निवेशक संबंध विभाग
प्रधान कार्यालय,
स्टार हाउस, सी-5, जी ब्लॉक,
8 वा माला, बांद्रा कुर्ला संकुल,
बांद्रा पूर्व, मुंबई - 400 051
फोन : 022-6668 4490
फ़ैक्स : 022- 6668 4491
ईमेल:headoffice.share@bankofindia.co.in

बैंक ऑफ इंडिया Bank of India BOI

INVESTOR RELATIONS CELL
HEAD OFFICE
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East),
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
Email: headoffice.share@bankofindia.co.in

Ref No. HO:IRD:SA:2019-20:228

Date 28-07-2019

The Vice President – Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Dear Sir/Madam,

Sub: Notice for Exercise of Call Option in Respect of 8.50% BOI Upper Tier II Bonds - Series IV (ISIN No. INE084A09183) Fixation of Record Date – 29th July 2019

Pursuant to the requirement of provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that subject to regulatory approvals of appropriate authority the Bank has decided **to exercise Call Option** on Bank of India Upper Tier II Bonds Series IV (ISIN No. INE084A09183) and declare **29th July, 2019 as Record Date** for this purpose.

The Bonds were issued on **28th August, 2009** in pursuance of terms mentioned in Information Memorandum dated **25th August, 2009**. The Bonds carry a coupon rate of **8.50%** p.a. payable annually with call option on **28th August, 2019**. Upon payment of broken period interest and call option amount (Principal), by the Bank on **28th August, 2019**, to the holders of the Bonds as on Record Date, the Bank's liability to the Bondholders towards all their right including for the payment or otherwise shall cease and stand extinguished.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

(RAJEEV BHATIA)
Company Secretary

CC: 1. The National Securities Depository Ltd., Mumbai
2. The Central Depository Services (I) Ltd., Mumbai
3. Bigshare Services Pvt. Ltd.

This is for your information please. We request you to provide the Benpos as on **29th July 2019** for doing the needful.

(RAJEEV BHATIA)
Company Secretary