



We create chemistry

BASF India Limited, Mumbai - 400 079, India

30th July, 2025

The Market Operations Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001.

Name of the Company : **BASF India Limited**
Security Code No. : **500042**

Dear Sir/Madam,

Sub: Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June, 2025.

We enclose herewith the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June, 2025 along with the signed Limited Review Report, which were approved and taken on record by the Board of Directors of the Company at their meeting held today. The meeting commenced at 12.00 p.m and concluded at 2.05 p.m. The said results will be published in the newspapers on Friday, 1st August, 2025.

Please treat the above information as disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take note of the above and acknowledge receipt of the same.

Thanking you,

Yours faithfully
For BASF India Limited

Manohar Kamath
Director- Legal, General Counsel (India)
& Company Secretary

Pankaj Bahl
Senior Manager- Legal & Secretarial

cc: The Assistant Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G Block
Bandra - Kurla Complex
Bandra (East), Mumbai - 400 051

Registered Office
BASF India Limited
Unit No.10A,10B & 10C (part),
10th Floor, Godrej One,
Pirojsha Nagar, Eastern Express Highway,
Vikhroli (East),
Mumbai - 400 079, India
Tel: +91 22 6834 7000
CIN - L33112MH1943FLC003972
www.basf.com/in

www.basf.com/in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF BASF INDIA LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **BASF INDIA LIMITED** ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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**Deloitte
Haskins & Sells LLP**

5. The standalone financial results of the Company for the quarter ended June 30, 2024 included in the Statement were reviewed by the another auditor who expressed an unmodified conclusion on those statements on August 07, 2024.

Our conclusion on the Statement is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
Firm's Registration No. 117366W/W-100018



Rupen K. Bhatt
Partner
Membership No. 046930
UDIN: 25046930BMODSD3229

Place: Mumbai
Date: July 30, 2025



BASF India Limited

**Regd. Office : Unit No.10A, 10B & 10C (part), 10th Floor, Godrej One, Pirojsha Nagar, Eastern Express Highway, Vikhroli (East),
Mumbai – 400 079, India, Tel: 022-69347000.**

Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2025

Rs. in million
(Unless otherwise stated)

	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	(Unaudited)	(Unaudited) Refer note 3	(Unaudited)	(Audited)
Revenue from operations				
Sale of products	37,212.7	31,559.9	39,351.0	150,169.0
Sale of services	288.0	292.2	291.7	1,317.7
Other operating revenues	17.1	38.5	26.3	136.8
	37,517.8	31,890.6	39,669.0	151,623.5
Other income	210.4	201.6	220.3	796.7
Total Income	37,728.2	32,092.2	39,889.3	152,420.2
Expenses:				
Cost of materials consumed	15,011.5	11,285.8	14,454.5	51,015.7
Purchase of Stock-in-Trade	17,773.3	22,275.0	23,451.7	83,647.6
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,310.0)	(6,148.2)	(5,799.1)	(6,826.8)
Employee benefit expense	1,169.5	1,019.6	1,028.2	4,167.5
Finance costs	46.2	35.4	48.2	155.5
Depreciation and amortisation expense	376.3	382.9	467.7	1,777.9
Other expenses	3,655.9	2,825.9	3,409.4	12,148.9
Total Expenses	35,722.7	31,676.4	37,060.6	146,086.3
Profit before exceptional items and tax	2,005.5	415.8	2,828.7	6,333.9
Exceptional items (Refer Note 2)	-	227.5	137.8	365.3
Profit before tax	2,005.5	643.3	2,966.5	6,699.2
Tax expense/ (credit):				
- Current Tax	550.2	242.1	799.4	1,843.9
- Deferred tax (Credit)/Charge	(16.2)	(69.8)	(38.7)	(136.7)
Total Tax Expense	534.0	172.3	760.7	1,707.2
Profit for the periods/year	1,471.5	471.0	2,205.8	4,992.0
Other Comprehensive Income				
Items that will not be reclassified to profit or loss:				
Remeasurement of the defined benefit plans	(78.3)	(76.9)	(3.8)	(3.3)
Income tax relating to above item	19.7	19.4	1.0	0.8
Total Other Comprehensive Income/(Loss) for the periods/year, net of tax	(58.6)	(57.5)	(2.8)	(2.5)
Total Comprehensive Income for the periods/year	1,412.9	413.5	2,203.0	4,989.5
Paid-up Equity Share Capital (Face value of Rs. 10/- each)	432.9	432.9	432.9	432.9
Reserves (excluding Revaluation Reserves) as shown in the Balance Sheet of previous years				36,138.2
Weighted average number of equity shares outstanding as at periods/year end	43,284,958	43,284,958	43,284,958	43,284,958
Basic and diluted earnings per share after exceptional item (in Rs.) (not annualised)	34.0	10.9	51.0	115.3
Basic and diluted earnings per share before exceptional item (in Rs.) (not annualised)	34.0	6.9	48.6	109.0
Face value per share (in Rs.)	10.0	10.0	10.0	10.0



BASF India Limited

Regd. Office : Unit No.10A, 10B & 10C (part), 10th Floor, Godrej One, Pirojsha Nagar, Eastern Express Highway, Vikhroli (East),
Mumbai – 400 079, India, Tel: 022-69347000.

Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2025**Notes:**

1 The above statement of standalone unaudited financial results for BASF India Limited ('the Company') for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on July 30, 2025. The above results have been subjected to limited review by the Statutory Auditors of the Company.

2 Exceptional items includes following:

	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
Profit on sale of its non-core assets (i.e. residential properties)	-	155.0	137.8	292.8
Profit on transfer of Coatings Business (Refer note 5 below)	-	72.5	-	72.5
Total	-	227.5	137.8	365.3

3 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published reviewed year to date figures upto the third quarter of the relevant financial year.

4 The standalone financials results of the company for the quarter ended June 30, 2024 included in the statement were reviewed by another auditor, who expressed an unmodified conclusion on those standalone financial results on August 7, 2024.

5 On January 1, 2025, the Coatings Business of the company has been transferred to BASF India Coatings Private Limited; its wholly owned subsidiary, for a total consideration of Rs. 2,119 million in accordance with the conditions specified in the business transfer agreement. The net assets transferred for Coatings business is Rs. 2,021 million. The difference of Rs. 72.5 million between the consideration and net assets is recognized in Exceptional items. Accordingly, the amounts for the quarter ended June 30, 2025 are not comparable with the amounts reported for the corresponding quarter of previous year 2024-25.

The consideration is settled through the issuance of 211,900,000 equity shares of face value of Rs. 10 each by BASF India Coatings Private Limited as per terms of the business transfer agreement.

6 As part of the implementation of the new strategy, the Catalysts division which was part of Surface Technologies Segment was restructured and is reported as part of the Performance Chemicals division in the Industrial Solutions segment, effective January 1, 2025. Comparative figures for prior periods / years have been restated to conform to the current period/ year presentation, in accordance with Ind AS 108 "Operating Segments".

7 The Board of Directors of the Company, at its meeting held on April 25, 2025, has approved the Company's acquisition of 7 fully paid equity shares having face value of Rs. 10 each for a cash consideration aggregating Rs. 70/- (as per independent fair valuation), representing 100% equity interest of BASF Agricultural Solutions India Ltd from BASF SE, Germany (Ultimate Holding Company and promoter of the Company) and its nominee shareholders. The transaction was completed on May 2, 2025, and accordingly, BASF Agricultural Solutions India Ltd has become a wholly owned subsidiary of the company.

Further, the Committee of Independent Directors and Audit Committee, the Board of Directors of the Company, at its meeting held on May 14, 2025, has approved a Scheme of Arrangement ("Scheme") amongst BASF India Ltd ("Demerged Company"), BASF Agricultural Solutions India Limited ("Resulting Company") and their respective shareholders, providing for the demerger of the Company's Agricultural Solutions Business in compliance with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Proposed Transaction is, inter alia, subject to receipt of requisite approvals from statutory and regulatory authorities.

On behalf of the Board of Directors

CIN No.: L33112MH1943FLC003972

Mumbai

July 30, 2025



Alexander Gerding
Managing Director
DIN : 09797186

	Quarter Ended 30/06/2025 (Unaudited)	Quarter Ended 31/03/2025 (Unaudited) Refer note 3	Quarter Ended 30/06/2024 (Unaudited)	Year Ended 31/03/2025 (Audited)
1. Segment Revenue				
a. Agricultural Solutions	6,778.8	2,305.8	6,797.7	20,647.3
b. Materials	10,353.8	12,030.0	12,388.4	49,434.8
c. Industrial Solutions	7,198.7	6,605.8	7,177.4	27,959.1
d. Surface Technologies	-	-	1,095.4	3,509.1
e. Nutrition & Care	8,484.9	6,062.1	7,087.7	28,749.6
f. Chemicals	4,399.1	4,424.7	4,851.9	19,965.8
g. Others	302.5	462.2	270.5	1,357.8
Total segment revenue	37,517.8	31,890.6	39,669.0	151,623.5
Less: Inter - segment revenue	-	-	-	-
Total revenue	37,517.8	31,890.6	39,669.0	151,623.5
2. Segment Results				
Profit/ (Loss) before tax and interest				
a. Agricultural Solutions	1,653.9	160.5	1,603.3	3,105.5
b. Materials	(116.2)	231.5	623.4	1,605.2
c. Industrial Solutions	286.6	128.5	361.8	974.1
d. Surface Technologies	-	-	(8.8)	33.2
e. Nutrition & Care	202.3	126.2	138.4	647.0
f. Chemicals	163.2	17.1	172.2	363.1
g. Others	(17.0)	(109.8)	49.6	152.4
Total segment results	2,172.8	554.0	2,939.9	6,880.5
Less : (i) Finance costs	46.2	35.4	48.2	155.5
(ii) Other un-allocable expenditure net off un-allocable other income	121.1	102.8	63.0	391.1
Total Profit before tax and exceptional items	2,005.5	415.8	2,828.7	6,333.9
Exceptional items (Refer Note 2)	-	227.5	137.8	365.3
Total Profit before tax	2,005.5	643.3	2,966.5	6,699.2
3. Segment Assets				
a. Agricultural Solutions	19,618.9	16,630.8	16,734.2	16,630.8
b. Materials	20,559.4	20,532.0	19,294.7	20,532.0
c. Industrial Solutions	12,667.4	11,710.4	11,451.0	11,710.4
d. Surface Technologies	-	-	3,698.9	-
e. Nutrition & Care	12,217.2	10,359.3	11,156.2	10,359.3
f. Chemicals	4,874.0	4,951.2	4,880.9	4,951.2
g. Others	3,356.8	3,209.0	961.4	3,209.0
h. Unallocable	8,467.8	15,912.2	13,292.2	15,912.2
Total Segment Assets	81,761.5	83,304.9	81,469.5	83,304.9
4. Segment Liabilities				
a. Agricultural Solutions	7,074.4	4,433.8	6,749.0	4,433.8
b. Materials	12,713.8	17,208.8	14,973.4	17,208.8
c. Industrial Solutions	8,213.1	9,254.3	8,107.9	9,254.3
d. Surface Technologies	-	-	1,756.0	-
e. Nutrition & Care	9,976.9	8,873.7	8,815.0	8,873.7
f. Chemicals	5,178.0	6,439.9	6,032.4	6,439.9
g. Others	396.7	377.9	167.6	377.9
h. Unallocable	231.6	145.4	436.4	145.4
Total Segment Liabilities	43,784.5	46,733.8	47,037.7	46,733.8
5. Capital Employed (Segment Assets - Segment Liabilities)				
a. Agricultural Solutions	12,544.5	12,197.0	9,985.2	12,197.0
b. Materials	7,845.6	3,323.2	4,321.3	3,323.2
c. Industrial Solutions	4,454.3	2,456.1	3,343.1	2,456.1
d. Surface Technologies	-	-	1,942.9	-
e. Nutrition & Care	2,240.3	1,485.6	2,341.2	1,485.6
f. Chemicals	(304.0)	(1,488.7)	(1,151.5)	(1,488.7)
g. Others	2,960.1	2,831.1	793.8	2,831.1
h. Unallocable	8,236.2	15,766.8	12,855.8	15,766.8
Total Capital Employed	37,977.0	36,571.1	34,431.8	36,571.1

Notes:

- Agricultural Solutions - The Agricultural Solutions segment consists of the Crop Protection division. Agricultural Solutions is seasonal in nature.
- Materials - The Materials segment comprises Performance Materials divisions and Monomers divisions.
- Industrial Solutions - The Industrial Solutions segment consists of Dispersions & Resins divisions and Performance Chemicals divisions (Catalyst division added here from Jan 1, 2025 and previous periods restated).
- Surface Technologies - Refer note 5 to results.
- Nutrition & Care - The Nutrition & Care segment consists of Care Chemicals and Nutrition & Health divisions.
- Chemicals - The Chemicals segment consists of Petrochemicals and Intermediates divisions.
- Others - Others includes activities that are not allocated to any of the continued operating divisions. These includes remaining activities after disinvestment of leather and textile chemicals business, Construction chemicals, Pigments paper wet-end and water chemicals business, technical and service charges other than those specifically identifiable to above segments.
- Un-allocable Corporate Assets mainly includes Current tax assets (net), Deferred tax assets (net), Cash and cash equivalents, Inter corporate deposits and other un-allocable assets.
- Un-allocable Corporate Liabilities mainly includes Current tax liabilities (net) and other un-allocable liabilities.



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF BASF INDIA LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **BASF INDIA LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:

Parent:
 BASF India Limited

Subsidiary:
 1. BASF India Coatings Private Limited
 2. BASF Agricultural Solutions India Limited (w.e.f May 02, 2025)
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The consolidated financial results of the Parent for the quarter ended June 30, 2024 included in the statement were reviewed by another auditor who expressed an unmodified conclusion on those statements on August 07, 2024.

Our conclusion on the Statement is not modified in respect of this matter

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
Firm's Registration No. 117366W/W-100018



Rupen K. Bhatt
Partner
Membership No. 046930
UDIN: 25046930BM0DSF5656

Place: Mumbai
Date: July 30, 2025



BASF India Limited

**Regd. Office : Unit No.10A, 10B & 10C (part), 10th Floor, Godrej One, Pirojsha Nagar, Eastern Express Highway, Vikhroli (East),
Mumbai – 400 079, India, Tel: 022-69347000.**

Statement of Consolidated Unaudited Financial Results for the quarter ended June 30, 2025

Rs. in million
(Unless otherwise stated)

	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	(Unaudited)	(Unaudited) Refer note 3	(Unaudited)	(Audited)
Revenue from operations				
Sale of products	38,428.3	32,540.4	39,351.0	151,149.5
Sale of services	298.0	288.2	291.7	1,313.7
Other operating revenues	19.1	38.5	26.3	136.8
	38,745.4	32,867.1	39,669.0	152,600.0
Other income	191.4	199.4	220.3	794.5
Total Income	38,936.8	33,066.5	39,889.3	153,394.5
Expenses:				
Cost of materials consumed	15,933.5	12,542.5	14,454.5	52,272.4
Purchase of Stock-in-Trade	17,766.5	22,149.8	23,451.7	83,522.4
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,307.6)	(6,605.2)	(5,799.1)	(7,283.8)
Employee benefit expense	1,292.3	1,141.8	1,028.2	4,289.7
Finance costs	48.7	38.2	48.2	158.3
Depreciation and amortisation expense	405.5	407.9	467.7	1,802.9
Other expenses	3,921.2	3,141.4	3,409.5	12,464.9
Total Expenses	37,060.1	32,816.4	37,060.7	147,226.8
Profit before exceptional item and tax	1,876.7	250.1	2,828.6	6,167.7
Exceptional item (Refer Note 2)	-	155.1	137.8	292.9
Profit before tax	1,876.7	405.2	2,966.4	6,460.6
Tax expense/ (credit):				
- Current Tax	550.2	242.1	799.4	1,843.9
- Deferred tax (Credit)/Charge	(47.5)	(107.0)	(38.7)	(173.9)
Total Tax Expense	502.7	135.1	760.7	1,670.0
Profit for the periods/year	1,374.0	270.1	2,205.7	4,790.6
Other Comprehensive Income				
Items that will not be reclassified to profit or loss:				
Remeasurement of the defined benefit plans	(81.6)	(77.8)	(3.8)	(4.2)
Income tax relating to above item	20.5	19.6	1.0	1.0
Total Other Comprehensive Income/(Loss) for the periods/year, net of tax	(61.1)	(58.2)	(2.8)	(3.2)
Total Comprehensive Income for the periods/year	1,312.9	211.9	2,202.9	4,787.4
Paid-up Equity Share Capital (Face value of Rs. 10/- each)	432.9	432.9	432.9	432.9
Reserves (excluding Revaluation Reserves) as shown in the Balance Sheet of previous years				35,909.9
Weighted average number of equity shares outstanding as at periods/year end	43,284,958	43,284,958	43,284,958	43,284,958
Basic and diluted earnings per share after exceptional item (in Rs.) (not annualised)	31.7	6.2	51.0	110.7
Basic and diluted earnings per share before exceptional item (in Rs.) (not annualised)	31.7	3.6	48.6	105.6
Face value per share (in Rs.)	10.0	10.0	10.0	10.0



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Mumbai – 400 079, India, Tel: 022-69347000.

Statement of Consolidated Unaudited Financial Results for the quarter ended June 30, 2025**Notes:**

1 The above statement of consolidated unaudited financial results for BASF India Limited ('the Parent Company' or 'the Company') and its subsidiaries (together referred to as 'Group') for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on July 30, 2025. The above results have been subjected to limited review by the Statutory Auditors of the Parent Company.

2 Exceptional item includes following:

	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
Profit on sale of its non-core assets (i.e. residential properties)	-	155.1	137.8	292.9
Total	-	155.1	137.8	292.9

3 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published audited year to date figures upto the third quarter of the relevant financial year.

4 The consolidated financial results of the group for the quarter ended June 30, 2024 included in the statement were reviewed by another auditor, who expressed an unmodified conclusion on those consolidated financial results on August 7, 2024.

5 As part of the implementation of the new strategy, the Catalysts division which was part of Surface Technologies Segment was restructured and is reported as part of the Performance Chemicals division in the Industrial Solutions segment, effective January 1, 2025. As a result, the Surface Technologies segment will now comprise only one standalone business i.e. the Coatings division. Comparative figures for prior periods / years have been restated to conform to the current period/ year presentation, in accordance with Ind AS 108 "Operating Segments".

6 The Board of Directors of the Company, at its meeting held on April 25, 2025, has approved the Company's acquisition of 7 fully paid equity shares having face value of Rs. 10 each for a cash consideration aggregating Rs. 70/- (as per independent fair valuation), representing 100% equity interest of BASF Agricultural Solutions India Ltd from BASF SE, Germany (Ultimate Holding Company and promoter of the Company) and its nominee shareholders. The transaction was completed on May 2, 2025, and accordingly, BASF Agricultural Solutions India Ltd has become a wholly owned subsidiary of the

Further, the Committee of Independent Directors and Audit Committee, the Board of Directors of the Company, at its meeting held on May 14, 2025, has approved a Scheme of Arrangement ("Scheme") amongst BASF India Ltd ("Demerged Company"), BASF Agricultural Solutions India Limited ("Resulting Company") and their respective shareholders, providing for the demerger of the Company's Agricultural Solutions Business in compliance with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Proposed Transaction is, inter alia, subject to receipt of requisite approvals from statutory and regulatory authorities.

On behalf of the Board of Directors

CIN No.: L33112MH1943FLC003972

Mumbai

July 30, 2025




Alexander Gerding
Managing Director
DIN : 09797186

	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	(Unaudited)	(Unaudited) Refer note 3	(Unaudited)	(Audited)
1. Segment Revenue				
a. Agricultural Solutions	6,778.8	2,305.8	6,797.7	20,647.3
b. Materials	10,333.9	12,007.5	12,388.4	49,412.3
c. Industrial Solutions	7,185.1	6,596.2	7,177.4	27,949.5
d. Surface Technologies	1,332.2	1,287.3	1,095.4	4,796.4
e. Nutrition & Care	8,484.9	6,062.1	7,087.7	28,749.6
f. Chemicals	4,389.5	4,417.6	4,851.9	19,958.7
g. Others	241.0	190.6	270.5	1,086.2
Total segment revenue	38,745.4	32,867.1	39,669.0	152,600.0
Less: Inter - segment revenue	-	-	-	-
Total revenue	38,745.4	32,867.1	39,669.0	152,600.0
2. Segment Results				
Profit/ (Loss) before tax and interest				
a. Agricultural Solutions	1,653.9	160.5	1,603.3	3,105.5
b. Materials	(116.2)	209.0	623.4	1,582.7
c. Industrial Solutions	286.6	118.9	361.8	964.5
d. Surface Technologies	(122.2)	(33.0)	(8.9)	(0.3)
e. Nutrition & Care	202.3	126.2	138.4	647.0
f. Chemicals	163.2	10.0	172.2	356.0
g. Others	(21.1)	(200.3)	49.6	61.9
Total segment results	2,046.5	391.3	2,939.8	6,717.3
Less : (i) Finance costs	48.7	38.2	48.2	158.3
(ii) Other un-allocable expenditure net off un-allocable other income	121.1	103.0	63.0	391.3
Total Profit before tax and exceptional item	1,876.7	250.1	2,828.6	6,167.7
Exceptional item (Refer Note 2)	-	155.1	137.8	292.9
Total Profit before tax	1,876.7	405.2	2,966.4	6,460.6
3. Segment Assets				
a. Agricultural Solutions	19,618.9	16,630.8	16,734.2	16,630.8
b. Materials	20,511.7	20,509.5	19,294.7	20,509.5
c. Industrial Solutions	12,641.4	11,700.8	11,451.0	11,700.8
d. Surface Technologies	3,886.6	3,700.5	3,698.9	3,700.5
e. Nutrition & Care	12,217.2	10,359.3	11,156.2	10,359.3
f. Chemicals	4,870.8	4,944.1	4,880.9	4,944.1
g. Others	1,002.7	867.3	961.4	867.3
h. Unallocable	8,141.9	15,912.1	13,292.2	15,912.1
Total Segment Assets	82,891.2	84,624.4	81,469.5	84,624.4
4. Segment Liabilities				
a. Agricultural Solutions	7,074.4	4,433.8	6,749.0	4,433.8
b. Materials	12,713.8	17,208.8	14,973.4	17,208.8
c. Industrial Solutions	8,213.1	9,254.3	8,107.9	9,254.3
d. Surface Technologies	1,488.9	1,703.1	1,756.9	1,703.1
e. Nutrition & Care	9,976.9	8,873.7	8,815.0	8,873.7
f. Chemicals	5,178.0	6,439.9	6,032.4	6,439.9
g. Others	390.7	222.6	167.6	222.6
h. Unallocable	206.7	145.4	436.4	145.4
Total Segment Liabilities	45,242.5	48,281.6	47,038.6	48,281.6
5. Capital Employed (Segment Assets - Segment Liabilities)				
a. Agricultural Solutions	12,544.5	12,197.0	9,985.2	12,197.0
b. Materials	7,797.9	3,300.7	4,321.3	3,300.7
c. Industrial Solutions	4,428.3	2,446.5	3,343.1	2,446.5
d. Surface Technologies	2,397.7	1,997.4	1,942.0	1,997.4
e. Nutrition & Care	2,240.3	1,485.6	2,341.2	1,485.6
f. Chemicals	(307.2)	(1,495.8)	(1,151.5)	(1,495.8)
g. Others	612.0	644.7	793.8	644.7
h. Unallocable	7,935.2	15,766.7	12,855.8	15,766.7
Total Capital Employed	37,648.7	36,342.8	34,430.9	36,342.8

Notes:

- Agricultural Solutions - The Agricultural Solutions segment consists of the Crop Protection division. Agricultural Solutions is seasonal in nature
- Materials - The Materials segment comprises Performance Materials divisions and Monomers divisions
- Industrial Solutions - The Industrial Solutions segment consists of Dispersions & Resins divisions and Performance Chemicals divisions (Catalyst division added here from Jan 1, 2025 and previous periods restated) Refer note 5 to results
- Surface Technologies - The Surface Technologies segment comprises of Coatings divisions. Refer note 5 to results
- Nutrition & Care - The Nutrition & Care segment consists of Care Chemicals and Nutrition & Health divisions
- Chemicals - The Chemicals segment consists of Petrochemicals and Intermediates divisions
- Others - Others includes activities that are not allocated to any of the continued operating divisions. These includes remaining activities after divestiture of leather and textile chemicals business, Construction chemicals, Pigments paper wet-end and water chemicals business, technical and service charges other than those specifically identifiable to above segments.
- Un-allocable Corporate Assets mainly includes Current tax assets (net), Deferred tax assets (net), Cash and cash equivalents, Inter corporate deposits and other un-allocable assets.
- Un-allocable Corporate Liabilities mainly includes Current tax liabilities (net) and other un-allocable liabilities

