

**Registered Office :**

302, Wakefield House, 3rd Floor,
Sprott Road, Ballard Estate,
Mumbai - 400 001. INDIA.
Tel. : + 91 22 4966 6500
Fax : + 91 22 4966 6549
E-mail : info@bharatishipyard.com
Website : www.bharatishipyard.com
CIN : L61100MH1976PLC019092

Bharati Shipyard Limited

Corporate Office : Oberoi Chambers II, 646, New Link Rd, Andheri (W), Mumbai - 400 053.

Date: 1st January, 2016

The Dy. General Manager
Department of Corporate Relations
The Bombay Stock Exchange Ltd.
P.J. Towers
Dalal Street
Mumbai – 400 023

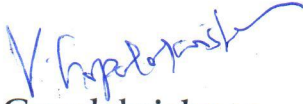
The Manager
Listing Department
National Stock Exchange of India
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051.



Dear Sir,

Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Thursday, the 7th January, 2016 at its Registered Office at 302, Wakefield House, 3rd Floor, Sprott Road, Ballard Estate, Mumbai - 400 001, to consider the allotment of convertible warrants to Non-Promoters on preferential basis.

Thanking you,
For **BHARATI SHIPYARD LIMITED**


V. Gopalakrishnan
President Finance & Company Secretary

SHIPYARDS	RATNAGIRI	GHOD BUNDER	GOA	KOLKATA	DABHOL	MANGALORE
PHONE	+91-2352-232371	+91-22-28458933	+91-832-2555090	+91-33-40033959	+91-2358-248555	+91-824-2456326
FAX	+91-2352-232524	+91-22-28459008	+91-832-2555091	+91-33-40033958	+91-2358-248555	+91-824-3456385