निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी–5,"जी" ब्लॉक,
8वी मंजिल,
बांद्रा कुर्ला संकुल,
बांद्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फेक्स : (022)- 6668 4491
इमेल:headoffice.share@bankofindia.co.in

बैंक ऑफ इंडिया Bank of India BOI

INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:SD:2019-20:394 Revised Date 03-12-2019

Script Code: BANKINDIA	Script Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Sub: Notice for Exercise of Call Option in Respect of 8.54% BOI Upper Tier II Bonds - Series V (ISIN No. INE084A09209) Fixation of Record Date – 20TH December,2019

Pursuant to the requirement of provisions of Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that subject to regulatory approvals the Bank has decided **to exercise Call Option** on Bank of India Upper Tier II Bonds Series V (ISIN No. INE084A09209) and declare **20th December, 2019 as Record Date** for this purpose.

The Bonds were issued on **20th January, 2009** in pursuance of terms mentioned in Information Memorandum dated **16th January, 2009**. The Bonds carry a coupon rate of **8.54%** p.a. payable annually with call option on **20th January, 2019**. Upon payment of broken period interest and call option amount (Principal), by the Bank on **20th January, 2019**, to the holders of the Bonds as on Record Date, the Bank's liability to the Bondholders towards all their right including for the payment or otherwise shall cease and stand extinguished.

We request you to take the above on record.

Thanking you,

बैंक ऑफ इंडिया BANK OF INDIA प्र.का. H.O. निवेशक संबंध कक्ष Investor Relations Cell

Yours faithfully,

(RAJEEV BHATIA)
Company Secretary