

प्रधान कार्यालय
निवेशक संबंध विभाग
स्टार हाउस, 8वा तल
प्लॉट C-5, G ब्लॉक -
बान्द्रा कुर्ला संकुल
बान्द्रा (पूर्व) मुंबई -400 051
फोन न 66684490
ई मेल:

Headoffice.share@Bankofindia.co.in

Bank of India
Relationship beyond banking

HEAD OFFICE**INVESTOR RELATIONS DEPARTMENT****STAR HOUSE****BANDRA-KURLA COMPLEX, 8th FLOOR,****PLOT NO. C-5, G-BLOCK, Bandra (E)****Mumbai - 400 051****PHONE : 6668 4490****E-Mail : HeadOffice.share@bankofindia.co.in****HO: IRD: 2012-13:****02.03.2013**

The Vice President - Listing Department
National Stock Exchange of India Ltd.,
Wholesale Debt Market Segment,
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.

The General Manager -Listing Department,
Bombay Stock Exchange Limited,
P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

**Compliance of Listing Agreement
Preferential Allotment Of Equity Shares
Outcome of The Extra-Ordinary General Meeting**

Please refer to our letter No. HO/IRD/SKM/2012-13/760 dated 01.02.2013, whereby we had intimated about an Extra-ordinary General Meeting of shareholders of the Bank on 1st March, 2013, to obtain their approval for the above preferential allotment.

In this connection, we wish to submit that the shareholders of the Bank, at the Extraordinary General Meeting held on 01.03.2012, have unanimously passed the special resolution for preferential allotment of upto 2,21,21,957 equity shares of Rs. 10 each to the President of India (Government of India) at Issue Price of Rs.365.70 per share (including premium).



In terms of clause 35A of the listing agreement, we furnish below the details of voting results of the General Meeting:

- a. Date of Extraordinary General Meeting: 01.03.2013.
- b. Total number of shareholders on relevant date: 2,18,681
- c. Number of shareholders present in the Meeting either in person or through proxy:

Promoters and Promoter Group: 01

Public : 307

- d. Number of shareholders attended the Meeting through Video Conferencing:

Promoters and Promoter Group: Nil

Public : Nil

Agenda of the Meeting: To obtain the approval of the shareholders of the Bank for the preferential allotment of equity shares to the President of India Resolution required:

Special Resolution

Mode of Voting: By Show of Hands

Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned Extraordinary General Meeting of shareholders for your information and record.

Thanking you,

Yours Faithfully



(Rajeev Bhatia)
Company Secretary

Encl: as above



**BANK OF INDIA- HEAD OFFICE**

Proceedings of the Extra Ordinary General Meeting of the Bank held on Friday 1.03.2013 at 3.00 P.M. at the Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai - 400 051.

In accordance with the Notice dated 29th January, 2013, the Extra Ordinary General Meeting of the Bank was held on Friday 1st March, 2013 at 3.00 P.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. The meeting was attended by 67 members, 205 Proxy holders and 36 Authorized Representatives 9 Directors.

2. The Meeting commenced at 3.00 P.M. The Chairperson and Managing Director of the Bank chaired the meeting and welcomed the shareholders present. She then announced that in accordance with 'Regulation 58' of the Bank of India (Shares and Meetings) Regulations, 2007, the requisite quorum was present and called the meeting to order.

3. Thereafter, the Chairperson & Managing Director read out the details of the proxies received, letter received from Government of India on the appointment of their Representative and introduced the Directors on the Dais.

4. The Chairperson later on addressed the shareholders explaining the need for raising capital through Preferential Issue route and the road map for future. After due discussion and replying to the observations of shareholders by the Chairperson and Managing Director, the shareholders unanimously resolved and approved to issue upto 2,21,21,957 equity shares of Rs.10/- each at a Premium of Rs.355.70 per Share through Preferential Issue route to the Government of India (Promoters) in the name of the President of India, in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2009 subject to necessary approvals.

Mumbai

Date 1st March, 2013.

Certified True Copy

(RAJEEV BHATIA)

(Company Secretary)

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