

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Issue of BASEL III Compliant Tier II Bonds of Rs.2,500 Crore

We refer to our letter HO:IRC:RKP:2025-26:33 dated 30.04.2025. This is to inform that the Bank has come out with issue of Basel III Compliant Tier II Bonds amounting to Rs.2,500 Crore (Including base size of Rs 1,000 crore and Green Shoe option of Rs 1,500 Crore).

Bank received total Bid of Rs.4,982 Crore in overwhelming response from Investors and the issue was oversubscribed by 4.98 times against the base issue size. Further, Bank has decided to accept bids of Rs 2,500 Crore at coupon rate of 7.28%. The details of the issue are given below:

Sl No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, fully paid-up Basel III compliant Tier II Bonds Series XVIII in the nature of debentures.
3.	Issue Size	Base issue size of Rs. 1,000 crores plus Green-shoe Option of Rs.1,500 crores, aggregating to Rs.2,500 crores.
4.	No of Bonds	2,500 of Rs.1.00 crore each
5.	Issue Opened on	10 th December 2025
6.	Issue Closed on	10 th December 2025
7.	Deemed Date of Allotment	12 th December 2025
8.	No. of bids received	68
9.	EBP	NSE Electronic Bidding Platform
10.	No of bids accepted	29

This is for your information and appropriate dissemination, please.

Yours faithfully,



Rajesh V Upadhya
Company Secretary

Classification: **Public**