

Ref. No.:HO:IRC:UR:2025-26:338

Date: 12-12-2025

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Issue of BASEL III Compliant Tier II Bonds of Rs.2,500 Crore**

We refer to our letter HO:IRC:UR:2025-26:331 dated 10.12.2025. This is to inform that, today, our Bank has issued and allotted Basel III Compliant Tier II Bonds amounting to Rs.2,500 Crore on a private placement basis. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, fully paid-up Basel III compliant Tier II Bonds Series XVIII in the nature of debentures.
3.	Issue Size	Base issue size of Rs. 1,000 crores plus Green-shoe Option of Rs.1,500 crores, aggregating to Rs.2,500 crores.
4.	ISIN No.	INE084A08227
5.	Coupon Rate	7.28% p.a.
6.	No. of Bonds	2,500
7.	Issue Opened on	10 <sup>th</sup> December 2025
8.	Issue Closed on	10 <sup>th</sup> December 2025
9.	Deemed Date of Allotment	12 <sup>th</sup> December 2025
10.	No of Allottees	14

This is for your information and appropriate dissemination.

Yours faithfully,



Rajesh V Upadhy  
Company Secretary

Classification: **Public**