



Date: May 2, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Maharashtra, India

Dear Sir/Madam,

Subject: Clarification on announcement submitted to the Exchange on February 5, 2024

This is with reference to your email dated April 24, 2024, seeking clarification on announcement submitted by the Company to the Exchange, on February 5, 2024, regarding the amalgamation of two Indian subsidiaries of Barbeque-Nation Hospitality Limited (the "Company") i.e. amalgamation of Blue Planet Foods Private Limited (Transferor Company) with Red Apple Kitchen Consultancy Private Limited (Transferee Company) in accordance with the applicable provisions of the Companies Act, 2013, we hereby submit our response as mentioned hereunder:

The Scheme of Arrangement between aforementioned subsidiaries is yet to be approved by the respective Board of Directors and shareholders of both the subsidiaries. The Company, being a holding Company, has provided its in-principle approval for amalgamation of the said subsidiaries in its board meeting held on February 5, 2024.

As intimated earlier, the details of amalgamation between the aforementioned subsidiaries, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circulars, will be submitted once the Scheme of Arrangement has been approved by the regulatory authority.

We hereby request you to take the same on record.

Please let us know, if you require any additional information/clarification.

Thanking you.

Yours faithfully,
For Barbeque-Nation Hospitality Limited

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Date: 2024.05.02
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Nagamani C Y
Company Secretary & Compliance Officer
M. No.: A27475