

September 08, 2025  
Ref: NSE/157/2025-26

To,  
The Manager  
Listing Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

Symbol: BASILIC  
ISIN: INE0OCC01013

Re : Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Basilic Fly Studio Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Sub : Intimation of outcome of Board Meeting of “Basilic Fly Studio Limited” (“Company”) pursuant to Regulation 30 of the SEBI (Listing and Disclosure Requirements) Regulation, 2015.

1. Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder, We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Company (the “Board”), at its meeting held on 12<sup>th</sup> July, 2025, and the special resolution passed in the EGM by the shareholders of the Company on 9<sup>th</sup> August, 2025, Board of Directors at its meeting held today i.e. September 08, 2025, inter alia, passed resolutions for the following:

- Approved and adopted the preliminary placement document dated September 08, 2025 and the application form dated September 08, 2025 in connection with the Issue (“Preliminary Placement Document”);
- Authorised the opening of the Issue today, September 08, 2025 and
- Approved the floor price of Rs. 441.81/- for the Issue under the SEBI ICDR Regulations.
- Approved undertaking in compliance with Regulation 280(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, to comply with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as applicable to companies listed on the main board of the stock exchange(s) pursuant to increase in paid-up share capital of the company beyond ₹25 crores.



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Pune Maharashtra - 411036.

Registered Address  
Tower A, KRC Commerzone,  
Mount Poonamallee Road Porur,  
Chennai, Tamilnadu - 600116.  
CIN : L92100TN2016PLC103861

2. In relation to the Issue, we have filed the Preliminary Placement Document with your office on September 08, 2025.
3. We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is September 08, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 441.81/- per Equity Share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Board commenced at 9:00 pm and concluded at 9:16 pm.

We request you to take the above on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

**For Basilic Fly Studio Limited**

**Swati Sharma**  
**Company Secretary & Compliance Officer**  
**Membership No. A54158**