

September 11, 2025
Ref: NSE/159/2025-26

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: BASILIC
ISIN: INE0OCC01013

Dear Sir/ Madam,

Re : Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Basilic Fly Studio Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Sub : Intimation of outcome of Board Meeting of “Basilic Fly Studio Limited” (“Company”) pursuant to Regulation 30 of the SEBI (Listing and Disclosure Requirements) Regulation, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder, we wish to inform you that further to our letter dated September 08, 2025 of intimating about the meeting of the Board of Directors of the company held September 08, 2025 in respect of the Issue, we wish to inform you that the Board of Directors at its meeting held on today i.e. September 11, 2025 has, inter alia, passed the following resolutions:

- a. Approved the closure of the issue period i.e. September 11, 2025 pursuant to the receipt of application forms for an aggregate of 20,25,000 fully paid-up equity shares of the Company and the funds in the escrow account from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, which opened on September 08, 2025;

- b. Determined and approved the Issue price of Rs. **419.72** per Equity Share (including a premium of Rs. 409.72 per Equity Share on face value of Rs. 10) ("**Issue Price**"), which is at a discount of 5.00% (i.e. Rs. 22.09 /- per Equity Share) to the floor price of **Rs. 441.81** per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue.
- c. Approved and finalized the confirmation of allocation note ("CAN") to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.
- d. Approved and adopted the Placement Document dated September 11, 2025 in connection with the Issue; and

In this relation we are filing the placement document dated September 11, 2025 with your office. A copy of the same is also being made available on the website of our Company at www.basilicflystudio.com.

The Issue opened on September 08, 2025 and closed on September 11, 2025.

The meeting of the Board commenced at 5:00 P.M. and concluded at 5:21 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Sincerely,

For Basilic Fly Studio Limited

Swati Sharma
Company Secretary & Compliance Officer
Membership No. A54158