFX Supervisor with credits including *The Martian*, *Passengers*, *Avengers: Infinity War*, *Mufasa, Deep Water*, and more. Sebastian brings extensive experience in integrating AI into visual effects workflows.
- Ameya Samant - Senior Business Development Manager
  Business Development leader with 18+ years of expertise in strategic sales, client relationship management, and market expansion.
- Ajit Nair - CG Supervisor
  A seasoned CG Supervisor with 18+ years of experience in VFX production and pipeline architecture. His expertise in developing scalable CG workflows has contributed to efficient operations across multiple VFX studios.
- Venugopal - 2D Supervisor and Pune Head
  2Dupervisor with 19+ years of experience delivering high-end VFX across leading global studios like ILM, Framestore and more

TECHNOLOGY

AI Powered Production Acceleration: Basilic Fly continues to expand its proprietary AI initiatives, with new ComfyUI based workflows now delivering measurable productivity gains across multiple VFX processes. The AI Lab is actively developing next generation tools for automation, artist augmentation, facial enhancement, workflow orchestration, and production optimization.
NetApp Enterprise Storage Goes Live: Deployment of the new enterprise grade NetApp storage infrastructure has been successfully completed. Performance validation has exceeded internal benchmarks, providing a significant uplift in throughput, scalability, and reliability for high resolution VFX production
Among the World's Most Secure Studios: Basilic Fly has become only the **6th VFX studio globally** to be awarded the prestigious **TPN Stella Award**. This milestone reflects world class cybersecurity, infrastructure resilience, reinforcing the company's credentials as a trusted partner for the world's leading studios

COST EDGE

Structural Cost Leadership: Basilic Fly continues to leverage its global delivery model, maintaining a **30–40% structural cost advantage** through its India led production platform. This competitive positioning enables the company to deliver world class VFX services with superior operating efficiency while remaining highly competitive in global bidding.
Strategic Global Delivery Optimisation: As part of its long term integration strategy, selected production and support functions continue to transition from the UK and Europe to India, supported by the ongoing expansion of the Bengaluru facility.
Sustainable Margin Expansion: The optimisation of the global operating model is expected to generate meaningful long term margin expansion through lower delivery costs, improved operational leverage, and enhanced capacity utilisation, creating a stronger foundation for profitable growth and increased shareholder value.

Q1-FY27 Operational Highlights

PRODUCTION Highlights

Marquee Q1 deliveries

- **Domestic** - Glory : Series- by Netflix, generated and multiplied crowds for boxing event and arena
- International - Lupin Series : 4- Netflix Series, had lots of CG environments and also, CG FX simulations of water and splashes, The Walking dead S4, An Unreleased Horror Series by AMC, where we heightened the horror and atmosphere for Zombie decapitation, along with a complex CG creature.
- **FY25-26 Marquee projects:** Troll 2, F1:The Movie, Peaky Blinders: The Immortal Man, Stranger things: Season 5, Mission Impossible: The Final reckoning, Bungonia, The Witcher: Season 4 and more
- **Next Generation Production Pipeline:** Both **Project Hybrid** and the **USD Pipeline Integration** have entered final user acceptance testing ahead of rollout. These strategic technology initiatives will unify production workflows across global studios, improve cross-site collaboration, enable greater asset interoperability, and create a highly scalable production environment capable of supporting complex deliveries.

FORWARD Looking

Unified Global Infrastructure Platform: Basilic Fly is building a unified global data centre architecture that will seamlessly connect all studio locations through a secure, high performance production backbone capable of supporting larger and more complex VFX requirements and deliverables.

Building the Studio of the Future: Through continued investment in cloud infrastructure, AI, automation, pipeline engineering, and real time collaboration technologies, Basilic Fly is laying the foundation for a highly scalable, technology led production ecosystem designed to drive operational excellence, attract premium global clients

WORKFORCE STRATEGY

Talent Development Boot Camps – Chennai & Pune: Dedicated boot camps are underway across Chennai and Pune, accelerating the development of project-ready artists through structured technical training, production simulations, and mentorship from experienced supervisors. These programmes strengthen the company's internal talent pipeline while reducing dependency on external hiring.

AI Ready Workforce: Basilic Fly continues to invest in AI upskilling initiatives, equipping artists and production teams with the knowledge to leverage AI powered workflows alongside traditional VFX techniques. This ensures the workforce remains future ready as AI becomes an integral part of the production pipeline.

INDUSTRY CONNECT INITIATIVES

Basilic Fly continues to deepen engagement with leading academic institutions, strengthening its employer brand while creating a sustainable pipeline of future talent for the VFX industry.

Saveetha University: Participated in the **TECH STAR Summit 2026** at SIMATS Engineering, engaging with students, researchers, and faculty on the transformative role of Artificial Intelligence in visual effects, the future of digital content creation, and the convergence of engineering, technology, and creative disciplines.

SRM University, Ramapuram Campus: Conducted industry interaction sessions with first year media students, sharing insights into evolving global VFX trends, emerging technologies, career pathways, and the skills required to become industry-ready professionals.

Building a Future Ready Talent Ecosystem: By combining structured training, AI education, university partnerships, and continuous learning, Basilic Fly is strengthening its long-term talent pipeline while positioning itself as an employer of choice for the next generation of VFX professionals.


Financial
Overview

Q1-FY27 Financial Highlights

Q1-FY27 Standalone Highlights		
INR 260 Mn Revenue from Operations **28.1% YoY**	**INR 110 Mn** Operational EBITDA **29.4% YoY**	**42.31%** Operational EBITDA Margin
INR 55 Mn PAT **17.0% YoY**	**20.22%** PAT Margin	**INR 2.20** Diluted EPS

Q1-FY27 Consolidated Highlights		
INR 1,035 Mn Revenue from Operations **9.9% YoY**	**INR 144 Mn** Operational EBITDA **(22.6)% YoY***	**13.91%** Operational EBITDA Margin
INR 67 Mn PAT **(44.2)% YoY***	**6.30%** PAT Margin	**INR 2.61** Diluted EPS

* Margin decline due to higher IT costs, one-off travel & Q1'27 FX losses

Quarterly Standalone Profit & Loss Statement

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**260**	**203**	**28.1%**	**266**	**(2.3)%**
Operating Expenses	150	118	27.1%	183	(18.0)%
Operating EBITDA	**110**	**85**	**29.4%**	**83**	**32.5%**
Operating EBITDA Margins (%)	***42.31%***	***41.87%***	**44 Bps**	***31.20%***	**1,111 Bps**
Depreciation & Amortisation Expenses	36	14	157.1%	32	12.5%
Finance Costs	19	9	111.1%	27	(29.6)%
Other Income	12	2	500.0%	59	(79.7)%
Exceptional Items	-	-	NA	-	NA
PBT	**67**	**64**	**4.7%**	**83**	**(19.3)%***
Tax	12	17	(29.4)%	52	(76.9)%
Profit after Tax	**55**	**47**	**17.0%**	**31**	**77.4%**
PAT Margins (%)	***20.22%***	***22.93%***	**(271) Bps**	***9.54%***	**1,068 Bps**
Diluted EPS (INR)	2.20	1.87	17.6%	1.19	84.9%

* Fx loss in Q1 ’27 vs Fx gain in Q4 ‘26

Note: PAT margin is calculated as Profit After Tax divided by total income, comprising revenue from operations and other income.

Quarterly Consolidated Profit & Loss Statement

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**1,035**	**942**	**9.9%**	**1,134**	**(8.7)%***
Operating Expenses	891	756	17.9%	895	(0.4)%
Operating EBITDA	**144**	**186**	**(22.6)%**	**239**	**(39.7)%****
Operating EBITDA Margins (%)	***13.91%***	***19.75%***	**(584) Bps**	***21.08%***	**(717) Bps****
Depreciation & Amortisation Expenses	53	33	60.6%	53	0.0%
Finance Costs	28	21	33.3%	39	(28.2)%
Other Income	28	5	460.0%	62	(54.8)%
Exceptional Items	29	1	NA	2	NA
PBT	**62**	**136**	**(54.4)%**	**207**	**(70.0)%**
Tax	(5)	16	(131.3)%	53	(109.4)%
Profit after Tax	**67**	**120**	**(44.2)%**	**154**	**(56.5)%**
PAT Margins (%)	***6.30%***	***12.67%***	**(637) Bps**	***12.88%***	**(658) Bps****
Diluted EPS (INR)	2.61	5.16	(49.4)%	6.10	(57.2)%

* Revenue impacted due to seasonality | ** Cascading revenue impact along with Fx loss

Note: PAT margin is calculated as Profit After Tax divided by total income, comprising revenue from operations and other income.

Standalone Profit & Loss Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**1,003**	**735**	**1,204**	**260**
Operating Expenses	516	422	685	150
Operating EBITDA	**487**	**313**	**519**	**110**
Operating EBITDA Margins (%)	***48.55%***	***42.59%***	***43.11%***	***42.31%***
Depreciation & Amortisation Expenses	10	55	82	36
Finance Costs	5	35	63	19
Other Income	29	19	100	12
Exceptional Items	0	3	-	-
PBT	**501**	**239**	**474**	**67**
Tax	140	68	158	12
Profit after Tax	**361**	**171**	**316**	**55**
PAT Margins (%)	***34.98%***	***22.68%***	***24.23%***	***20.22%***
Diluted EPS (INR)	15.51	7.51	12.96	2.20

Note: PAT margin is calculated as Profit After Tax divided by total income, comprising revenue from operations and other income.

Standalone Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
Property, Plant & Equipment	18	11	98
Intangible Assets under development	-	-	174
Right of use assets	151	104	239
Deferred Tax Assets (Net)	11	15	9
Financial assets – Investments	63	468	473
Other financial assets	41	16	336
Total Non- Current Assets	**284**	**614**	**1,329**
Current Assets			
Trade Receivables	629	861	996
Cash and Bank Balances	405	174	568
Short term loans and advances	-	-	-
Current Tax Asset (Net)	-	-	-
Other Current Assets	291	408	993
Total Current Assets	**1,325**	**1,443**	**2,557**
TOTAL ASSETS	**1,609**	**2,057**	**3,886**

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity			
Equity share capital	232	232	253
Reserves and Surplus	966	1,147	2,268
Minority Interest	-	-	-
Shareholder's Funds	**1,198**	**1,379**	**2,521**
Long term borrowings	6	175	145
Long-term Lease liabilities	124	74	184
Long Term Provisions	30	33	21
Deferred tax liabilities (net)	-	-	-
Total Non Current Liabilities	**160**	**282**	**350**
Short term Borrowings	19	153	382
Short-term Lease liabilities	43	51	71
Trade Payables	116	84	332
Other financial liabilities	26	28	53
Short Term Provisions	41	73	168
Other Current Liabilities	6	7	9
Total Current Liabilities	**251**	**396**	**1,015**
Total Equity and Liabilities	**1,609**	**2,057**	**3,886**

Standalone Cash Flow Statement

Particulars (INR Mn)	FY24	FY25	FY26
CASH FLOWS FROM OPERATING ACTIVITIES:			
Net Profit Before Tax	**502**	**239**	**474**
Adjustments for:			
Depreciation and amortisation expense	11	55	82
Provision for expected credit loss	-	4	5
Interest Expense on lease liabilities	-	13	9
Foreign Exchange (Gain)/Loss	-	(13)	(61)
Unwinding of interest on Security deposit	-	(1)	(1)
Profit on Sale of Fixed Assets	-	-	-
Interest Income	(24)	(5)	(29)
Interest Expenses	5	21	54
Operating Profit before working capital changes	**493**	**313**	**533**
Adjustments for changes in working capital:			
(Increase)/ decrease in trade receivables	(431)	(223)	(79)
(Increase)/ decrease in Other financial assets	-	27	1
(Increase)/ decrease in Other Current assets	(199)	-	-
(Increase)/ decrease in Other Non-current assets	(7)	(117)	(585)
Increase/(decrease) in Long term Provisions	11	2	(12)
Increase/(decrease) in Short term Provisions	-	9	19
Increase/(decrease) in trade payables	90	(32)	248
Increase/(decrease) in Other Financial liabilities	-	1	25
Increase/(decrease) in Other current liabilities	(5)	-	3
Cash generated from operations	**(48)**	**(20)**	**153**
Income Taxes paid	(164)	(39)	(62)
Cash flow before extraordinary item	**(212)**	**(59)**	**91**
Extraordinary items	-	-	-
NET CASH FROM OPERATING ACTIVITES (A)	**(212)**	**(59)**	**91**

Particulars (INR Mn)	FY24	FY25	FY26
CASH FLOWS FROM INVESTING ACTIVITIES			
Interest Received	24	5	29
(Increase)/Decrease in Bank Deposits	(337)	268	(239)
Fixed assets purchased including Intangible Assets	(5)	(0)	(296)
Loan given to related party	-	0	(246)
Investments	(42)	(405)	(5)
NET CASH USED IN INVESTING ACTIVITIES (B)	**(360)**	**(132)**	**(757)**
CASH FLOWS FORM FINANCING ACTIVITES			
Interest paid	(5)	(21)	(54)
Increase/(Decrease) in Long-Term Borrowings	(20)	170	(30)
Net Proceeds from issue of equity shares	549	-	811
Increase/(Decrease) in Short-Term Borrowings	1	135	228
Principle repayment of lease liabilities	-	(43)	(50)
Interest paid on lease liabilities	-	(13)	(9)
NET CASH USED IN FINANCING ACTIVITIES (C)	**526**	**228**	**896**
NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)	**(47)**	**37**	**230**
Opening Cash and Cash Equivalents	54	7	44
CLOSING CASH AND CASH EQUIVALENT	**7**	**44**	**274**

Consolidated Profit & Loss Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**1,027**	**3,041**	**4,078**	**1,035**
Operating Expenses	537	2,326	3,226	891
Operating EBITDA	**490**	**715**	**852**	**144**
Operating EBITDA Margins (%)	***47.71%***	***23.51%***	***20.89%***	***13.91%***
Depreciation & Amortisation Expenses	10	122	163	53
Finance Costs	5	63	101	28
Other Income	31	21	106	28
Exceptional Items	-	40	32	29
PBT	**506**	**511**	**662**	**62**
Tax	140	64	156	(5)
Profit after Tax	**366**	**447**	**506**	**67**
PAT Margins (%)	***34.59%***	***14.60%***	***12.09%***	***6.30%***
Diluted EPS (INR)	15.68	19.20	20.78	2.61

Note: PAT margin is calculated as Profit After Tax divided by total income, comprising revenue from operations and other income.

Consolidated Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
Property, Plant & Equipment	19	179	218
Intangible Assets under development	-	-	597
Intangible Assets	-	775	775
Right of use assets	151	277	388
Deferred Tax Assets (Net)	12	17	22
Financial assets - Investments	-	-	-
Other financial assets	41	49	129
Total Non- Current Assets	**223**	**1,297**	**2,129**
Current Assets			
Trade Receivables	531	772	1,382
Cash and Bank Balances	428	428	739
Short term loans and advances	-	-	-
Current Tax Asset (Net)	-	-	-
Other Current Assets	402	869	1,119
Total Current Assets	**1,361**	**2,070**	**3,240**
TOTAL ASSETS	**1,584**	**3,366**	**5,369**

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity			
Equity share capital	232	232	253
Reserves and Surplus	985	1,772	3,086
Minority Interest	4	84	102
Shareholder's Funds	**1,221**	**2,088**	**3,441**
Long term borrowings	6	357	263
Long-term Lease liabilities	124	238	329
Long Term Provisions	30	44	34
Deferred tax liabilities (net)	0	27	-
Total Non Current Liabilities	**160**	**666**	**626**
Short term Borrowings	19	155	384
Short-term Lease liabilities	43	67	89
Trade Payables	60	38	236
Other financial liabilities	32	44	59
Short Term Provisions	42	74	206
Other Current Liabilities	7	234	328
Total Current Liabilities	**203**	**612**	**1,302**
Total Equity and Liabilities	**1,584**	**3,366**	**5,369**

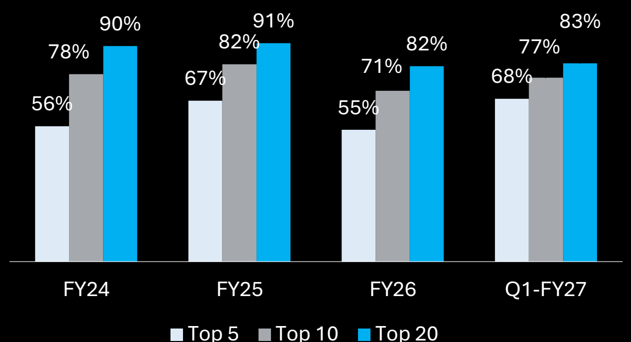
Consolidated Cash Flow Statement

Particulars (INR Mn)	FY24	FY25	FY26
CASH FLOWS FROM OPERATING ACTIVITIES:			
Net Profit Before Tax	**506**	**511**	**662**
Adjustments for:			
Depreciation and amortisation expense	11	122	163
Provision for expected credit loss	-	4	8
Interest Expense on lease liabilities	-	22	16
Foreign Exchange (Gain)/Loss	-	13	73
Unwinding of interest on Security deposit	-	(1)	(1)
Interest Income	(24)	(7)	(31)
Interest Expenses	5	41	85
Operating Profit before working capital changes	**498**	**705**	**975**
Adjustments for changes in working capital:			
(Increase)/ decrease in trade receivables	(376)	(258)	(674)
(Increase)/ decrease in Other financial assets	(39)	(7)	(78)
(Increase)/ decrease in Other Non-current assets	(210)	(468)	(249)
Increase/(decrease) in Long term Provisions	11	14	(10)
Increase/(decrease) in Short term Provisions	(7)	9	19
(Increase)/ decrease in Other current assets	19	-	-
Increase/(decrease) in trade payables	(5)	(23)	198
Increase/(decrease) in Other Financial liabilities	-	13	15
Increase/(decrease) in Other current liabilities	-	227	95
Increase/(decrease) in Other Non-current liabilities	-	27	(21)
Cash generated from operations	**(108)**	**239**	**270**
Income Taxes paid	(170)	(39)	(41)
Cash flow before extraordinary item	**(279)**	**200**	**229**
Extraordinary items	-	-	-
NET CASH FROM OPERATING ACTIVITES (A)	**(279)**	**200**	**229**

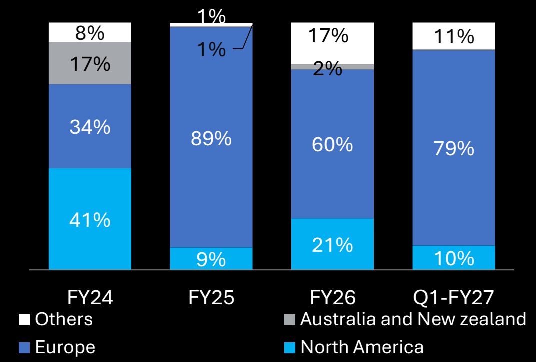
Particulars (INR Mn)	FY24	FY25	FY26
CASH FLOWS FROM INVESTING ACTIVITIES			
Interest Received	24	7	31
(Increase)/Decrease in Bank Deposits	(337)	268	(164)
Purchase of Goodwill	-	(775)	-
Fixed assets purchased including Intangible Assets	(7)	(222)	(730)
Increase/(Decrease) in Other Non-Current Investments	-	-	-
NET CASH USED IN INVESTING ACTIVITIES (B)	**(319)**	**(722)**	**(863)**
CASH FLOWS FORM FINANCING ACTIVITES			
Interest paid	(5)	(41)	(85)
Increase/(Decrease) in Long-Term Borrowings	(20)	351	(94)
Net Proceeds from issue of equity shares	549	415	817
Increase/(Decrease) in Short-Term Borrowings	1	137	229
Principle repayment of lease liabilities	-	(48)	(69)
Interest paid on lease liabilities	-	(22)	(16)
NET CASH USED IN FINANCING ACTIVITIES (C)	**526**	**792**	**782**
Exchange difference on Realized (Loss)/Gain		(2)	(1)
NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)	**(72)**	**270**	**148**
Opening Cash and Cash Equivalents	102	30	298
CLOSING CASH AND CASH EQUIVALENT	**30**	**298**	**445**

Key Performance **Metrics**

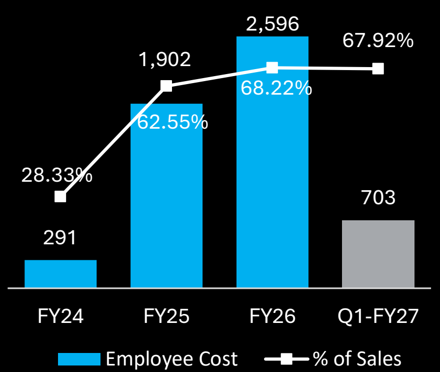
Revenue by Major Clients (%)



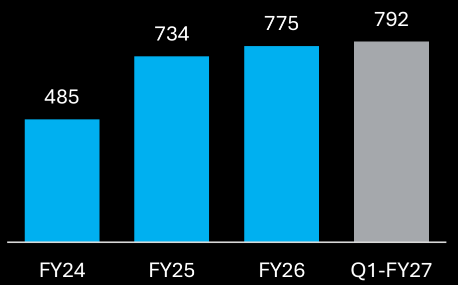
Geographical Revenue Break-up (%)



Employee Cost (INR Mn) & Employee Cost as % of Sales

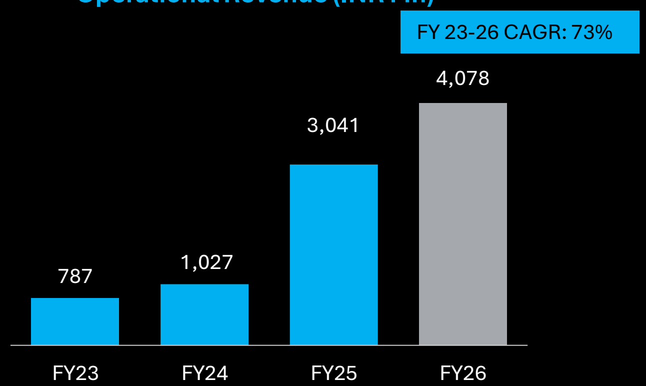


Employee Strength

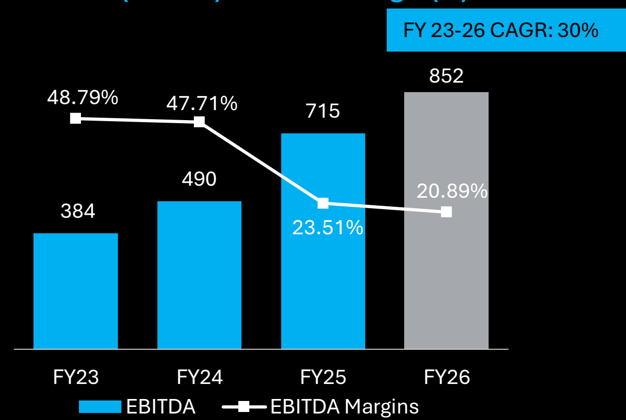


Financial **Performance**

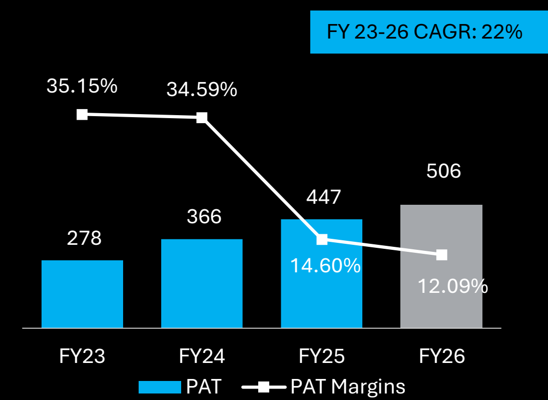
Operational Revenue (INR Mn)



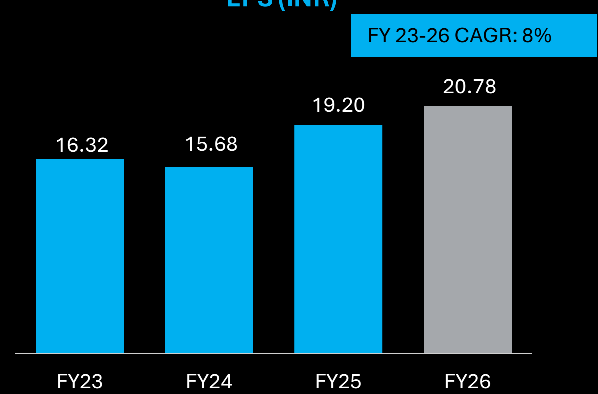
EBITDA (INR Mn) & EBITDA Margin (%)



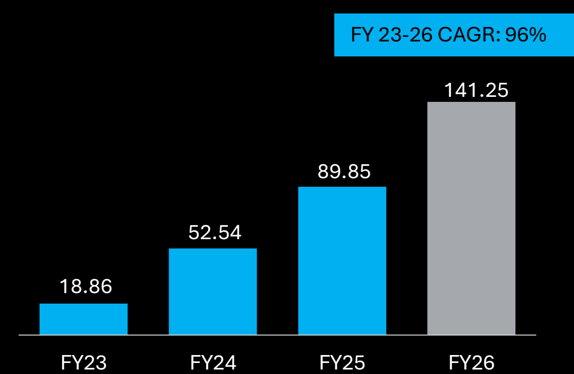
PAT (INR Mn) & PAT Margins (%)



EPS (INR)

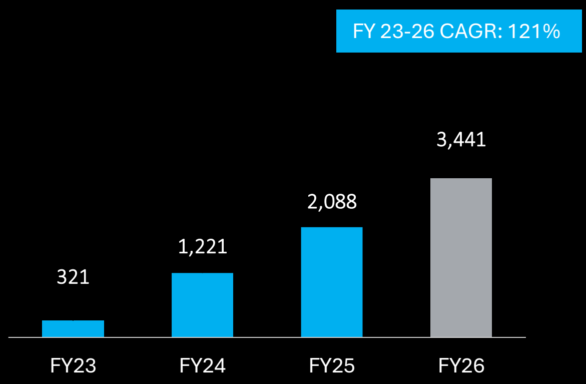


Book Value Per Share (INR)

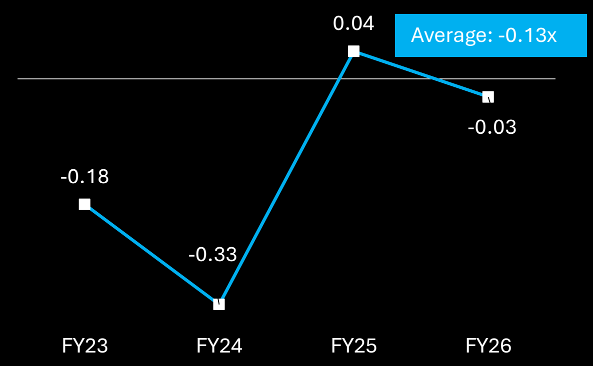


Financial Performance

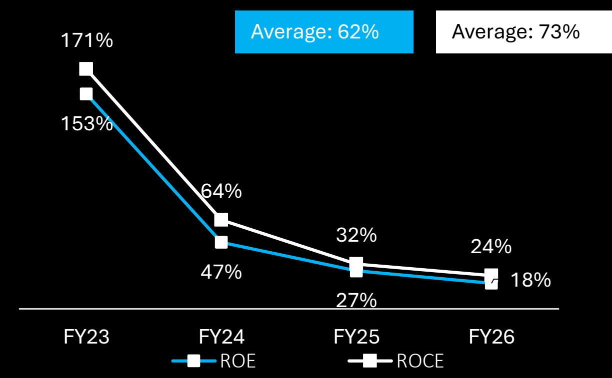
Net Worth (INR Mn)



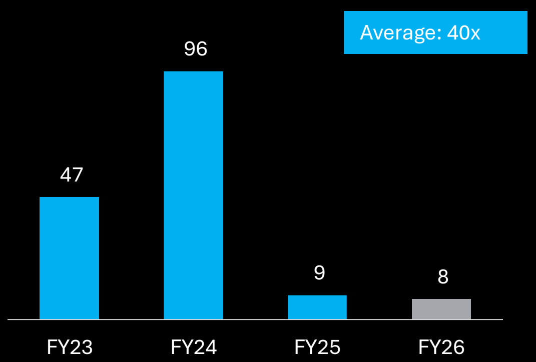
Net Debt to Equity (x)



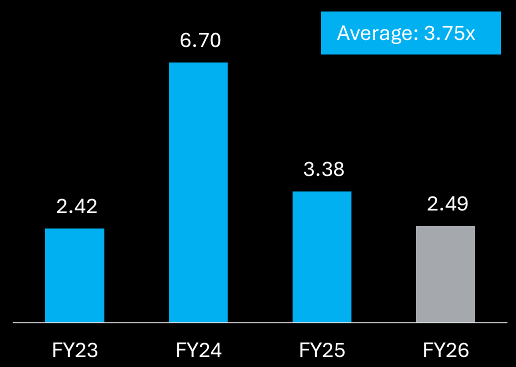
ROE (%) & ROCE (%)



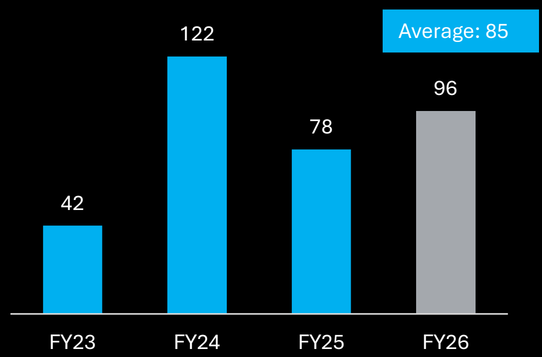
Interest Coverage Ratio (x)



Current Ratio (x)

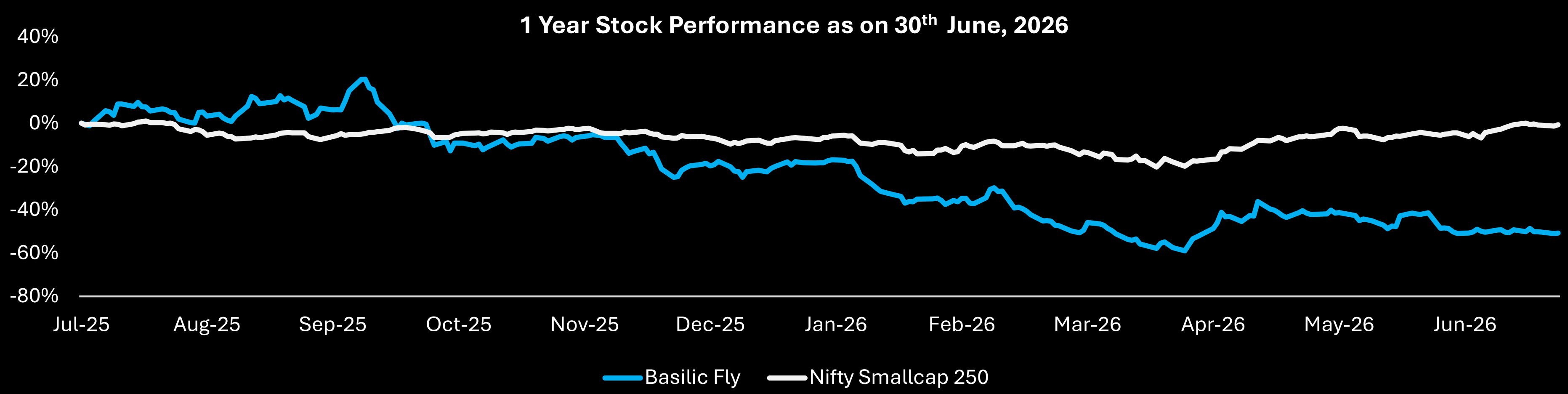


Days Sales Outstanding (DSO)

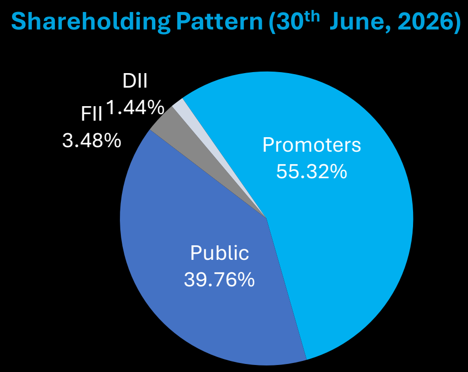


*Calculation is on an annualised basis.

Capital Market **Information**



Price Data (As on 30th June, 2026)	
Face Value	10.00
CMP	201.80
52 Week H/L	509.80/166.25
Market Cap (INR Mn)	5,098.48
No. of Share outstanding (Mn)	25.27
Avg. Trading Volume ('000)	32.44



Disclaimer

Basilic Fly Studio Limited

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of Basilic Fly Studio Limited ("Company" or "Basilic"), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representative:

VALOREM ADVISORS
"Your Partners in Value Creation"

Mr. Anuj Sonpal
Valorem Advisors
Tel: +91-22-3507-5100
Email: Basilic@valoremadvisors.com
To access the Investor Kit link and/or request a meeting click here: http://valoremadvisors.com/basilic/

BASILIC FLY STUDIO LTD

Basilic Fly Studio Ltd
Tel: 044-61727700
Email: cs@basilicfly.com
Website: www.basilicflystudio.com