

BANK OF INDIA- HEAD OFFICE

Proceedings of the Extra Ordinary General Meeting of the Bank held on Monday 28th September 2015 at 10.30 A.M. at the Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai - 400 051.

In accordance with the Notice dated 28th August 2015, the Extra Ordinary General Meeting of the Bank was held on Monday 28th September, 2015 at 10.30 A.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. The meeting was attended by 58 members, 02 Proxy holders. Mr. A V Patil, as Govt of India Representative and 9 Directors of the Bank.

2. The Meeting commenced at 10.30 A.M. The Chairman of the Bank chaired the meeting and welcomed the shareholders present. She then announced that in accordance with 'Regulation 58' of the Bank of India (Shares and Meetings) Regulations, 2007, the requisite quorum was present and called the meeting to order.
3. Thereafter, the Chairman read out the details of the proxies received, letter received from Government of India on the appointment of their Representative and introduced the Directors on the Dais.
4. The Chairman addressed the shareholders explaining the need for raising capital through Preferential Issue and other routes, and the road map for future. After due discussion and replying to the observations of shareholders by the Chairman, the shareholders approved the Special Resolutions Pertaining to Issue upto 12,70,04,655 equity shares of Rs.10/- each at a Premium of Rs.183.30 per Share through Preferential Issue route to the Government of India (Promoters) in the name of the President of India, in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2009 subject to necessary approvals.
5. The Chairman then thanked all the participants for attending the meeting and declared the meeting closed.

Mumbai

Date 28th September, 2015.

Certified True Copy



(RAJEEV BHATIA)

(Company Secretary)

