निवेशक संबंध विभाग
प्रधान कार्यालय,
स्टार हाउस, सी-5, जी ब्लॉक,
8 वा माला, बांद्रा कुर्ला संकुल,
बांद्रा पूर्व, मुंबई - 400 051
फोन : 022-6668 4490
फ़ैक्स : 022- 6668 4491
ईमेल:headoffice.share@bankofindia.co.in

बैंक ऑफ़ इंडिया Bank of India BOI

INVESTOR RELATIONS CELL
HEAD OFFICE
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East),
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Ref No. HO:IRD:KGS:2018-19:155 Date 14-06-2019

The Vice President – Listing Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice President – Listing Department, BSE Ltd., 25, P. J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Notice for Exercise of Call Option in Respect of BOI Upper Tier II Bonds - Series III (ISIN No. INE084A09175) Fixation of Record Date – 28th June 2019

Pursuant to the requirement of provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that with the approval of appropriate authority the Bank has decided **to exercise Call Option** on Bank of India Upper Tier II Bonds Series III (ISIN No. INE084A09175) and declare **28th June, 2019 as Record Date** for this purpose.

The Bonds were issued on **28th July, 2009** in pursuance of terms mentioned in Information Memorandum dated **24th July, 2009**. The Bonds carry a coupon rate of **8.45%** p.a. payable annually with call option on **28th July, 2019**. Upon payment of broken period interest and call option amount (Principal), by the Bank on **29th July, 2019(as 28th July, 2019 is a non-business day in Mumbai)**, to the holders of the Bonds as on Record Date, the Bank's liability to the Bondholders towards all their right including for the payment or otherwise shall cease and stand extinguished.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

(RAJEEV BHATIA)
Company Secretary