



Bansal Wire Industries Limited

Manufacturers of Steel Wires

October 22, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street

Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E)

Mumbai- 400 051

Scrip Code: 544209

Trading Symbol: BANSALWIRE

Subject: Outcome of Board Meeting held on October 22, 2026

Dear Sir/Madam,

This is to inform that the Board of Directors of the Company at its meeting held today, i.e. on October 22, 2026, which commenced at 11:30 A.M. (IST) and concluded at **12:02 P.M.** (IST) has, inter-alia, transacted the following businesses: -

1. Approved the Un-audited Financial Results (Standalone and Consolidated) ("UFRs") of the Company for the quarter and half year ended on September 30, 2026, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (enclosed herewith).
2. Taken on record the Limited Review Report of Prateek Gupta & Company, Chartered Accountants (Statutory Auditors) on the above UFRs (enclosed herewith).

The above information is also being hosted on the website of the Company at www.bansalwire.com

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Bansal Wire Industries Limited

Sumit

Gupta

Digitally signed by

Sumit Gupta

Date: 2026.10.22

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Sumit Gupta

Company Secretary & Compliance Officer

Prateek Gupta & Company

Chartered Accountants

Independent Auditor's Limited Review Report on the Standalone Unaudited Financial Results for the quarter ended September 30, 2026 and half year ended from April 1, 2026 to September 30, 2026 of M/s Bansal Wire Industries Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
BANSAL WIRE INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of the Standalone Unaudited Financial Results ('the Statement') of **M/s. BANSAL WIRE INDUSTRIES LIMITED ("the Company")** for the quarter ended September 30, 2026 and for the half year April 1, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the



Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (‘Ind AS’) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Prateek Gupta & Company
Chartered Accountants

Firm Registration No. 0016512C




CA Prateek Gupta

Partner

Membership No.-416552

Place : Delhi

Date : October 22, 2026

UDIN: 26416552NVDDOJ6122



Bansal Wire Industries Limited

CIN: L31300DL 1985PLC022737

Registered Office: F-3, Main Road, Shastri Nagar, Delhi - 110052

Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(Amount in Rs. Crore unless otherwise stated)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)					(Audited)
	Revenue from operations	1,276.25	1,134.75	1,010.65	2,411.00	1,918.61	4,010.79
	Other Income	1.13	1.07	5.66	2.20	10.77	18.26
I	Total Income	1,277.38	1,135.82	1,016.31	2,413.20	1,929.38	4,029.05
II	EXPENSES						
	Cost of materials consumed	1,056.13	957.75	849.96	2,013.88	1,602.72	3,342.55
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(11.60)	12.06	-25.55	0.46	-23.70	-48.15
	Employee benefits expense	39.40	33.24	34.57	72.64	61.13	129.24
	Finance costs	13.40	12.17	11.81	25.57	22.63	44.20
	Depreciation and amortization expense	12.89	12.43	11.60	25.32	20.75	44.59
	Other expenses	111.41	87.42	92.13	198.83	162.80	344.98
	Total expenses	1,221.63	1,115.06	974.53	2,336.69	1,846.34	3,857.41
III	Profit/(loss) before exceptional items and tax (I-II)	55.76	20.76	41.79	76.51	83.05	171.64
IV	Exceptional Items (Profit)/Loss	(0.01)	-	(0.00)	(0.01)	(0.03)	2.89
V	Profit/(loss) after exceptional item but before tax (III-IV)	55.76	20.76	41.79	76.52	83.08	168.74
VI	Tax expense:	14.89	4.28	9.98	19.16	20.99	38.99
	(1) Current tax	12.74	2.93	7.10	15.67	16.90	33.42
	(2) Deferred tax	2.15	1.35	2.88	3.50	4.09	8.41
	(3) Tax adjustments related to earlier years	0.00	(0.00)	-	(0.00)	-	(2.83)
VII	Profit / (Loss) after tax (V-VI)	40.87	16.48	31.81	57.36	62.08	129.75
VIII	Other Comprehensive Income	0.18	0.33	0.03	0.51	(0.19)	0.17
	(i) Items that will not be reclassified to profit or loss	0.24	0.44	0.04	0.68	(0.26)	0.23
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.06)	(0.11)	(0.01)	(0.17)	0.06	(0.06)
IX	Total Comprehensive Income for the period (VII+VIII)	41.06	16.81	31.84	57.87	61.89	129.92
X	Paid-up share capital (face value Rs 1 each)	78.28	78.28	78.28	78.28	78.28	78.28
XI	Other Equity						1,235.02
XII	Earnings per equity share:						
	Basic & Diluted (Not annualised except for YTD figures) (in Rs.) (face value Rs.1) (refer Note 6)	0.52	0.21	0.41	0.73	0.79	1.66

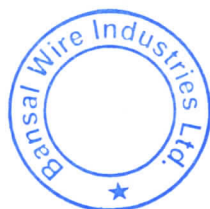


Notes

- 1) The above unaudited standalone financial results have been reviewed and recommended by the Audit Committee and the same has been approved by the Board of Directors in its meeting held on October 22, 2026.
- 2) The statutory auditors of the Company have expressed an unmodified opinion on the unaudited standalone financial results for the quarter and half year ended September 30, 2026.
- 3) The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015, as amended.
- 4) The above statement of standalone unaudited financial results for the quarter and half year ended September 30, 2026 are drawn up in accordance with the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
- 5) The Statement includes the results for the quarter ended September 30, 2026 and September 30, 2025 being the balancing figure between the unaudited figures in respect of the half year ended September 30, 2026 and September 30, 2025 respectively and the published unaudited figures for the quarter ended June 30, 2026 and June 30, 2025 of the respective financial years, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting".
- 6) The Board of Directors of Company in their meeting held on August 12, 2026 have approved the sub division/ split of each equity share of face value of Rs 5/- each fully paid in to 5 equity share having face value of Rs 1/- fully paid each. The shareholder approved the sub division in Annual General Meeting (AGM) held as on September 17, 2026 and October 16, 2026, was fixed as the record date. Accordingly, the impact of sub division/ split has been considered in the computation of basic and diluted earning per share (EPS) for quarter and half year ended september 30, 2026 and comparative prior period figure have been restated retrospectively to give effect of sub division/ split in accordance with requirement of Ind AS 33- Earnings per share.
- 7) The company has two wholly owned subsidiaries incorporated in India, first being M/s. Bansal Steel & Power Limited and another being M/s. BWI Steel Private Limited
- 8) The company is engaged primarily in the business of manufacturing of steel wire and, as such, does not have any separate reportable segments in accordance with Ind AS 108 - Operating Segments.
- 9) The standalone financial results for the quarter and half year ended September 30, 2026 are available on the Company's website at www.bansalwire.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.
- 10) Figures for the periods/year are reclassified, regrouped wherever necessary to conform to current period presentation.

Place: Delhi

Date: October 22, 2026



For and on behalf of Board of Directors

Arun Gupta

Chairman and Whole Time Director

DIN: 00255850



Bansal Wire Industries Limited

CIN: L31300DL1985PLC022737

Standalone Balance Sheet as at 30 September 2026

(All amounts are in INR crores, unless otherwise stated)

Particulars	Notes	As at 30 September 2026	As at 31 March 2026
ASSETS			
Non-current assets			
(a) Property, plant and equipment	3	693.42	651.42
(b) Capital Work in Progress	4	176.90	181.47
(c) Intangible assets	5	0.01	0.04
(d) Financial assets			
(i) Investments	6	99.27	99.27
(ii) Loans	7	46.95	46.80
(iii) Other Bank balances	8	0.75	0.65
(iv) Other financial assets	9	4.37	4.34
(e) Other non-current assets	11	17.04	8.33
		1,038.70	992.32
Current assets			
(a) Inventories	12	465.77	500.38
(b) Financial assets			
(i) Trade receivables	13	613.03	560.97
(ii) Cash and cash equivalents	14	0.36	1.72
(iii) Bank balances other than (ii) above	15	5.55	4.85
(iv) Other financial assets	16	14.68	17.80
(c) Current Tax Assets(Net)	17	3.01	0.24
(d) Other current assets	18	168.66	103.37
		1,271.05	1,189.33
Total Assets		2,309.76	2,181.65
EQUITY AND LIABILITIES			
EQUITY			
(a) Equity share capital	19	78.28	78.28
(b) Other equity	20	1,292.89	1,235.02
		1,371.16	1,313.30
LIABILITIES			
Non-current liabilities			
(a) Financial Liabilities			
(i) Borrowings	21	104.90	114.75
(ii) Lease liabilities	22	0.49	0.74
(b) Provisions	23	6.19	5.78
(c) Deferred tax Liabilities (net)	10	23.82	20.15
		135.39	141.42



Current liabilities**(a) Financial Liabilities**

(i) Borrowings	24	195.33	354.41
(ii) Lease liabilities	25	0.49	0.47
(iii) Trade payables	26		
Total outstanding dues of micro enterprises and small enterprises; and		21.38	5.81
Total outstanding dues of creditors other than micro enterprise and small enterprises		520.28	288.55
(iv) Other financial liabilities	27	50.23	65.12
(b) Provisions	28	2.19	1.59
(c) Other current liabilities	29	13.30	10.98

803.20**726.93**

938.59**868.35**

2,309.76**2,181.65**

Total Equity and Liabilities



Bansal Wire Industries Limited

CIN: L31300DL1985PLC022737

Standalone Statement of Cash Flow for the period ended 30 September 2026

(All amounts are in INR crores, unless otherwise stated)

Particulars	Period ended 30 September 2026	Year ended 31 March 2026
A Cash flow from operating activities		
Profit/(Loss) before tax	76.52	168.74
Adjustments for:		
Depreciation and amortisation expenses	25.32	44.59
Loss/(Profit) on Sale of property, plant and equipment and intangible assets	(0.01)	(0.03)
Gain on Foreign Currency Fluctuation (PPE)	0.00	(0.51)
Interest income on fixed deposits	(0.15)	(0.67)
Finance Cost	25.57	44.20
Operating Profit/(loss) before working capital changes:	127.25	256.32
Movement in working capital		
Decrease/(Increase) in Inventories	34.61	(21.54)
Decrease/(Increase) in trade receivables	(52.06)	(116.17)
Decrease/(Increase) in other financial assets	2.90	(2.76)
Decrease/(increase) in other current assets	(68.05)	6.64
(Decrease)/Increase in trade payables	247.30	71.98
(Decrease)/Increase in other financial liabilities	(14.20)	48.19
(Decrease)/increase in other current Liabilities	2.32	3.27
(Decrease)/Increase in provisions	1.69	2.27
Cash Generated/(Utilised) in/from operating activities	281.75	248.19
Income taxes paid	(15.67)	(30.59)
Net Cash Generated/(Utilised) in/from operating activities (A)	266.08	217.60
B Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(62.92)	(208.24)
Decrease/(increase) in advance for capital goods	(8.71)	11.01
Sale of property, plant and equipment and intangible assets	0.21	1.08
Fund used in obtaining control of subsidiaries or other businesses	-	-
Loans (given)/received back	(0.15)	89.21
Redemption of/(investment in) deposits with banks (net)	(0.78)	(0.68)
Interest received	0.34	1.09
Net cash Generated/(Utilised) in/from investing activities (B)	(72.02)	(106.54)
C Cash flow from financing activities		
Proceeds from Issuing Equity Share	-	0.01
Repayment of borrowings	(168.94)	(67.67)
Repayment of lease liability	(0.28)	1.17
Finance Cost	(26.21)	(44.02)
Net cash Generated/(Utilised) in/from financing activities (C)	(195.42)	(110.51)



Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1.36)	0.56
Cash and cash equivalents at the beginning of the year	1.72	1.16
Cash and cash equivalents at the end of the year	0.36	1.72

Notes:

- a. Cash and cash equivalents include:

	As at 30 September 2026	As at 31 March 2026
Cash on hand	0.34	1.69
Balances with banks in current accounts	0.02	0.02
	0.36	1.72

- c. The above cash flow statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard 7 (Ind AS-7) on "Statement of Cash Flows".

The accompanying notes are an integral part of the standalone financial statements.



Prateek Gupta & Company

Chartered Accountants

Independent Auditor's Limited Review Report on the Consolidated Unaudited Quarterly Financial Results for the quarter ended September 30, 2026 and half year ended April 1, 2026 to September 30, 2026 of M/s Bansal Wire Industries Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors

BANSAL WIRE INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results ("the Statement") of M/s. **BANSAL WIRE INDUSTRIES LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") and its share of the net profit after tax and total comprehensive income for the quarter ended **September 30, 2026 and for the half year ended from April 1, 2026 to September, 2026**, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ('the Circular').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries,



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primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended to the extent applicable.

4. The Statement includes results of following entities:

S.No.	Company Name	Nature
1.	Bansal Wire Industries Limited	Parent Company
2.	Bansal Steel & Power Limited	Unlisted Wholly Owned Subsidiary
3.	BWI Steel Private Limited	Unlisted Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors/management certification referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The Statement includes the unaudited financial results of two subsidiaries incorporated in India, namely M/s. Bansal Steel and Power Limited and M/s. BWI Steel Private Limited. The interim financial results of M/s. BWI Steel Private Limited have been reviewed by us, while the interim financial results of M/s. Bansal Steel and Power Limited have been reviewed by another auditor, which have been included in the consolidated unaudited financial results. The interim financial results of the subsidiaries reflect total assets of Rs. 579.23 crore as at September 30, 2026 and total revenue of Rs. 440.58 crore and Rs. 831.71 crore, total net profit after tax of Rs. 12.92 crore and Rs. 17.77 crore, and total comprehensive income of Rs. 13.11 crore and Rs. 17.67 crore for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September, 2026, respectively, and cash flows (net) of Rs. 0.30 crore for the period from April 1, 2026 to September 30, 2026, as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the statement is not modified in respect of above matters.

For Prateek Gupta & Company
Chartered Accountants

Firm Registration No. : 0016512C



CA Prateek Gupta

Partner

Membership No.-416552

Place : Delhi

Date : *October 22, 2026*

UDIN: *26416552RSHTJE3029*



Bansal Wire Industries Limited

CIN: L31300DL 1985PLC022737

Registered Office: F-3, Main Road, Shastri Nagar, Delhi - 110052

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

* (Amount in Rs. Crore unless otherwise stated)

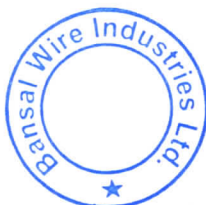
S.No.	Particulars	Quarter ended			Half year ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)					(Audited)
	Revenue from operations	1,308.14	1,167.89	1,055.40	2,476.03	1,994.41	4,159.79
	Other Income	0.42	0.35	4.81	0.77	7.43	13.34
I	Total Income	1,308.56	1,168.24	1,060.21	2,476.80	2,001.84	4,173.12
II	EXPENSES						
	Cost of materials consumed	1,027.78	920.88	825.30	1,948.66	1,556.27	3,248.20
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(31.26)	19.77	(22.98)	(11.49)	(23.85)	(59.53)
	Employee benefits expense	54.09	46.95	48.78	101.04	87.51	183.89
	Finance costs	17.73	15.47	15.73	33.20	27.77	56.43
	Depreciation and amortization expense	15.49	15.20	14.88	30.70	27.28	57.18
	Other expenses	152.91	123.93	127.52	276.85	225.87	477.08
	Total expenses	1,236.75	1,142.20	1,009.23	2,378.95	1,900.85	3,963.26
III	Profit/(loss) before exceptional items and tax (I-II)	71.81	26.04	50.98	97.85	100.98	209.87
IV	Exceptional Items (Profit)/Loss	(0.01)	-	(0.00)	(0.01)	(0.03)	2.96
V	Profit/(loss) after exceptional item but before tax (III-IV)	71.82	26.04	50.98	97.86	101.01	206.91
VI	Tax expense:	18.91	5.58	12.66	24.49	23.41	45.97
	(1) Current tax	16.66	4.43	9.94	21.08	22.42	43.94
	(2) Deferred tax	2.26	1.15	2.71	3.41	0.99	4.86
	(3) Tax adjustments related to earlier years	0.00	(0.00)	0.00	(0.00)	0.00	(2.83)
VII	Profit / (Loss) after tax (V-VI)	52.90	20.46	38.32	73.37	77.60	160.94
VIII	Other Comprehensive Income	0.37	0.04	0.18	0.41	0.13	0.71
	(i) Items that will not be reclassified to profit or loss	0.50	0.05	0.24	0.55	0.08	0.85
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.12)	(0.01)	(0.06)	(0.14)	0.05	(0.14)
IX	Total Comprehensive Income for the period (VII+VIII)	53.28	20.50	38.50	73.77	77.73	161.65
	Net Profit attributable to :						
	Owners of the Company	52.90	20.46	38.32	73.36	77.60	160.94
	Non-Controlling Interest	-	-	-	-	-	-
	Other Comprehensive Income attributable to :						
	Owners of the Company	0.37	0.04	0.18	0.41	0.13	0.71
	Non-Controlling Interest	-	-	-	-	-	-



	Total Comprehensive Income attributable to :						
	Owners of the Company	53.27	20.50	38.50	73.77	77.73	161.65
	Non-Controlling Interest	-	-	-	-	-	-
X	Paid-up share capital (face value Rs 1 each)	78.28	78.28	78.28	78.28	78.28	78.28
XI	Other Equity						1,352.39
XII	Earnings per equity share:						
	Basic & Diluted (Not annualised except for YTD figures) (in Rs.) (face value Rs.1) (refer Note 6)	0.68	0.26	0.49	0.94	0.99	2.06

Notes

- 1) The above unaudited consolidated financial results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 22, 2026.
- 2) The statutory auditors of the Parent company have expressed an unmodified opinion on the unaudited consolidated financial results for the quarter and half year ended September 30, 2026.
- 3) The unaudited consolidated financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015, as amended. The above statement of consolidated unaudited financial results for the quarter and half year ended September 30, 2026 are drawn up in accordance with the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
- 4) The company has two wholly owned subsidiaries incorporated in India, first being M/s. Bansal Steel & Power Limited and another being M/s. BWI Steel Private Limited. The management has exercised the necessary diligence to ensure that the standalone financial results of the respective companies for the relevant periods provide a true and fair view of their affairs.
- 5) The Statement includes the results for the quarter ended September 30, 2026 and September 30, 2025 being the balancing figure between the unaudited figures for the half year ended September 30, 2026 and September 30, 2025 and the published unaudited figures for the quarter ended June 30, 2026 and June 30, 2025 of the respective financial year, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting".
- 6) The Board of Directors of Company in their meeting held on August 12, 2026 have approved the sub division/ split of each equity share of face value of Rs 5/- each fully paid in to 5 equity share having face value of Rs 1/- fully paid each. The shareholder approved the sub division in Annual General Meeting (AGM) held as on September 17, 2026 and October 16, 2026, was fixed as the record date. Accordingly, the impact of sub division/ split has been considered in the computation of basic and diluted earning per share (EPS) for quarter and half year ended september 30, 2026 and comparative prior period figure have been restated retrospectively to give effect of sub division/ split in accordance with requirement of Ind AS 33- Earnings per share.
- 7) The group is engaged primarily in the business of manufacturing of steel wire and, as such, does not have any separate reportable segments in accordance with Ind AS 108 - Operating Segments.
- 8) The consolidated unaudited financial results for the quarter and half year ended September 30, 2026 are available on the Company's website at www.bansalwire.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.
- 9) Figures for the periods/year are reclassified, regrouped wherever necessary to confirm to current period presentation.



For and on behalf of Board of Directors

Arun Gupta

Arun Gupta

Chairman and Whole Time Director

DIN: 00255850

Place: Delhi

Date: October 22, 2026



Bansal Wire Industries Limited

CIN: L31300DL 1985PLC022737

Consolidated Balance Sheet as at 30 September 2026

(All amounts are in INR crores, unless otherwise stated)

Particulars	Notes	As at 30 September 2026	As at 31 March 2026
ASSETS			
Non-current assets			
(a) Property, plant and equipment	3	884.13	830.69
(b) Capital Work in Progress	4	198.07	213.65
(c) Intangible assets	5	0.05	0.08
(d) Financial assets			
(i) Investments	6	1.28	1.23
(ii) Other Bank balances	7	2.43	2.30
(iii) Other financial assets	8	4.43	4.40
(e) Other non-current assets	9	17.49	8.66
		1,107.88	1,061.01
Current assets			
(a) Inventories	10	648.84	707.85
(b) Financial assets			
(i) Trade receivables	11	652.10	594.25
(ii) Cash and cash equivalents	12	0.96	2.10
(iii) Bank balances other than (ii) above	13	5.55	4.85
(iv) Other financial assets	14	20.61	24.33
(c) Current Tax Assets(Net)	15	8.27	5.49
(d) Other current assets	16	182.08	116.98
		1,518.42	1,455.85
Total Assets		2,626.30	2,516.85
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	17	78.28	78.28
(b) Other equity	18	1,426.17	1,352.39
Equity attributable to the owners of the company		1,504.45	1,430.67
Non-Controlling Interest		-	-
Total Equity		1,504.45	1,430.67
LIABILITIES			
Non-current liabilities			
(a) Financial Liabilities			
(i) Borrowings	19	112.66	124.95
(ii) Lease liabilities	20	1.37	1.75
(ii) Other financial liabilities	21	25.20	34.62
(b) Provisions	22	10.04	8.96
(c) Deferred tax Liabilities (net)	23	29.93	26.38
		179.20	196.65



Current liabilities

(a) Financial Liabilities			
(i) Borrowings	24	220.70	427.27
(ii) Lease liabilities	25	0.74	0.70
(ii) Trade payables	26		
Total outstanding dues of micro enterprises and small enterprises; and		24.43	9.06
Total outstanding dues of creditors other than micro enterprise and small enterprises		603.15	359.46
(iii) Other financial liabilities	27	72.88	77.59
(b) Provisions	28	2.37	1.74
(c) Current tax liabilities (net)	29	0.51	0.50
(d) Other current liabilities	30	17.88	13.21
		942.66	889.53
		1,121.85	1,086.18
Total Equity and Liabilities		2,626.30	2,516.85





Bansal Wire Industries Limited

CIN: L31300DL 1985PLC022737

Consolidated Statement of Cash Flow for the Period ended 30 September 2026

(All amounts are in INR crores, unless otherwise stated)

Particulars	Period ended 30 September 2026	Year ended 31 March 2026
A Cash flow from operating activities		
Profit before tax	97.86	206.91
Adjustments for:		
Depreciation and amortisation expense	30.70	57.18
Loss/(Profit) Sale of property, plant and equipment and intangible assets	(0.01)	(0.05)
Gain on Foreign Currency Fluctuation (PPE)	0.00	(0.51)
Profit on Sale of Share	-	-
Interest income on fixed deposits	(0.20)	(0.75)
Finance Cost	33.20	56.43
Operating profit/(loss) before working capital changes:	161.54	319.21
Movement in working capital		
Decrease/(Increase) in Inventories	59.01	(69.34)
Decrease/(Increase) in trade receivables	(57.85)	(118.66)
Decrease/(Increase) in other financial assets	3.49	(3.00)
Decrease/(increase) in other current assets	(67.87)	5.56
(Decrease)/Increase in trade payables	259.07	181.27
(Decrease)/Increase in other financial liabilities	(4.02)	52.40
(Decrease)/increase in other current and non-current liabilities	4.67	3.39
(Decrease)/Increase in provisions	2.21	3.36
Cash generated/(utilised) in operating activities	360.25	374.19
Income taxes paid	(21.08)	(41.11)
Net cash generated/(utilised) in operating activities (A)	339.16	333.08
B Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(69.12)	(232.53)
(Increase)/decrease in advance for capital goods	(8.83)	11.64
(Decrease)/Increase in other financial liabilities- Non current	(9.42)	(4.44)
Sale of property, plant and equipment and intangible assets	0.59	2.25
Redemption of/(investment in) deposits with banks (net)	(0.82)	(1.10)
Interest received	0.39	1.17
Net cash generated/(utilised) in investing activities (B)	(87.21)	(223.01)



C Cash flow from financing activities

Proceeds from Issuing Equity Share	-	0.01
Proceeds from borrowings	(218.86)	(55.83)
Repayment of lease liability	(0.44)	2.44
Finance Cost	(33.79)	(56.28)
Net cash generated/(utilised) from financing activities (C)	(253.09)	(109.67)

Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1.13)	0.40
Cash and cash equivalents at the beginning of the year	2.10	1.70
Cash and cash equivalents at the end of the year	0.96	2.10

As at 30 September 2026	As at 31 March 2026
0.52	1.87
0.44	0.22
0.96	2.10

a. **Cash and cash equivalents include**

Cash on hand	0.52	1.87
Balances with banks in current accounts	0.44	0.22
	0.96	2.10

- b. The above cash flow statement has been prepared under the "Indirect Method" as set out in Indian Accounting The accompanying notes are an integral part of the consolidated financial statements.

