Basilic Fly Studio Limited
CIN : L92100TN2016PLC103861

044 6172 7700
info@basilicfly.com
www.basilicflystudio.com

November 5, 2026

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BASILIC
ISIN: INE0OCC01013

Dear Sir/ Madam,

Sub.: Outcome of the Board Meeting

Further to our intimation dated October 28, 2026 and Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, November 5, 2026, inter alia, considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and half-year ended September 30, 2026 together with the Limited Review Report issued by the Statutory Auditor of the Company.

Further, the Audit Committee has reviewed and taken on record the Certificate on Utilization of the proceeds raised through the IPO and QIP as on September 30, 2026, issued by the Statutory Auditor of the Company.

Copies of the above are enclosed herewith for your information and records.

The meeting of the Board of Directors commenced at 5:15 PM (IST) and concluded at 6.24 PM (IST).

The above information will also made available on the Website of the Company at www.basilicflystudio.com.

Kindly take the above information on record.

Thanking you,
Yours faithfully,
For Basilic Fly Studio Limited

IKKURTHI CHANDRAMOHAN
Digitally signed by IKKURTHI CHANDRAMOHAN
Date: 2026.11.05 20:44:02 +05'30'

Ikkurthi Chandramohan
Company Secretary & Compliance Officer
M.No.: F10194

Basilic Fly Studio Limited

Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Standalone financial results for the quarter & half year ended 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

	Particulars	For the Quarter ended			Six months ended		For the year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Income**						
	Revenue from operations	298	260	343	558	545	1,204
	Other income	8	12	6	21	11	100
	Total income (I)	**306**	**272**	**349**	**579**	**556**	**1,304**
II	**Expenses**						
	Employee benefits expense	76	80	87	156	157	404
	Finance costs	18	19	13	37	22	63
	Depreciation and amortisation expense	70	36	15	106	28	82
	Other expenses	62	70	69	132	118	281
	Total expenses (II)	**226**	**205**	**184**	**431**	**325**	**830**
III	**Profit before exceptional items and tax (I-II)**	**80**	**67**	**165**	**148**	**231**	**474**
IV	Exceptional Items (net)	**-**	**-**	**-**	**-**	**1**	**-**
V	**Profit before tax (III-IV)**	**80**	**67**	**165**	**148**	**230**	**474**
VI	**Tax expense :**						
	Current tax	29	14	40	43	58	157
	Prior Period Tax	-	-	-	-	-	-
	Deferred tax charge	-7	-2	3	-8	2	1
	Total tax expense (VI)	**22**	**12**	**43**	**35**	**60**	**158**
VII	**Profit for the year (V - VI)**	**58**	**55**	**122**	**113**	**170**	**316**
VIII	**Other comprehensive income/(loss)**						
	Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
	Items that will not be reclassified subsequently to Profit or Loss						
	(i) Re-measurement gains / (losses) on defined benefit plans	-1.00	0.41	-5.00	-1.00	5	19
	(ii) Income tax effect on above	-	-0.10	2.00	1.00	-1	-5
	Total other comprehensive income for the year (net of tax)	**-1**	**0**	**-3**	**-**	**4**	**14**
IX	**Total comprehensive income for the year, net of tax (VII+VIII)**	**57**	**55**	**119**	**113**	**174**	**330**
X	**Earnings per equity share [nominal value of shares INR 10 each (Previous year INR 10 each)**						
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	
	- Basic earnings per share (INR)	2.28	2.20	4.82	4.48	6.75	12.96
	- Diluted earnings per share (INR)	2.28	2.20	4.82	4.48	6.75	12.96

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:40:14 +05'30'

Place : Chennai
Date :November 5, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Notes to the Standalone Financial Results for the Half Year ended 30 Sep 2026 as per IndAS

1 The above financial results, prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 5th November, 2026. The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

2 Variation in the objects of the Initial Public Offer (IPO) for opening a new studio at Bengaluru approved by the Company's shareholders via the Annual General Meeting dated September 28, 2026, The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below,

Sl No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2026	Amount unutilised till 30 Sep, 2026	Deviation, (If any)
1	Capital Expenditure for Setting up of Studios	456	295	162	NA
2	General Corporate Purpose	124	124	-	NA
3	Issue Expenses	25	25	-	NA
Total		**605**	**444**	**162**	

3 The Company raised ₹849.9 million through a Qualified Institutions Placement (QIP) on 11 September 2025 at a face value of ₹10 per share. The utilisation status of the funds as on 30 September 2026 is as follows:

Sl No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2026	Amount unutilised till 30 Sep, 2026	Deviation, (If any)
1	Funding of inorganic growth opportunities	370	-	370	NA
2	Technology Enhancement and Expansion	222	222	-	NA
3	General Corporate Purpose	212	212	-	NA
4	Issue Expenses	45	45	-	NA
Total		**850**	**480**	**370**	

4 In accordance with Regulation 280(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India.

5 No Investor complaints pending as on 30th September, 2026.

6 As the Company collectively operates only in one business segment, i.e.,Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.

7 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

By the order of the Board
For Basilic Fly Studio Limited

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Date: 2026.11.05 20:40:46 +05'30'

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date :November 5, 2026

Basilic Fly Studio Limited

Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

Particulars		As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
	ASSETS		
1	**Non-current assets**		
	(a) Property, plant and equipment	6	98
	(b) Right of use assets	199	239
	(c) Intangible Assets	218	-
	(d) Intangible Assets under Development	-	174
	(e) Financial assets		
	i. Investments	473	473
	ii. Other financial assets	343	336
	(f) Deferred tax Asset (net)	17	9
	Total non-current assets (1)	**1,256**	**1,329**
2	**Current assets**		
	(a) Inventories	-	-
	(a) Financial assets		
	i. Trade receivables	1,302	996
	ii. Cash and cash equivalents	229	274
	iii. Other bank balances	219	294
	iv. Other financial assets	-	-
	(b) Current Tax Asset (Net)	-	-
	(c) Other current assets	838	993
	Total current assets (2)	**2,588**	**2,557**
	Total assets (1+2)	**3,844**	**3,886**
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity share capital	253	253
	(b) Other equity	2,381	2,268
	Total equity (1)	**2,634**	**2,521**
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	i. Borrowings	183	145
	ii. Lease liabilities	150	184
	(b) Provisions	23	21
	(c) Deferred tax liabilities (net)	-	-
	Total non-current liabilities (2)	**356**	**350**
3	**Current liabilities**		
	(a) Financial liabilities		
	i. Borrowings	404	382
	ii. Lease liabilities	76	71
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	1	9
	- Total outstanding dues of creditors other than micro and small enterprises	170	323
	iv. Other financial liabilities	66	53
	(b) Other current liabilities	6	9
	(c) Provisions	131	168
	(d) Current Tax Liabilities (net)	-	-
	Total current liabilities (3)	**854**	**1,015**
	Total equity and liabilities (1+2+3)	**3,844**	**3,886**

Note: Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period / year presentation.

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:41:09 +05'30'

Place : Chennai
Date :November 5, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Basilic Fly Studio Limited
Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Unaudited Standalone Statement of Cash Flows for the half year ended 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

Particulars	For the half year ended 30 September 2026 (Unaudited)	For the year ended 31 March 2026 (Audited)
A. Cash flow from operating activities		
Profit before tax	148	474
Adjustments to reconcile restated profit before tax to net cash flows:		
Depreciation and amortisation expense	106	82
Provision for expected credit loss	1	5
Interest Expense on lease liabilities	12	9
Foreign Exchange (Gain)/Loss	13	(61)
Unwinding of interest on Security deposit	(1)	(1)
Loss on disposal of property, plant and equipment	-	-
Finance income	(11)	(29)
Finance costs	25	54
Operating profit before working capital changes	**293**	**533**
Working capital adjustments :		
(Increase)/ decrease in trade receivables	(319)	(79)
(Increase)/ decrease in Other financial assets	-	1
(Increase)/ decrease in Other Non current assets	154	(585)
Increase/(decrease) in Long term Provisions	1	(12)
Increase/(decrease) in Short term Provisions	-	19
Increase/(decrease) in trade payables	(161)	248
Increase/(decrease) in Other Financial liabilities	13	25
Increase/(decrease) in Other current liabilities	(3)	3
Cash generated from operations	**(22)**	**153**
Income tax paid (net of refund)	(79)	(62)
Net cash flows from operating activities (A)	**(101)**	**91**
B. Investing activities :		
Interest income	11	29
Bank Deposits	64	(239)
Purchase of property, plant and equipment including Intangible Asset	(16)	(296)
Sale of Property, plant and equipment	-	-
Increase/(Decrease) in Other Non-Current Investments	-	(5)
Intercompany Loan	5	(246)
Net cash flow used in investing activities (B)	**64**	**(757)**
C. Financing activities :		
Interest paid	(25)	(54)
Proceeds from long term borrowings	38	(30)
Net Procced from Share capital	-	811
Proceeds Short term borrowings	22	228
Principle repayment of lease liabilities	(31)	(50)
Interest paid on lease liabilities	(12)	(9)
Net cash used in financing activities (C)	**(8)**	**896**
Net (decrease)/increase in cash and cash equivalents (A)+(B)+(C)	**(45)**	**230**
Cash and cash equivalents at the beginning of the year	274	44
Cash and cash equivalents at the end of the year	**229**	**274**
D. Cash and Cash Equivalents included in Restated Statement of Cash Flows comprise of following		
Cash in hand	-	-
Balance with banks	91	88
Bank Deposits with less than 3 months maturity	138	186
	229	**274**

Notes:

(i) Figures in brackets are outflows / deductions

(ii) The above Cash Flow Statement is prepared under the Indirect Method as set out in the Indian Accounting Standards (Ind AS - 7) Statement of Cash Flows

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:41:27 +05'30'

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date :November 5, 2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS

To the Board of Directors of Basilic Fly Studio Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of The Basilic Fly Studio Limited ('the Company') for the quarter and six months ended 30 September 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India.

   The Statement includes comparative financial information for the quarter ended 30th June, 2026 and 30th September, 2025 and for the half year ended 30th September, 2025 which was subjected to limited review by us and for the year ended 31st March, 2026 which was audited by us in accordance with Indian Accounting Standards (Ind AS). The aforesaid comparative financial information has been restated by the Management to comply with the recognition, measurement and presentation requirements of Ind AS and such financial information has been prepared by the Management after exercising necessary due diligence to ensure that the financial results give a true and fair view of the affairs of the Company.

   Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial result, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations,2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S

PUDIYEDATH KORAKKARA MANOJ

Digitally signed by PUDIYEDATH KORAKKARA MANOJ
Date: 2026.11.05 18:06:05 +05'30'

P K Manoj
Partner
Membership Number: 207550
UDIN: 26207550UOPZZU1286

Place: Chennai
Date: 05-11-2026

Basilic Fly Studio Limited

Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Consolidated Financial Results for the quarter and half year ended 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

	Particulars	For the Quarter ended			Six months ended		For the year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Income**						
	Revenue from operations	1,074	1,035.00	952.00	2,109	1,894	4,078
	Other income	**-13**	28.00	10.00	14	16	106
	Total income (I)	**1,061**	**1,063.00**	**962.00**	**2,123**	**1,910**	**4,184**
II	**Expenses**						
	Employee benefits expense	674	703.00	556.00	1,377	1,200	2,596
	Finance costs	21	28.00	19.00	50	40	101
	Depreciation and amortisation expense	85	53.00	35.00	138	68	163
	Other expenses	175	188.00	143.00	362	255	631
	Total expenses (II)	**955**	**972.00**	**753.00**	**1,927**	**1,563**	**3,491**
III	**Profit before exceptional items and tax (I-II)**	**106**	**91.00**	**209.00**	**196**	**347**	**693**
IV	Exceptional Items (net)	**10**	**30.00**	**27.00**	**39**	**28**	**31**
V	**Profit before tax (III-IV)**	**96**	**61.00**	**182.00**	**157**	**319**	**662**
	Tax expense :						
	Current tax	29	-2.00	46.00	27	64	173
	Prior Period Tax	-	-	-	-	-	-
	Deferred tax charge	-6	-3.00	-9.00	-9	-10	-17
VI	**Total tax expense (VI)**	**23**	**-5.00**	**37.00**	**18**	**54**	**156**
VII	**Profit for the year (V - VI)**	**73.00**	**66.00**	**145.00**	**139**	**265**	**506**
VIII	**Other comprehensive income/(loss)**						
	Items that will not be reclassified subsequently to Profit or Loss						
	(i) Re-measurement gains / (losses) on defined benefit plans	-1	-	-5	-	5	19
	(ii) Income tax effect on above	-	-	1	-	-1	-5
	Items that will be reclassified subsequently to Profit or Loss						
	(i) Exchange difference on translation of foreign operations	7	-1	3	5	15	15
	Total other comprehensive income for the year (net of tax)	**6**	**-1**	**-1**	**5**	**19**	**29**
IX	**Total comprehensive income for the year, net of tax (VII+VIII)**	**79**	**65**	**144**	**144**	**284**	**535**
	Attributable to:						
	Owners of the parent	58	68	146	125	268	526
	Non-controlling interests	21	-3	-2	19	16	9
	Of the Total Comprehensive Income above, Profit for the year attributable to:						
	Owners of the parent	52	69	147	120	249	497
	Non-controlling interests	21	-3	-2	19	16	9
	Of the Total Comprehensive Income above, Other comprehensive income attributable to:						
	Owners of the parent	6	-1	-1	5	19	29
	Non-controlling interests	-	-	-	-	-	-
X	**Earnings per equity share [nominal value of shares INR 10 each (Previous year INR 10 each)**						
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	
	- Basic earnings per share (INR)	2.91	2.61	5.72	5.52	10.89	20.78
	- Diluted earnings per share (INR)	2.91	2.61	5.72	5.52	10.89	20.78

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:41:48 +05'30'

Place : Chennai
Date :November 5, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Notes to the Consolidated Financial Results for the Half Year ended 30 September 2026 as per IndAS

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2 Variation in the objects of the Initial Public Offer (IPO) for opening a new studio at Bengaluru approved by the Company's shareholders via the Annual General Meeting dated September 28, 2026, The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below,

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2	General Corporate Purpose	124	124	-	NA
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Total		**605**	**444**	**162**	

3 The Company raised ₹849.9 million through a Qualified Institutions Placement (QIP) on 11 September 2025 at a face value of ₹10 per share. The utilisation status of the funds as on 30 September 2026 is as follows:

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1	Funding of inorganic growth opportunities	370	-	370	NA
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3	General Corporate Purpose	212	212	-	NA
4	Issue Expenses	45	45	-	NA
Total		**850**	**480**	**370**	

4 In accordance with Regulation 280(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India.

5 No Investor complaints pending as on 30 September, 2026.

6 As the Company collectively operates only in one business segment, i.e.,Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.

7 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

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For Basilic Fly Studio Limited

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Date: 2026.11.05 20:42:07 +05'30'

Place : Chennai
Date :November 5, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Basilic Fly Studio Limited

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email: cs@basilicfly.com, Website: www.basilicflystudio.com

Unaudited Consolidated statement of Assets and Liabilities as at 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

Particulars		As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
	ASSETS		
1	**Non-current assets**		
	(a) Property, plant and equipment	129	218
	(b) Right of use assets	338	388
	(c) Goodwill	775	775
	(d) Intangible assets	365	-
	(e) Intangible assets under development	298	597
	(f) Financial assets		
	i. Investments	-	-
	ii. Other financial assets	130	129
	(g) Deferred tax asset (net)	44	22
	Total non-current assets (1)	**2,079**	**2,129**
2	**Current assets**		
	(a) Inventories	-	-
	(a) Financial assets		
	i. Trade receivables	1,456	1,382
	ii. Cash and cash equivalents	434	445
	iii. Other bank balances	219	294
	iv. Other financial assets	-	-
	(b) Current Tax Asset (Net)	-	-
	(c) Other current assets	1,303	1,119
	Total current assets (2)	**3,412**	**3,240**
	Total assets (1+2)	**5,491**	**5,369**
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity share capital	253	253
	(b) Other equity	3,213	3,085
	(c) Non-controlling interest	121	102
	Total equity (1)	**3,587**	**3,440**
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	i. Borrowings	258	263
	ii. Lease liabilities	304	329
	(b) Provisions	26	34
	(c) Deferred tax liabilities (net)	-	-
	Total non-current liabilities (2)	**588**	**626**
3	**Current liabilities**		
	(a) Financial liabilities		
	i. Borrowings	408	384
	ii. Lease liabilities	76	89
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	1	9
	- Total outstanding dues of creditors other than micro and small enterprises	59	227
	iv. Other financial liabilities	104	59
	(b) Provisions	159	206
	(c) Other current liabilities	509	329
	(d) Current Tax Liabilities (net)	-	-
	Total current liabilities (3)	**1,316**	**1,303**
	Total equity and liabilities (1+2+3)	**5,491**	**5,369**

Note: Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period / year presentation.

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:42:36 +05'30'

Place : Chennai
Date :November 5, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Basilic Fly Studio Limited
Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Unaudited Consolidated Statement of Cash Flows for the half year ended 30th September, 2026
(All amounts are in ₹ million unless otherwise stated)

Particulars	For the half year ended 30 September 2026 (Unaudited)	For the year ended 31 March 2026 (Audited)
A. Cash flow from operating activities		
Profit before tax	157	662
Adjustments to reconcile restated profit before tax to net cash flows:		
Depreciation and amortisation expense	138	163
Provision for expected credit loss	10	8
Interest Expense on lease liabilities	17	16
Foreign Exchange (Gain)/Loss	13	73
Unwinding of interest on Security deposit	(1)	(1)
Finance income	(13)	(31)
Finance costs	32	85
Operating profit before working capital changes	**353**	**975**
Working capital adjustments :		
(Increase)/ decrease in trade receivables	(96)	(674)
(Increase)/ decrease in Other financial assets	-	(78)
(Increase)/ decrease in Other Non current assets	(184)	(249)
Increase/(decrease) in Long term Provisions	(8)	(10)
Increase/(decrease) in Short term Provisions	-	19
Increase/(decrease) in trade payables	(175)	198
Increase/(decrease) in Other Financial liabilities	45	15
Increase/(decrease) in Other current liabilities	180	95
Increase/(decrease) in Other Non current liabilities	(12)	(21)
Cash generated from operations	**103**	**270**
Income tax paid (net of refund)	(75)	(41)
Net cash flows from operating activities (A)	**28**	**229**
B. Investing activities :		
Interest income	13	31
Bank Deposits	75	(164)
Purchase of Goodwill	-	-
Purchase of property, plant and equipment including Intangible Asset	(61)	(730)
Sale of Property, plant and equipment	-	-
Increase/(Decrease) in Other Non-Current Investments	-	-
Net cash flow used in investing activities (B)	**27**	**(863)**
C. Financing activities :		
Interest paid	(32)	(85)
Proceeds from long term borrowings	(5)	(94)
Net Proceeds from Share capital	-	817
Proceeds Short term borrowings	23	229
Principal repayment of lease liabilities	(40)	(69)
Interest paid on lease liabilities	(17)	(16)
Net cash used in financing activities (C)	**(71)**	**782**
Net (decrease)/increase in cash and cash equivalents (A)+(B)+(C)	**(16)**	**148**
Effects of exchange difference on cash & cash equivalents held in foreign currency	5	(1)
Cash and cash equivalents at the beginning of the year	445	298
Cash and cash equivalents at the end of the year	**434**	**445**
D. Cash and Cash Equivalents included in Statement of Cash Flows comprise of following :		
Cash in hand	-	-
Balance with banks	296	259
Bank Deposits with less than 3 months maturity	138	186
	434	**445**

Notes:

(i) Figures in brackets are outflows / deductions

(ii) The above Cash Flow Statement is prepared under the Indirect Method as set out in the Indian Accounting Standards (Ind AS - 7) Statement of Cash Flows

By the order of the Board
For Basilic Fly Studio Limited

BALAKRISHNAN RAJARATHINAM
Digitally signed by BALAKRISHNAN RAJARATHINAM
Date: 2026.11.05 20:43:00 +05'30'

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date :November 5, 2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors of Basilic Fly Studio Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Basilic Fly Studio Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and six months ended 30 September 2026 ("the Statement"),being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.

   The Statement includes comparative financial information for the quarter ended 30th June, 2026 and 30th September, 2025 and for the half year ended 30th September, 2025 which was subjected to limited review by us and for the year ended 31st March, 2026 which was audited by us in accordance with Indian Accounting Standards (Ind AS). The aforesaid comparative financial information has been restated by the Management to comply with the recognition, measurement and presentation requirements of Ind AS and such financial information has been prepared by the Management after exercising necessary due diligence to ensure that the financial results give a true and fair view of the affairs of the Company.

   Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned below.

Sl no	Name of Component	Relationship
1	Basilic Fly Studio Canada Limited	Subsidiary
2	Basilic Fly Studio UK Private Limited*	Wholly Owned Subsidiary

   *Including Step down Subsidiaries

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the reports by the management referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations , 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of Basilic Fly Studio UK Private Limited including step down subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 980.61 million as at 30th September 2026, total revenues of Rs. 894.80 million and Rs. 1,701.82 million, total net profit/(loss) Rs. 3.97 million and Rs. (16.12) million and total comprehensive income/(loss) of Rs. Nil and Rs. Nil for the Quarter ended 30th September, 2026 and for the period from 1st April, 2026 to 30th September, 2026 respectively, and cash flows (net) of Rs. 44.84 million for the period from 1st April, 2026 to 30th September, 2026 as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports haven furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is based solely on the reports of the other auditors and the procedure performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matters.

7. The Consolidated unaudited financial results include the interim financial results of Basilic Fly Studio Canada Limited which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs. 684.59 million as at 30th September 2026, total revenues of Rs. Nil and Rs. 0.07 million, total net profit/(loss) Rs. (7.36) million and Rs. (7.44) million and total comprehensive income/(loss) of Rs. Nil and Rs. Nil for the Quarter ended 30th September, 2026 and for the period from 1st April, 2026 to 30th September, 2026 respectively, and cash flows (net) of Rs. (12.81) million for the period from 1st April, 2026 to 30th September, 2026 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matters.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S

PUDIYEDATH KORAKKARA MANOJ

Digitally signed by PUDIYEDATH KORAKKARA MANOJ
Date: 2026.11.05 18:07:14 +05'30'

P K Manoj
Partner
Membership Number: 207550
UDIN: 26207550NHZYCK5984

Place: Chennai
Date: 05-11-2026

UTILIZATION OF IPO FUNDS CERTIFICATE

We, L U Krishnan & Co, Chartered Accountants (FRN:001527S), being the Statutory Auditor of **Basilic Fly Studio Limited (CIN: L92100TN2016PLC103861)** having registered office at 4th floor, A, Tower, Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu 600116, based on the verification books of accounts, documents and information received by us, we hereby confirm that the Company has utilised the net proceeds of the Initial Public Offer (IPO) as per the information provided below,

Details of the Fresh Issue **(Amount in Rs millions)**

Gross Proceeds from the Fresh Issue	663
Less: Offer for sale by promoters	58
Net Proceeds from the Issue	**605**

Details of the Utilization of the Net Proceeds

(Amount in Rs millions)

Sr. NO	Original Object	Amount disclosed in the Offer Document	Actual Utilised Amount As on 30.09.2026	Unutilised Amount As on 30.09.2026	Remarks
1	Capital Expenditure for Setting up of Studios*	456	295	162	-
2	General Corporate Purposes	124	124	-	-
3	Issue Expenses	25	25	-	-
	Total	**605**	**444**	**162**	**-**

* Variation in the objects of the Initial Public Offer (IPO) for opening a new studio at Bengaluru approved by the Company's shareholders via the Annual General Meeting dated September 28, 2026.

Restriction on Use

This certificate has been prepared at the request of the Board of Directors of Basilic fly studio limited, as per clause 32(5) of SEBI (LODR) Regulation 2015. Accordingly, we do not accept or assume any liability or duty of care or for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For L.U Krishnan & Co,
Chartered Accountants
Firm's Registration No: 001527S

PUDIYEDATH KORAKKARA MANOJ

Digitally signed by PUDIYEDATH KORAKKARA MANOJ
Date: 2026.11.04 18:24:16 +05'30'

P. K Manoj
Partner
Membership No. 207550
UDIN: 26207550WKTAQE1944

Place: Chennai
Date: 04-11-2026
LUKBFS-1710858597-7479

QIP FUND UTILIZATION CERTIFICATE

We, L U Krishnan & Co, Chartered Accountants (FRN:001527S), being the Statutory Auditor of **Basilic Fly Studio Limited (CIN: L92100TN2016PLC103861)** having registered office at 4th floor, A, Tower, Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu 600116, based on the verification books of accounts, documents and information received by us, we hereby confirm that the Company has utilised the net proceeds of the Qualified Institutional Placement (QIP) as per the information provided below,

Details of the issue – QIP	**(Amount in Rs millions)**
Gross Proceeds from the Fresh Issue	850
Less: QIP Expenses	45
Net Proceeds from the Issue	**805**

Details of the Utilization of the Net Proceeds

(Amount in Rs millions)

S. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount as on 30.09.2026	Unutilized Amount as on 30.09.2026	Remarks
1	Funding of inorganic growth opportunities, including but not limited to acquisitions, strategic investments, and joint ventures	370	-	370	-
2	Technology Enhancement and Expansion	222	222	-	-
3	General Corporate Purposes	212	212	-	-
	Total	**805**	**435**	**370**	**-**

Restriction on Use

This certificate has been prepared at the request of the Board of Directors of Basilic fly studio limited, as per clause 32(5) of SEBI (LODR) Regulation 2015. Accordingly, we do not accept or assume any liability or duty of care or for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For L.U Krishnan & Co,
Chartered Accountants
Firm's Registration No: 001527S

PUDIYEDATH KORAKKARA MANOJ

Digitally signed by PUDIYEDATH KORAKKARA MANOJ
Date: 2026.11.04 17:22:12 +05'30'

P. K Manoj
Partner
Membership No. 207550
UDIN: 26207550WXKNST3203

Place: Chennai
Date: 04-11-2026
LUKBFS-1710858597-7478