



We create chemistry

BASF India Limited, Mumbai - 400 079, India

June 24, 2026

The Market Operations Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001.

**Name of the Company** : **BASF India Limited**  
**Security Code No.** : **500042**

Dear Sir/Madam,

**Presentation made during the NCLT convened Meeting of the Equity Shareholders of BASF India Limited ("Company") held on Wednesday, June 24, 2026**

We enclose herewith the presentation made to the Equity Shareholders of the Company at the NCLT (National Company Law Tribunal) convened Meeting of BASF India Ltd, held today i.e., June 24, 2026 at 3.30 p.m.(IST) for the purpose of considering and approving, the Scheme of Arrangement between BASF India Limited and BASF Agricultural Solutions India Limited and their respective shareholders.

Kindly take note of the same.

Thanking you,

Yours Faithfully,  
For BASF India Limited

Manohar Kamath  
Director – Legal, General Counsel (India)  
& Company Secretary

Pankaj Bahl  
Senior Manager- Legal & Secretarial

Cc: The Assistant Manager – Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block  
Bandra – Kurla Complex  
Bandra (East), Mumbai – 400 051

**Registered Office**  
**BASF India Limited**  
Unit No.10A, 10B & 10C (part),  
10<sup>th</sup> Floor, Godrej One,  
Pirojsha Nagar, Eastern Express Highway,  
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Tel +91 22 6834 7000

CIN - L33112MH1943FLC003972

[www.basf.com/in](http://www.basf.com/in)

# Court-convened Shareholders Meeting of BASF India Limited

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June 24, 2026

For the love of farming,  
the biggest job on Earth

 **BASF**

We create chemistry

# Safety remains a top priority

Suraksha Hamesha (BASF Flagship stewardship program) sets an industry benchmark



More than  
**998,300**  
farmers trained



Over  
**46,300**  
women farmers  
trained



Over  
**133,000**  
spray men  
trained



More than  
**70,500**  
students covered

Participation  
of more than  
**7,000**  
agriculture  
department  
officials

More than  
**4,000**  
channel partners  
reached

Data: Cumulative for last 10 years



**~ 60 M digital outreach**

# Supporting the needs of a growing world

... being a strategic crop systems provider ...

... operating in an attractive market ...

... allows us to continue with value creation...

## Our portfolio



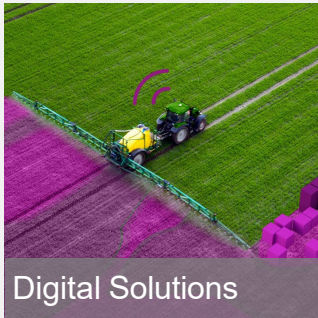
Seeds & Traits



Crop Protection



Sustainable Solutions



Digital Solutions

## Needs of growing population



Met sustainably through innovation

## India's Agricultural Potential

- ✓ World's largest share of arable land.

## BASF's Business Strategy

- ✓ Integrated agrochemical portfolio and innovation pipeline to meet evolving agricultural needs.

## BASF's Market Presence

- ✓ Strong global and Indian market position, providing a foundation for growth in modernizing agriculture.

**BASF is well-positioned to capture India's agricultural growth opportunity**

# Strong business powered by innovation

Total Agricultural Solutions  
Business of BASF India Limited

2025-26 Sales

**INR 1944cr**

2025-26 PBT\*\*

**INR 254cr**

\*\*Profit before tax

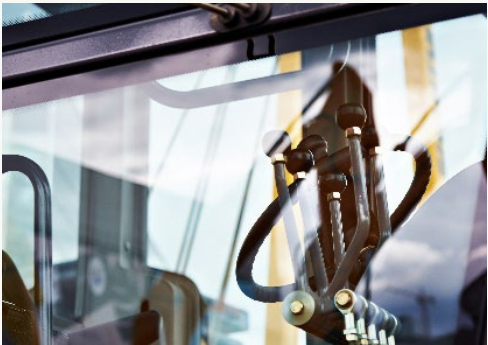
## Innovation remains our core strength



12 new products were launched in India since 2022, which constitute ~25% of our sales in 2025-26

# Unlock the full potential of BASF in Agrochemical Sector

We will manage our business with **agricultural industry-tailored KPIs** to maximize our performance.



We will **revamp our structure** to become **more dynamic and agile**, whilst retaining a **strong link to BASF**.



We will **tailor our business operations** to agrochemical sector needs and **implement our own ERP system**.



We will form **'pure-play Agricultural Solutions'** companies with better **strategic focus** as part of the BASF group.



**We create value for our stakeholders**

# Demerger of Agricultural Solutions business from BASF India Limited into separate listed legal entity

- ✓ **2<sup>nd</sup> Feb 2026: Demerger cleared by SEBI & Stock Exchanges** (No-Objection Letters received)
- ✓ **16<sup>th</sup> Feb 2026:** Applications filed with National Company Law Tribunal
- ✓ **8<sup>th</sup> April 2026:** NCLT passed orders dispensing the holding of BIL's Creditors Meeting and gave directions to convene BIL's Shareholders Meeting via audio-visual means
- ✓ **24<sup>th</sup> June 2026 (TODAY): BIL's shareholders meeting** (Voting Period: 19<sup>th</sup> to 23<sup>rd</sup> June)
- ✓ **Share Entitlement Ratio 1:1;** Demerger to be completed during FY 26-27

Court-convened Shareholders Meeting of BASF India Limited

Allotment of BASIL shares by March 2027

**TODAY**

Final court hearing

Listing of BASIL shares on BSE and NSE

**Smooth transition to BASF Agricultural Solutions India Limited (BASIL) is underway**

**Thank you for your support!**





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